

Global Heat Pump Dryer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat Pump Dryer market size is expected to reach \$ 11641 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

A heat pump dryer is an innovative type of clothes dryer that uses heat pump technology to efficiently dry laundry. Unlike traditional dryers that rely on electric or gas heating elements, heat pump dryers use a closed-loop system to recycle and reuse heat, resulting in significant energy savings. The working principle of a heat pump dryer involves three main stages: air circulation, heat extraction, and heat release. First, the dryer circulates ambient air through the drum, where the moist air absorbs moisture from the wet clothes. Then, the air passes through an evaporator, where heat is extracted from the air by evaporating a refrigerant. This process cools the air and condenses the moisture, which is collected and drained away. The cool, dry air then passes through a compressor, which raises its temperature, and it is reheated by passing over the condenser. Finally, the hot, dry air is circulated back into the drum to continue the drying process.

Rising Demand for Energy-Efficient Appliances: Heat pump dryers consume substantially less electricity than conventional vented or resistance-heated dryers because they recover and reuse heat within a closed drying system. Increasing household electricity costs and greater attention to lifecycle operating expenses are encouraging consumers to accept a higher initial purchase price in exchange for lower long-term energy consumption.

Stricter Energy-Efficiency and Decarbonization Policies: Governments are tightening minimum energy-performance standards and encouraging the replacement of inefficient household appliances. Policies supporting residential electrification, carbon-emission

reduction and energy labeling strengthen the competitiveness of heat pump dryers, particularly in regions where conventional electric and gas dryers remain widely used.

Growing Need for Ventless and Space-Saving Laundry Solutions: Heat pump dryers do not require an external exhaust duct, allowing them to be installed in apartments, condominiums, utility closets and other locations where traditional vented dryers are impractical. The ability to stack these dryers above front-loading washing machines further supports adoption in densely populated cities and smaller residences.

Continuous Improvement in Drying Performance: Earlier heat pump dryers were often associated with long cycle times and relatively high prices, but improvements in compressors, refrigerants, heat exchangers, moisture sensors and airflow control are reducing these disadvantages. Faster drying, better fabric protection, lower noise and improved reliability are making the technology attractive to a broader consumer base.

Report Scope

This report studies the global Heat Pump Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Pump Dryer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Pump Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat Pump Dryer total production and demand, 2021-2032, (K Units)

Global Heat Pump Dryer total production value, 2021-2032, (USD Million)

Global Heat Pump Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Heat Pump Dryer consumption by region & country, CAGR, 2021-2032 &

(K Units)

U.S. VS China: Heat Pump Dryer domestic production, consumption, key domestic manufacturers and share

Global Heat Pump Dryer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Heat Pump Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Heat Pump Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Heat Pump Dryer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Arcelik, Electrolux, Haier, LG, Miele, Samsung, Midea, Hisense, Whirlpool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Pump Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Pump Dryer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Heat Pump Dryer Market, Segmentation by Type:

Below 8Kg

8Kg to 10Kg

Over 10Kg

Global Heat Pump Dryer Market, Segmentation by Size:

Compact 24-inch

Full-size 27-inch

Global Heat Pump Dryer Market, Segmentation by Voltage:

110V Units

220V Units

Others

Global Heat Pump Dryer Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Bosch

Arcelik

Electrolux

Haier

LG

Miele

Samsung

Midea

Hisense

Whirlpool

Panasonic

Felix Storch

Key Questions Answered

1. How big is the global Heat Pump Dryer market?
2. What is the demand of the global Heat Pump Dryer market?
3. What is the year over year growth of the global Heat Pump Dryer market?
4. What is the total value of the global Heat Pump Dryer market?
5. Who are the Major Players in the global Heat Pump Dryer market?
6. What are the growth factors driving the market demand?

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