

Global HEAR (High Erucic Acid Rapeseed) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HEAR (High Erucic Acid Rapeseed) market size is expected to reach \$ 163 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

High erucic acid rapeseed (HEAR) is a specialty rapeseed selected for its high erucic content. It has over 50% erucic acid and is grown as a key ingredient for plastics, personal care products and pharmaceuticals. The seed, the crop and the oil are visually similar to canola, therefore every step of the supply chain demands robust and effective identity preservation processes.

Global HEAR (High Erucic Acid Rapeseed) key players include Premium crops, Bunge North America, NatureScrops, Perdue Agribusiness, Vantage Performance Materials, etc. Global top five manufacturers hold a share about 50%. Europe is the largest market, with a share about 70%, followed by North America, with a share about 20 percent. In terms of product, Erucic Acid >50% is the largest segment, with a share about 95%. And in terms of application, the largest application is Plastic, followed by High Temperature Lubricants, Personal Care, Printing Ink, etc.

This report studies the global HEAR (High Erucic Acid Rapeseed) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HEAR (High Erucic Acid Rapeseed) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HEAR (High Erucic Acid Rapeseed) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HEAR (High Erucic Acid Rapeseed) total production and demand, 2021-2032, (K MT)

Global HEAR (High Erucic Acid Rapeseed) total production value, 2021-2032, (USD Million)

Global HEAR (High Erucic Acid Rapeseed) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global HEAR (High Erucic Acid Rapeseed) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: HEAR (High Erucic Acid Rapeseed) domestic production, consumption, key domestic manufacturers and share

Global HEAR (High Erucic Acid Rapeseed) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global HEAR (High Erucic Acid Rapeseed) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global HEAR (High Erucic Acid Rapeseed) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global HEAR (High Erucic Acid Rapeseed) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bunge North America, Perdue Agribusiness, NatureScrops, Vantage Performance Materials, Premium crops, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HEAR (High Erucic Acid Rapeseed) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HEAR (High Erucic Acid Rapeseed) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HEAR (High Erucic Acid Rapeseed) Market, Segmentation by Type:

Erucic Acid 43% to 50%

Erucic Acid Above 50%

Global HEAR (High Erucic Acid Rapeseed) Market, Segmentation by Application:

High Temperature Lubricants

Plastic

Printing Ink

Personal Care

Others

Companies Profiled:

Bunge North America

Perdue Agribusiness

NatureScrops

Vantage Performance Materials

Premium crops

Key Questions Answered:

1. How big is the global HEAR (High Erucic Acid Rapeseed) market?
2. What is the demand of the global HEAR (High Erucic Acid Rapeseed) market?
3. What is the year over year growth of the global HEAR (High Erucic Acid Rapeseed) market?
4. What is the production and production value of the global HEAR (High Erucic Acid Rapeseed) market?
5. Who are the key producers in the global HEAR (High Erucic Acid Rapeseed) market?
6. What are the growth factors driving the market demand?

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