

# Global Heart-Lung Machines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Heart-Lung Machines market size was valued at USD 298.1 million in 2023 and is forecast to a readjusted size of USD 365.8 million by 2030 with a CAGR of 3.0% during review period.

Heart Lung Machines is a device used in open heart surgery to support the body during the surgical procedure while the heart is stopped. The heart-lung machine is often referred to as the “pump”, and does the work of the heart and lungs during the operation.

North America is the largest sales place, with a sales market share nearly 36%. Following North America, Europe is the second largest sales place with the sales market share of 33%. China, Japan and Korea are also important sales regions for artificial heart lung machines.

Heart Lung Machine market is mainly occupied by large companies, Sorin as the largest player in the market produced over 57% of Artificial Heart Lung Machine and made more than 59% of revenue share. MAQUET followed as second produced about 19%.

The Global Info Research report includes an overview of the development of the Heart-Lung Machines industry chain, the market status of Cardiac Surgery (Single Roller Pump, Double Roller Pump), Lung Transplantation Operations (Single Roller Pump, Double Roller Pump), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heart-Lung Machines.

Regionally, the report analyzes the Heart-Lung Machines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heart-Lung Machines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Heart-Lung Machines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heart-Lung Machines industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Roller Pump, Double Roller Pump).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heart-Lung Machines market.

**Regional Analysis:** The report involves examining the Heart-Lung Machines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Heart-Lung Machines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Heart-Lung Machines:

**Company Analysis:** Report covers individual Heart-Lung Machines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Heart-Lung Machines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cardiac Surgery, Lung Transplantation Operations).

**Technology Analysis:** Report covers specific technologies relevant to Heart-Lung Machines. It assesses the current state, advancements, and potential future developments in Heart-Lung Machines areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Heart-Lung Machines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Heart-Lung Machines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single Roller Pump

Double Roller Pump

### Market segment by Application

Cardiac Surgery

Lung Transplantation Operations

Acute Respiratory Failure Treatment

Others

### Major players covered

Medtronic

Sorin Group

MAQUET

Terumo Corporation

Edwards Lifesciences

Braile Biomedica

Tianjin Medical

SynCardia

Jarvik Heart

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heart-Lung Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heart-Lung Machines, with price, sales, revenue and global market share of Heart-Lung Machines from 2019 to 2024.

Chapter 3, the Heart-Lung Machines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heart-Lung Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heart-Lung Machines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heart-Lung Machines.

Chapter 14 and 15, to describe Heart-Lung Machines sales channel, distributors, customers, research findings and conclusion.

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