

Global Heat Exchanger Tube Expander Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Heat Exchanger Tube Expander market size was valued at US\$ 252 million in 2025 and is forecast to a readjusted size of US\$ 362 million by 2032 with a CAGR of 5.3% during review period.

Heat Exchanger Tube Expanders are powered or semi-powered tube-expansion machines used to expand tubes into tube sheets in heat exchangers, condensers, boilers, chillers, evaporators, and pressure-vessel equipment. They form tight tube-to-tube-sheet joints by mechanically rolling or expanding the tube end under controlled torque, stroke, or pressure. Typical products include electric tube expanders, pneumatic tube expanders, hydraulic tube expanders, torque-controlled expanders, rolling heads, mandrels, expansion rolls, and related drive units. They are used in new heat-exchanger manufacturing, boiler assembly, condenser repair, shipyard retubing, power-plant maintenance, and petrochemical equipment repair. This category excludes complete tube expansion systems with integrated monitoring platforms, full heat exchangers, tube pulling machines, tube cutting machines, welding equipment, and complete retubing service contracts. The industrial chain of Heat Exchanger Tube Expanders includes upstream suppliers of alloy steel, tool steel, mandrels, expansion rolls, cages, electric motors, pneumatic motors, hydraulic pumps, torque controllers, pressure sensors, bearings, seals, gearboxes, cables, hoses, switches, fixtures, heat-treatment services, grinding services, precision machining, surface coatings, inspection instruments, and packaging materials. The midstream consists of tube-tooling and industrial maintenance equipment manufacturers that design and assemble expansion heads, rolling tools, drive units, torque-control modules, hydraulic or pneumatic interfaces, tool holders, and customized expanders for different tube diameters, wall thicknesses, and tube-sheet materials. Downstream users include heat exchanger

manufacturers, boiler producers, condenser manufacturers, power plants, petrochemical plants, refineries, shipyards, chemical plants, chiller manufacturers, maintenance contractors, and retubing service providers.

The Heat Exchanger Tube Expander market is supported by heat-exchanger production, boiler and condenser maintenance, power-plant overhauls, shipyard retubing, and petrochemical equipment repair. Demand is shifting from basic rolling tools toward torque-controlled, hydraulic, and application-specific expanders that can reduce tube damage and improve joint consistency. Buyers pay close attention to expansion repeatability, tool life, compatibility with different tube materials, ease of operation in dense tube sheets, and maintenance convenience. The market is practical and service-driven, because incorrect expansion can lead to leakage, tube cracking, or premature joint failure. Standard expanders face price competition, while controlled models and customized tooling for demanding materials have better pricing resilience. Suppliers with tube-joint process knowledge, fast consumable delivery, and field troubleshooting capability will have stronger customer retention. In 2025, global Heat Exchanger Tube Expander production reached approximately 10.89 thousand units, with an average global market price of around US\$22,500 per unit. The gross profit margin of major companies in the industry ranged from 29% to 45%. In 2025, the global production capacity of Heat Exchanger Tube Expanders was approximately 14.52 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Heat Exchanger Tube Expander market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Heat Exchanger Tube Expander market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heat Exchanger Tube Expander market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heat Exchanger Tube Expander market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Heat Exchanger Tube Expander market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Heat Exchanger Tube Expander

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Heat Exchanger Tube Expander market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maus Italia S.p.A., KRAIS Tube&Pipe Tools, TECO Tube Expanders Company B.V., Technodata GmbH, A.O. Rohrwerkzeug GmbH, Elliott Tool Technologies Ltd., Thomas C. Wilson, LLC, Equipment Group International, LLC, HydroPro, Inc., HydroSwage International, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Heat Exchanger Tube Expander market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market Segmentation

Market segment by Type

Mechanical Roller Heat Exchanger Tube Expansion System

Direct Internal-Pressure Heat Exchanger Tube Expansion System

Market segment by Automation Level

Manual-Operation Heat Exchanger Tube Expansion System

Semi-Automatic Heat Exchanger Tube Expansion System

Fully Automatic Heat Exchanger Tube Expansion System

Market segment by Number of Tube Expansion Heads Operating Simultaneously

Single-Head Heat Exchanger Tube Expansion System

Dual-Head Heat Exchanger Tube Expansion System

Heat Exchanger Tube Expansion System with Three or More Heads

Market segment by Maximum Applicable Pipe Outside Diameter Class

Heat Exchanger Tube Expansion System for Tube Outside Diameters up to 25.4 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 25.4 mm to 50.8 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 50.8 mm to 101.6 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 101.6 mm

Market segment by Application

General Process Shell-and-Tube Heat Exchangers

Surface Condensers

Feedwater Heaters

Air-Cooled Heat Exchangers

Chiller and Refrigeration Heat Exchangers

Fire-Tube Boilers

Water-Tube Boilers

Nuclear Steam Generators

Industrial Evaporators

Other Tubular Pressure Equipment

Major players covered

Maus Italia S.p.A.

KRAIS Tube&Pipe Tools

TECO Tube Expanders Company B.V.

Technodata GmbH

A.O. Rohrwerkzeug GmbH

Elliott Tool Technologies Ltd.

Thomas C. Wilson, LLC

Equipment Group International, LLC

HydroPro, Inc.

HydroSwage International, LLC

ESCO Tool Company

Airmo Inc.

SUGINO MACHINE LIMITED

Yuechang Machinery Jiangsu Co., Ltd.

Hefei Lanbo Electric Machines and Tools Technology Co., Ltd.

Dongguan Suncenter Fluid Pressure Technology Co., Ltd.

Jinan Simingte Technology Co., Ltd.

Shandong ShineEast Fluid Control System Co., Ltd.

Changzhou Tongming Hydraulic Equipment Co., Ltd.

Shenzhen Siteke Pneumatic Hydraulic Co., Ltd.

Wujiang Tuncun Dongfang Tube Expander Factory

POWERMASTER LTD.

HEATEX

Tritorc Equipments Pvt. Ltd.

Subzero Tube Tools Private Limited

Dolphin Torque Tools

SAPSONS INDUSTRIAL EQUIPMENTS PVT. LTD.

Shingare Industries Pvt Ltd

Torso Tools Pvt Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Heat Exchanger Tube Expander product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat Exchanger Tube Expander, with price, sales quantity, revenue, and global market share of Heat Exchanger Tube Expander from 2021 to 2026.

Chapter 3, the Heat Exchanger Tube Expander competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heat Exchanger Tube Expander breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Heat Exchanger Tube Expander market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat Exchanger Tube Expander.

Chapter 14 and 15, to describe Heat Exchanger Tube Expander sales channel, distributors, customers, research findings and conclusion.

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