

Global Heart Defect Closure Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Heart Defect Closure Devices market size was valued at USD 355 million in 2023 and is forecast to a readjusted size of USD 489.2 million by 2030 with a CAGR of 4.7% during review period.

Heart defect closure devices are permanent implants designed to close defects between chambers of the heart or a patent ductus arteriosus. These are self-expandable, self-centering umbrella-like devices. The design and shape of the devices vary, as does their exact mode of deployment. They are implanted in the defect in a cardiac catheterization laboratory, through catheters inserted into either a vein or an artery (transcatheter or percutaneous approach). There are several types of defects, which include atrial septal defect (ASD), persistent patent ductus arteriosus (PDA), ventricular septal defect (VSD), patent foramen ovale (PFO), and left atrial appendage (LAA). Most of these defects are congenital, but can occur after a myocardial infarction or can be the result of a surgical repair of other congenital heart defects.

Global Heart Defect Closure Devices key players include St. Jude Medical, Starway, LifeTech, etc. Global top three manufacturers hold a share about 85%.

United States is the largest market, with a share about 70%, followed by Europe and China, both have a share over 25 percent.

In terms of product, ASD Closure Devices is the largest segment, with a share about 40%.

The Global Info Research report includes an overview of the development of the Heart Defect Closure Devices industry chain, the market status of Hospitals (ASD Closure Devices, VSD Closure Devices), Clinics (ASD Closure Devices, VSD Closure Devices), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Heart Defect Closure Devices.

Regionally, the report analyzes the Heart Defect Closure Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Heart Defect Closure Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Heart Defect Closure Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Heart Defect Closure Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., ASD Closure Devices, VSD Closure Devices).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Heart Defect Closure Devices market.

Regional Analysis: The report involves examining the Heart Defect Closure Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Heart Defect Closure Devices market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Heart Defect Closure Devices:

Company Analysis: Report covers individual Heart Defect Closure Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Heart Defect Closure Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Heart Defect Closure Devices. It assesses the current state, advancements, and potential future developments in Heart Defect Closure Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Heart Defect Closure Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Heart Defect Closure Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

ASD Closure Devices

VSD Closure Devices

PDA Closure Devices

PFO Closure Devices

LAA Closure Devices

Market segment by Application

Hospitals

Clinics

Major players covered

Abbott

Boston Scientific

LifeTech

Lepu Medical

Occlutech

W. L. Gore and Associates

Starway

Coherex Medical

Cardia

MicroPort

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Heart Defect Closure Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Heart Defect Closure Devices, with price, sales, revenue and global market share of Heart Defect Closure Devices from 2019 to 2024.

Chapter 3, the Heart Defect Closure Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Heart Defect Closure Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Heart Defect Closure Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Heart Defect Closure Devices.

Chapter 14 and 15, to describe Heart Defect Closure Devices sales channel, distributors, customers, research findings and conclusion.

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