

Global Heart Lung Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Heart Lung Machine market size is expected to reach \$ 408 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Heart Lung Machines is a device used in open heart surgery to support the body during the surgical procedure while the heart is stopped. The heart-lung machine is often referred to as the “pump”, and does the work of the heart and lungs during the operation.

North America is the largest sales place, with a sales market share nearly 36%. Following North America, Europe is the second largest sales place with the sales market share of 33%. China, Japan and Korea are also important sales regions for artificial heart lung machines.

Heart Lung Machine market is mainly occupied by large companies, Sorin as the largest player in the market produced over 57% of Artificial Heart Lung Machine and made more than 59% of revenue share. MAQUET followed as second produced about 18%.

This report studies the global Heart Lung Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Heart Lung Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Heart Lung Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Heart Lung Machine total production and demand, 2021-2032, (Units)

Global Heart Lung Machine total production value, 2021-2032, (USD Million)

Global Heart Lung Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Heart Lung Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Heart Lung Machine domestic production, consumption, key domestic manufacturers and share

Global Heart Lung Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Heart Lung Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Heart Lung Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Heart Lung Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LivaNova (Sorin), Getinge (Maquet), Medtronic, Terumo CV Group, Braile Biomedica, Tianjin Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Heart Lung Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Heart Lung Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Heart Lung Machine Market, Segmentation by Type:

Single Roller Pump Heart Lung Machine

Double Roller Pump Heart Lung Machine

Global Heart Lung Machine Market, Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Other

Companies Profiled:

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Tianjin Medical

Key Questions Answered:

1. How big is the global Heart Lung Machine market?
2. What is the demand of the global Heart Lung Machine market?
3. What is the year over year growth of the global Heart Lung Machine market?
4. What is the production and production value of the global Heart Lung Machine market?
5. Who are the key producers in the global Heart Lung Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Heart Lung Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Heart Lung Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Heart Lung Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Heart Lung Machine Production Value Market Share by Region (2021-2026)

Table 5. World Heart Lung Machine Production Value Market Share by Region (2027-2032)

Table 6. World Heart Lung Machine Production by Region (2021-2026) & (Units)

Table 7. World Heart Lung Machine Production by Region (2027-2032) & (Units)

Table 8. World Heart Lung Machine Production Market Share by Region (2021-2026)

Table 9. World Heart Lung Machine Production Market Share by Region (2027-2032)

Table 10. World Heart Lung Machine Average Price by Region (2021-2026) & (K USD/Unit)

Table 11. World Heart Lung Machine Average Price by Region (2027-2032) & (K USD/Unit)

Table 12. Heart Lung Machine Major Market Trends

Table 13. World Heart Lung Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Heart Lung Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Heart Lung Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Heart Lung Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Heart Lung Machine Producers in 2025

Table 18. World Heart Lung Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Heart Lung Machine Producers in 2025

Table 20. World Heart Lung Machine Average Price by Manufacturer (2021-2026) & (K USD/Unit)

Table 21. Global Heart Lung Machine Company Evaluation Quadrant

Table 22. World Heart Lung Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Heart Lung Machine Production Site of Key Manufacturer
- Table 24. Heart Lung Machine Market: Company Product Type Footprint
- Table 25. Heart Lung Machine Market: Company Product Application Footprint
- Table 26. Heart Lung Machine Competitive Factors
- Table 27. Heart Lung Machine New Entrant and Capacity Expansion Plans
- Table 28. Heart Lung Machine Mergers & Acquisitions Activity
- Table 29. United States VS China Heart Lung Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Heart Lung Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Heart Lung Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Heart Lung Machine Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Heart Lung Machine Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Heart Lung Machine Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Heart Lung Machine Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Heart Lung Machine Production Market Share (2021-2026)
- Table 37. China Based Heart Lung Machine Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Heart Lung Machine Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Heart Lung Machine Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Heart Lung Machine Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Heart Lung Machine Production Market Share (2021-2026)
- Table 42. Rest of World Based Heart Lung Machine Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Heart Lung Machine Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Heart Lung Machine Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Heart Lung Machine Production,

(2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Heart Lung Machine Production Market Share (2021-2026)

Table 47. World Heart Lung Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Heart Lung Machine Production by Type (2021-2026) & (Units)

Table 49. World Heart Lung Machine Production by Type (2027-2032) & (Units)

Table 50. World Heart Lung Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Heart Lung Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Heart Lung Machine Average Price by Type (2021-2026) & (K USD/Unit)

Table 53. World Heart Lung Machine Average Price by Type (2027-2032) & (K USD/Unit)

Table 54. World Heart Lung Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Heart Lung Machine Production by Application (2021-2026) & (Units)

Table 56. World Heart Lung Machine Production by Application (2027-2032) & (Units)

Table 57. World Heart Lung Machine Production Value by Application (2021-2026) & (USD Million)

Table 58. World Heart Lung Machine Production Value by Application (2027-2032) & (USD Million)

Table 59. World Heart Lung Machine Average Price by Application (2021-2026) & (K USD/Unit)

Table 60. World Heart Lung Machine Average Price by Application (2027-2032) & (K USD/Unit)

Table 61. LivaNova (Sorin) Basic Information, Manufacturing Base and Competitors

Table 62. LivaNova (Sorin) Major Business

Table 63. LivaNova (Sorin) Heart Lung Machine Product and Services

Table 64. LivaNova (Sorin) Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. LivaNova (Sorin) Recent Developments/Updates

Table 66. LivaNova (Sorin) Competitive Strengths & Weaknesses

Table 67. Getinge (Maquet) Basic Information, Manufacturing Base and Competitors

Table 68. Getinge (Maquet) Major Business

Table 69. Getinge (Maquet) Heart Lung Machine Product and Services

Table 70. Getinge (Maquet) Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 71. Getinge (Maquet) Recent Developments/Updates
- Table 72. Getinge (Maquet) Competitive Strengths & Weaknesses
- Table 73. Medtronic Basic Information, Manufacturing Base and Competitors
- Table 74. Medtronic Major Business
- Table 75. Medtronic Heart Lung Machine Product and Services
- Table 76. Medtronic Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Medtronic Recent Developments/Updates
- Table 78. Medtronic Competitive Strengths & Weaknesses
- Table 79. Terumo CV Group Basic Information, Manufacturing Base and Competitors
- Table 80. Terumo CV Group Major Business
- Table 81. Terumo CV Group Heart Lung Machine Product and Services
- Table 82. Terumo CV Group Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Terumo CV Group Recent Developments/Updates
- Table 84. Terumo CV Group Competitive Strengths & Weaknesses
- Table 85. Braile Biomedica Basic Information, Manufacturing Base and Competitors
- Table 86. Braile Biomedica Major Business
- Table 87. Braile Biomedica Heart Lung Machine Product and Services
- Table 88. Braile Biomedica Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Braile Biomedica Recent Developments/Updates
- Table 90. Braile Biomedica Competitive Strengths & Weaknesses
- Table 91. Tianjin Medical Basic Information, Manufacturing Base and Competitors
- Table 92. Tianjin Medical Major Business
- Table 93. Tianjin Medical Heart Lung Machine Product and Services
- Table 94. Tianjin Medical Heart Lung Machine Production (Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Tianjin Medical Recent Developments/Updates
- Table 96. Tianjin Medical Competitive Strengths & Weaknesses
- Table 97. Global Key Players of Heart Lung Machine Upstream (Raw Materials)
- Table 98. Global Heart Lung Machine Typical Customers
- Table 99. Heart Lung Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Heart Lung Machine Picture

Figure 2. World Heart Lung Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Heart Lung Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Heart Lung Machine Production (2021-2032) & (Units)

Figure 5. World Heart Lung Machine Average Price (2021-2032) & (K USD/Unit)

Figure 6. World Heart Lung Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Heart Lung Machine Production Market Share by Region (2021-2032)

Figure 8. North America Heart Lung Machine Production (2021-2032) & (Units)

Figure 9. Europe Heart Lung Machine Production (2021-2032) & (Units)

Figure 10. China Heart Lung Machine Production (2021-2032) & (Units)

Figure 11. Japan Heart Lung Machine Production (2021-2032) & (Units)

Figure 12. Heart Lung Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 15. World Heart Lung Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 17. China Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 22. India Heart Lung Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Heart Lung Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Heart Lung Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Heart Lung Machine Markets in 2025

Figure 26. United States VS China: Heart Lung Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Heart Lung Machine Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Heart Lung Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Heart Lung Machine Production Market Share 2025

Figure 30. China Based Manufacturers Heart Lung Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Heart Lung Machine Production Market Share 2025

Figure 32. World Heart Lung Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Heart Lung Machine Production Value Market Share by Type in 2025

Figure 34. Single Roller Pump Heart Lung Machine

Figure 35. Double Roller Pump Heart Lung Machine

Figure 36. World Heart Lung Machine Production Market Share by Type (2021-2032)

Figure 37. World Heart Lung Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Heart Lung Machine Average Price by Type (2021-2032) & (K USD/Unit)

Figure 39. World Heart Lung Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Heart Lung Machine Production Value Market Share by Application in 2025

Figure 41. Cardiac Surgery

Figure 42. Lung Transplant Operation

Figure 43. Acute Respiratory Failure Treatment

Figure 44. Other

Figure 45. World Heart Lung Machine Production Market Share by Application (2021-2032)

Figure 46. World Heart Lung Machine Production Value Market Share by Application (2021-2032)

Figure 47. World Heart Lung Machine Average Price by Application (2021-2032) & (K USD/Unit)

Figure 48. Heart Lung Machine Industry Chain

Figure 49. Heart Lung Machine Procurement Model

Figure 50. Heart Lung Machine Sales Model

Figure 51. Heart Lung Machine Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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