

Global Heat Exchanger Tube Expander Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heat Exchanger Tube Expander market size is expected to reach \$ 362 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Heat Exchanger Tube Expanders are powered or semi-powered tube-expansion machines used to expand tubes into tube sheets in heat exchangers, condensers, boilers, chillers, evaporators, and pressure-vessel equipment. They form tight tube-to-tube-sheet joints by mechanically rolling or expanding the tube end under controlled torque, stroke, or pressure. Typical products include electric tube expanders, pneumatic tube expanders, hydraulic tube expanders, torque-controlled expanders, rolling heads, mandrels, expansion rolls, and related drive units. They are used in new heat-exchanger manufacturing, boiler assembly, condenser repair, shipyard retubing, power-plant maintenance, and petrochemical equipment repair. This category excludes complete tube expansion systems with integrated monitoring platforms, full heat exchangers, tube pulling machines, tube cutting machines, welding equipment, and complete retubing service contracts. The industrial chain of Heat Exchanger Tube Expanders includes upstream suppliers of alloy steel, tool steel, mandrels, expansion rolls, cages, electric motors, pneumatic motors, hydraulic pumps, torque controllers, pressure sensors, bearings, seals, gearboxes, cables, hoses, switches, fixtures, heat-treatment services, grinding services, precision machining, surface coatings, inspection instruments, and packaging materials. The midstream consists of tube-tooling and industrial maintenance equipment manufacturers that design and assemble expansion heads, rolling tools, drive units, torque-control modules, hydraulic or pneumatic interfaces, tool holders, and customized expanders for different tube diameters, wall thicknesses, and tube-sheet materials. Downstream users include heat exchanger manufacturers, boiler producers, condenser manufacturers, power plants,

petrochemical plants, refineries, shipyards, chemical plants, chiller manufacturers, maintenance contractors, and retubing service providers.

The Heat Exchanger Tube Expander market is supported by heat-exchanger production, boiler and condenser maintenance, power-plant overhauls, shipyard retubing, and petrochemical equipment repair. Demand is shifting from basic rolling tools toward torque-controlled, hydraulic, and application-specific expanders that can reduce tube damage and improve joint consistency. Buyers pay close attention to expansion repeatability, tool life, compatibility with different tube materials, ease of operation in dense tube sheets, and maintenance convenience. The market is practical and service-driven, because incorrect expansion can lead to leakage, tube cracking, or premature joint failure. Standard expanders face price competition, while controlled models and customized tooling for demanding materials have better pricing resilience. Suppliers with tube-joint process knowledge, fast consumable delivery, and field troubleshooting capability will have stronger customer retention. In 2025, global Heat Exchanger Tube Expander production reached approximately 10.89 thousand units, with an average global market price of around US\$22,500 per unit. The gross profit margin of major companies in the industry ranged from 29% to 45%. In 2025, the global production capacity of Heat Exchanger Tube Expanders was approximately 14.52 thousand units.

Report Scope

This report studies the global Heat Exchanger Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heat Exchanger Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heat Exchanger Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heat Exchanger Tube Expander total production and demand,
2021-2032, (Units)

Global Heat Exchanger Tube Expander total production value, 2021-2032, (USD Million)

Global Heat Exchanger Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heat Exchanger Tube Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heat Exchanger Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Heat Exchanger Tube Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heat Exchanger Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heat Exchanger Tube Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heat Exchanger Tube Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maus Italia S.p.A., KRAIS Tube&Pipe Tools, TECO Tube Expanders Company B.V., Technodata GmbH, A.O. Rohrwerkzeug GmbH, Elliott Tool Technologies Ltd., Thomas C. Wilson, LLC, Equipment Group International, LLC, HydroPro, Inc., HydroSwage International, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heat Exchanger Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heat Exchanger Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Heat Exchanger Tube Expander Market, Segmentation by Type:

Mechanical Roller Heat Exchanger Tube Expansion System

Direct Internal-Pressure Heat Exchanger Tube Expansion System

Global Heat Exchanger Tube Expander Market, Segmentation by Automation Level:

Manual-Operation Heat Exchanger Tube Expansion System

Semi-Automatic Heat Exchanger Tube Expansion System

Fully Automatic Heat Exchanger Tube Expansion System

Global Heat Exchanger Tube Expander Market, Segmentation by Number of Tube Expansion Heads Operating Simultaneously:

Single-Head Heat Exchanger Tube Expansion System

Dual-Head Heat Exchanger Tube Expansion System

Heat Exchanger Tube Expansion System with Three or More Heads

Global Heat Exchanger Tube Expander Market, Segmentation by Maximum Applicable Pipe Outside Diameter Class:

Heat Exchanger Tube Expansion System for Tube Outside Diameters up to 25.4 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 25.4 mm to 50.8 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 50.8 mm to 101.6 mm

Heat Exchanger Tube Expansion System for Tube Outside Diameters above 101.6 mm

Global Heat Exchanger Tube Expander Market, Segmentation by Application:

General Process Shell-and-Tube Heat Exchangers

Surface Condensers

Feedwater Heaters

Air-Cooled Heat Exchangers

Chiller and Refrigeration Heat Exchangers

Fire-Tube Boilers

Water-Tube Boilers

Nuclear Steam Generators

Industrial Evaporators

Other Tubular Pressure Equipment

Companies Profiled:

Maus Italia S.p.A.

KRAIS Tube&Pipe Tools

TECO Tube Expanders Company B.V.

Technodata GmbH

A.O. Rohrwerkzeug GmbH

Elliott Tool Technologies Ltd.

Thomas C. Wilson, LLC

Equipment Group International, LLC

HydroPro, Inc.

HydroSwage International, LLC

ESCO Tool Company

Airmo Inc.

SUGINO MACHINE LIMITED

Yuechang Machinery Jiangsu Co., Ltd.

Hefei Lanbo Electric Machines and Tools Technology Co., Ltd.

Dongguan Suncenter Fluid Pressure Technology Co., Ltd.

Jinan Simingte Technology Co., Ltd.

Shandong ShineEast Fluid Control System Co., Ltd.

Changzhou Tongming Hydraulic Equipment Co., Ltd.

Shenzhen Siteke Pneumatic Hydraulic Co., Ltd.

Wujiang Tuncun Dongfang Tube Expander Factory

POWERMASTER LTD.

HEATEX

Tritorc Equipments Pvt. Ltd.

Subzero Tube Tools Private Limited

Dolphin Torque Tools

SAPSONS INDUSTRIAL EQUIPMENTS PVT. LTD.

Shingare Industries Pvt Ltd

Torso Tools Pvt Ltd

Key Questions Answered:

1. How big is the global Heat Exchanger Tube Expander market?
2. What is the demand of the global Heat Exchanger Tube Expander market?
3. What is the year over year growth of the global Heat Exchanger Tube Expander market?
4. What is the production and production value of the global Heat Exchanger Tube Expander market?
5. Who are the key producers in the global Heat Exchanger Tube Expander market?
6. What are the growth factors driving the market demand?

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