

Global Heat-Assisted Magnetic Recording Drives Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/GF475A4A1D6CEN.html>

Date: December 2023

Pages: 71

Price: US\$ 3,480.00 (Single User License)

ID: GF475A4A1D6CEN

Abstracts

According to our (Global Info Research) latest study, the global Heat-Assisted Magnetic Recording Drives market size was valued at USD 58 million in 2022 and is forecast to a readjusted size of USD 528.6 million by 2029 with a CAGR of 37.2% during review period.

A Heat-Assisted Magnetic Recording (HAMR) is a magnetic storage technology used in hard disk drives (HDDs) to increase data storage density. It utilizes a combination of heat and magnetic fields to enable the recording of smaller, densely packed magnetic bits on the disk surface. In HAMR technology, a laser is used to heat a tiny portion of the disk's magnetic recording medium, known as the recording media. This localized heating makes the media easier to magnetize, allowing for the creation of smaller and more stable magnetic bits. The heated region can retain its magnetization even after the laser is turned off, resulting in high-density storage. By using HAMR, HDD manufacturers can achieve larger storage capacities without significantly increasing the physical size of the drives. This technology paves the way for higher-capacity hard drives and plays a vital role in meeting the ever-growing demand for data storage.

The data statistic is about HAMR drivers in this report.

The Global Info Research report includes an overview of the development of the Heat-Assisted Magnetic Recording Drives industry chain, the market status of Desktop (Below 20 TB, Below 30 TB), Servers (Below 20 TB, Below 30 TB), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heat-Assisted Magnetic Recording Drives.

Regionally, the report analyzes the Heat-Assisted Magnetic Recording Drives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heat-Assisted Magnetic Recording Drives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Heat-Assisted Magnetic Recording Drives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heat-Assisted Magnetic Recording Drives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Below 20 TB, Below 30 TB).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heat-Assisted Magnetic Recording Drives market.

Regional Analysis: The report involves examining the Heat-Assisted Magnetic Recording Drives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Heat-Assisted Magnetic Recording Drives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heat-Assisted Magnetic Recording Drives:

Company Analysis: Report covers individual Heat-Assisted Magnetic Recording Drives

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Heat-Assisted Magnetic Recording Drives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Desktop, Servers).

Technology Analysis: Report covers specific technologies relevant to Heat-Assisted Magnetic Recording Drives. It assesses the current state, advancements, and potential future developments in Heat-Assisted Magnetic Recording Drives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Heat-Assisted Magnetic Recording Drives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Heat-Assisted Magnetic Recording Drives market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 20 TB

Below 30 TB

Above 30 TB

Market segment by Application

Desktop

Servers

Others

Major players covered

Seagate Technology

Intevac

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heat-Assisted Magnetic Recording Drives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heat-Assisted Magnetic Recording Drives, with price, sales, revenue and global market share of Heat-Assisted Magnetic Recording Drives from 2018 to 2023.

Chapter 3, the Heat-Assisted Magnetic Recording Drives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Heat-Assisted Magnetic Recording Drives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Heat-Assisted Magnetic Recording Drives market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heat-Assisted Magnetic Recording Drives.

Chapter 14 and 15, to describe Heat-Assisted Magnetic Recording Drives sales channel, distributors, customers, research findings and conclusion.

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