

Global Healthcare RCM Outsourcing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Healthcare RCM Outsourcing market size is expected to reach \$ 54040 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Healthcare industry is undergoing a transition with increased competition among healthcare service providers. Currently, companies are more focused on providing quality care at lower price to their patients. Increasing healthcare cost is an alarming concern in this industry. In order to achieve cost savings, the industry players have introduced significant innovations in non-clinical solutions such as simplified administrative costs. The administrative components comprise all the services that range from front-end to back-end services. The process starts from gathering information from patients, documentation record, submitting, analyzing, and eventually paying for medical bills. This whole spectrum of administrative services is considered as healthcare RCM. Revenue cycle management (RCM) is the fundamental process that enables a to be paid for providing their services. For most healthcare providers, RCM includes everything from pre-registering a patient all the way through the final zero balance invoicing for a particular visit.

Global Healthcare RCM Outsourcing key players include Conifer Health Solutions, nthrive (Medassets + Precyse), optum360, GeBBS Healthcare, Change Healthcare (Emdeon) etc. Global top five manufacturers hold a share over 30%.

North America is the largest market, with a share over 70%, followed by Europe and Asia-Pacific, both have a share over 20% percent.

In terms of product, Pre-intervention is the largest segment, with a share over 40%. And

in terms of application, the largest application is Large Hospitals & Academic Medical Centers followed by Small/Rural Hospitals.

This report studies the global Healthcare RCM Outsourcing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Healthcare RCM Outsourcing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Healthcare RCM Outsourcing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Healthcare RCM Outsourcing total market, 2021-2032, (USD Million)

Global Healthcare RCM Outsourcing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Healthcare RCM Outsourcing total market, key domestic companies, and share, (USD Million)

Global Healthcare RCM Outsourcing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Healthcare RCM Outsourcing total market by Type, CAGR, 2021-2032, (USD Million)

Global Healthcare RCM Outsourcing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Healthcare RCM Outsourcing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conifer Health Solutions, nthrive (Medassets + Precyse), optum360, GeBBS Healthcare, Change Healthcare (Emdeon), McKesson RelayHealth, Parallon (HCA), MedData (Cardon Outreach), MedAssist (Firstsource), Availity, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Healthcare RCM Outsourcing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Healthcare RCM Outsourcing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Healthcare RCM Outsourcing Market, Segmentation by Type:

Pre-intervention

Intervention

Post-intervention

Global Healthcare RCM Outsourcing Market, Segmentation by Application:

Small & Rural Hospitals

Community Hospitals

Large Hospitals & Academic Medical Centers

Companies Profiled:

Conifer Health Solutions

nthrive (Medassets + Precyse)

optum360

GeBBS Healthcare

Change Healthcare (Emdeon)

McKesson RelayHealth

Parallon (HCA)

MedData (Cardon Outreach)

MedAssist (Firstsource)

Availity

The SSI

Accretive Health (R1 RCM Inc)

Cerner

Key Questions Answered

1. How big is the global Healthcare RCM Outsourcing market?
2. What is the demand of the global Healthcare RCM Outsourcing market?
3. What is the year over year growth of the global Healthcare RCM Outsourcing market?

4. What is the total value of the global Healthcare RCM Outsourcing market?

5. Who are the Major Players in the global Healthcare RCM Outsourcing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Healthcare RCM Outsourcing Introduction
- 1.2 World Healthcare RCM Outsourcing Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Healthcare RCM Outsourcing Total Market by Region (by Headquarter Location)
 - 1.3.1 World Healthcare RCM Outsourcing Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.3 China Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.4 Europe Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.5 Japan Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
 - 1.3.8 India Based Company Healthcare RCM Outsourcing Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Healthcare RCM Outsourcing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.2 World Healthcare RCM Outsourcing Consumption Value by Region
 - 2.2.1 World Healthcare RCM Outsourcing Consumption Value by Region (2021-2026)
 - 2.2.2 World Healthcare RCM Outsourcing Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.4 China Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.5 Europe Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.6 Japan Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.7 South Korea Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.8 ASEAN Healthcare RCM Outsourcing Consumption Value (2021-2032)
- 2.9 India Healthcare RCM Outsourcing Consumption Value (2021-2032)

3 WORLD HEALTHCARE RCM OUTSOURCING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Healthcare RCM Outsourcing Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Healthcare RCM Outsourcing Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Healthcare RCM Outsourcing in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Healthcare RCM Outsourcing in 2025
- 3.3 Healthcare RCM Outsourcing Company Evaluation Quadrant
- 3.4 Healthcare RCM Outsourcing Market: Overall Company Footprint Analysis
 - 3.4.1 Healthcare RCM Outsourcing Market: Region Footprint
 - 3.4.2 Healthcare RCM Outsourcing Market: Company Product Type Footprint
 - 3.4.3 Healthcare RCM Outsourcing Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Healthcare RCM Outsourcing Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Healthcare RCM Outsourcing Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Healthcare RCM Outsourcing Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Healthcare RCM Outsourcing Consumption Value Comparison
 - 4.2.1 United States VS China: Healthcare RCM Outsourcing Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Healthcare RCM Outsourcing Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Healthcare RCM Outsourcing Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Healthcare RCM Outsourcing Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Healthcare RCM Outsourcing Revenue,

(2021-2026)

4.4 China Based Companies Healthcare RCM Outsourcing Revenue and Market Share, 2021-2026

4.4.1 China Based Healthcare RCM Outsourcing Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Healthcare RCM Outsourcing Revenue, (2021-2026)

4.5 Rest of World Based Healthcare RCM Outsourcing Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Healthcare RCM Outsourcing Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Healthcare RCM Outsourcing Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Healthcare RCM Outsourcing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pre-intervention

5.2.2 Intervention

5.2.3 Post-intervention

5.3 Market Segment by Type

5.3.1 World Healthcare RCM Outsourcing Market Size by Type (2021-2026)

5.3.2 World Healthcare RCM Outsourcing Market Size by Type (2027-2032)

5.3.3 World Healthcare RCM Outsourcing Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Healthcare RCM Outsourcing Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Small & Rural Hospitals

6.2.2 Community Hospitals

6.2.3 Large Hospitals & Academic Medical Centers

6.3 Market Segment by Application

6.3.1 World Healthcare RCM Outsourcing Market Size by Application (2021-2026)

6.3.2 World Healthcare RCM Outsourcing Market Size by Application (2027-2032)

6.3.3 World Healthcare RCM Outsourcing Market Size Market Share by Application

(2021-2032)

7 COMPANY PROFILES

7.1 Conifer Health Solutions

7.1.1 Conifer Health Solutions Details

7.1.2 Conifer Health Solutions Major Business

7.1.3 Conifer Health Solutions Healthcare RCM Outsourcing Product and Services

7.1.4 Conifer Health Solutions Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Conifer Health Solutions Recent Developments/Updates

7.1.6 Conifer Health Solutions Competitive Strengths & Weaknesses

7.2 nthrive (Medassets + Precyse)

7.2.1 nthrive (Medassets + Precyse) Details

7.2.2 nthrive (Medassets + Precyse) Major Business

7.2.3 nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Product and Services

7.2.4 nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.2.5 nthrive (Medassets + Precyse) Recent Developments/Updates

7.2.6 nthrive (Medassets + Precyse) Competitive Strengths & Weaknesses

7.3 optum360

7.3.1 optum360 Details

7.3.2 optum360 Major Business

7.3.3 optum360 Healthcare RCM Outsourcing Product and Services

7.3.4 optum360 Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.3.5 optum360 Recent Developments/Updates

7.3.6 optum360 Competitive Strengths & Weaknesses

7.4 GeBBS Healthcare

7.4.1 GeBBS Healthcare Details

7.4.2 GeBBS Healthcare Major Business

7.4.3 GeBBS Healthcare Healthcare RCM Outsourcing Product and Services

7.4.4 GeBBS Healthcare Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.4.5 GeBBS Healthcare Recent Developments/Updates

7.4.6 GeBBS Healthcare Competitive Strengths & Weaknesses

7.5 Change Healthcare (Emdeon)

7.5.1 Change Healthcare (Emdeon) Details

- 7.5.2 Change Healthcare (Emdeon) Major Business
- 7.5.3 Change Healthcare (Emdeon) Healthcare RCM Outsourcing Product and Services
- 7.5.4 Change Healthcare (Emdeon) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
- 7.5.5 Change Healthcare (Emdeon) Recent Developments/Updates
- 7.5.6 Change Healthcare (Emdeon) Competitive Strengths & Weaknesses
- 7.6 McKesson RelayHealth
 - 7.6.1 McKesson RelayHealth Details
 - 7.6.2 McKesson RelayHealth Major Business
 - 7.6.3 McKesson RelayHealth Healthcare RCM Outsourcing Product and Services
 - 7.6.4 McKesson RelayHealth Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 McKesson RelayHealth Recent Developments/Updates
 - 7.6.6 McKesson RelayHealth Competitive Strengths & Weaknesses
- 7.7 Parallon (HCA)
 - 7.7.1 Parallon (HCA) Details
 - 7.7.2 Parallon (HCA) Major Business
 - 7.7.3 Parallon (HCA) Healthcare RCM Outsourcing Product and Services
 - 7.7.4 Parallon (HCA) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Parallon (HCA) Recent Developments/Updates
 - 7.7.6 Parallon (HCA) Competitive Strengths & Weaknesses
- 7.8 MedData (Cardon Outreach)
 - 7.8.1 MedData (Cardon Outreach) Details
 - 7.8.2 MedData (Cardon Outreach) Major Business
 - 7.8.3 MedData (Cardon Outreach) Healthcare RCM Outsourcing Product and Services
 - 7.8.4 MedData (Cardon Outreach) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 MedData (Cardon Outreach) Recent Developments/Updates
 - 7.8.6 MedData (Cardon Outreach) Competitive Strengths & Weaknesses
- 7.9 MedAssist (Firstsource)
 - 7.9.1 MedAssist (Firstsource) Details
 - 7.9.2 MedAssist (Firstsource) Major Business
 - 7.9.3 MedAssist (Firstsource) Healthcare RCM Outsourcing Product and Services
 - 7.9.4 MedAssist (Firstsource) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 MedAssist (Firstsource) Recent Developments/Updates
 - 7.9.6 MedAssist (Firstsource) Competitive Strengths & Weaknesses

7.10 Availity

7.10.1 Availity Details

7.10.2 Availity Major Business

7.10.3 Availity Healthcare RCM Outsourcing Product and Services

7.10.4 Availity Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.10.5 Availity Recent Developments/Updates

7.10.6 Availity Competitive Strengths & Weaknesses

7.11 The SSI

7.11.1 The SSI Details

7.11.2 The SSI Major Business

7.11.3 The SSI Healthcare RCM Outsourcing Product and Services

7.11.4 The SSI Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.11.5 The SSI Recent Developments/Updates

7.11.6 The SSI Competitive Strengths & Weaknesses

7.12 Accretive Health (R1 RCM Inc)

7.12.1 Accretive Health (R1 RCM Inc) Details

7.12.2 Accretive Health (R1 RCM Inc) Major Business

7.12.3 Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Product and Services

7.12.4 Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.12.5 Accretive Health (R1 RCM Inc) Recent Developments/Updates

7.12.6 Accretive Health (R1 RCM Inc) Competitive Strengths & Weaknesses

7.13 Cerner

7.13.1 Cerner Details

7.13.2 Cerner Major Business

7.13.3 Cerner Healthcare RCM Outsourcing Product and Services

7.13.4 Cerner Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026)

7.13.5 Cerner Recent Developments/Updates

7.13.6 Cerner Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Healthcare RCM Outsourcing Industry Chain

8.2 Healthcare RCM Outsourcing Upstream Analysis

8.3 Healthcare RCM Outsourcing Midstream Analysis

8.4 Healthcare RCM Outsourcing Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Healthcare RCM Outsourcing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Healthcare RCM Outsourcing Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Healthcare RCM Outsourcing Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Healthcare RCM Outsourcing Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Healthcare RCM Outsourcing Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Healthcare RCM Outsourcing Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Healthcare RCM Outsourcing Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Healthcare RCM Outsourcing Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Healthcare RCM Outsourcing Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Healthcare RCM Outsourcing Players in 2025

Table 12. World Healthcare RCM Outsourcing Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Healthcare RCM Outsourcing Company Evaluation Quadrant

Table 14. Head Office of Key Healthcare RCM Outsourcing Players

Table 15. Healthcare RCM Outsourcing Market: Company Product Type Footprint

Table 16. Healthcare RCM Outsourcing Market: Company Product Application Footprint

Table 17. Healthcare RCM Outsourcing Mergers & Acquisitions Activity

Table 18. United States VS China Healthcare RCM Outsourcing Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Healthcare RCM Outsourcing Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Healthcare RCM Outsourcing Companies, Headquarters (States, Country)

Table 21. United States Based Companies Healthcare RCM Outsourcing Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Healthcare RCM Outsourcing Revenue Market Share (2021-2026)

Table 23. China Based Healthcare RCM Outsourcing Companies, Headquarters (Province, Country)

Table 24. China Based Companies Healthcare RCM Outsourcing Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Healthcare RCM Outsourcing Revenue Market Share (2021-2026)

Table 26. Rest of World Based Healthcare RCM Outsourcing Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Healthcare RCM Outsourcing Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Healthcare RCM Outsourcing Revenue Market Share (2021-2026)

Table 29. World Healthcare RCM Outsourcing Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Healthcare RCM Outsourcing Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Healthcare RCM Outsourcing Market Size by Type (2027-2032) & (USD Million)

Table 32. World Healthcare RCM Outsourcing Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 33. World Healthcare RCM Outsourcing Market Size by Application (2021-2026) & (USD Million)

Table 34. World Healthcare RCM Outsourcing Market Size by Application (2027-2032) & (USD Million)

Table 35. Conifer Health Solutions Basic Information, Manufacturing Base and Competitors

Table 36. Conifer Health Solutions Major Business

Table 37. Conifer Health Solutions Healthcare RCM Outsourcing Product and Services

Table 38. Conifer Health Solutions Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 39. Conifer Health Solutions Recent Developments/Updates

Table 40. Conifer Health Solutions Competitive Strengths & Weaknesses

Table 41. nthrive (Medassets + Precyse) Basic Information, Manufacturing Base and Competitors

Table 42. nthrive (Medassets + Precyse) Major Business

Table 43. nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Product and Services

- Table 44. nthrive (Medassets + Precyse) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. nthrive (Medassets + Precyse) Recent Developments/Updates
- Table 46. nthrive (Medassets + Precyse) Competitive Strengths & Weaknesses
- Table 47. optum360 Basic Information, Manufacturing Base and Competitors
- Table 48. optum360 Major Business
- Table 49. optum360 Healthcare RCM Outsourcing Product and Services
- Table 50. optum360 Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. optum360 Recent Developments/Updates
- Table 52. optum360 Competitive Strengths & Weaknesses
- Table 53. GeBBS Healthcare Basic Information, Manufacturing Base and Competitors
- Table 54. GeBBS Healthcare Major Business
- Table 55. GeBBS Healthcare Healthcare RCM Outsourcing Product and Services
- Table 56. GeBBS Healthcare Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. GeBBS Healthcare Recent Developments/Updates
- Table 58. GeBBS Healthcare Competitive Strengths & Weaknesses
- Table 59. Change Healthcare (Emdeon) Basic Information, Manufacturing Base and Competitors
- Table 60. Change Healthcare (Emdeon) Major Business
- Table 61. Change Healthcare (Emdeon) Healthcare RCM Outsourcing Product and Services
- Table 62. Change Healthcare (Emdeon) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Change Healthcare (Emdeon) Recent Developments/Updates
- Table 64. Change Healthcare (Emdeon) Competitive Strengths & Weaknesses
- Table 65. McKesson RelayHealth Basic Information, Manufacturing Base and Competitors
- Table 66. McKesson RelayHealth Major Business
- Table 67. McKesson RelayHealth Healthcare RCM Outsourcing Product and Services
- Table 68. McKesson RelayHealth Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. McKesson RelayHealth Recent Developments/Updates
- Table 70. McKesson RelayHealth Competitive Strengths & Weaknesses
- Table 71. Parallon (HCA) Basic Information, Manufacturing Base and Competitors
- Table 72. Parallon (HCA) Major Business
- Table 73. Parallon (HCA) Healthcare RCM Outsourcing Product and Services
- Table 74. Parallon (HCA) Healthcare RCM Outsourcing Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. Parallon (HCA) Recent Developments/Updates

Table 76. Parallon (HCA) Competitive Strengths & Weaknesses

Table 77. MedData (Cardon Outreach) Basic Information, Manufacturing Base and Competitors

Table 78. MedData (Cardon Outreach) Major Business

Table 79. MedData (Cardon Outreach) Healthcare RCM Outsourcing Product and Services

Table 80. MedData (Cardon Outreach) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. MedData (Cardon Outreach) Recent Developments/Updates

Table 82. MedData (Cardon Outreach) Competitive Strengths & Weaknesses

Table 83. MedAssist (Firstsource) Basic Information, Manufacturing Base and Competitors

Table 84. MedAssist (Firstsource) Major Business

Table 85. MedAssist (Firstsource) Healthcare RCM Outsourcing Product and Services

Table 86. MedAssist (Firstsource) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. MedAssist (Firstsource) Recent Developments/Updates

Table 88. MedAssist (Firstsource) Competitive Strengths & Weaknesses

Table 89. Availity Basic Information, Manufacturing Base and Competitors

Table 90. Availity Major Business

Table 91. Availity Healthcare RCM Outsourcing Product and Services

Table 92. Availity Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Availity Recent Developments/Updates

Table 94. Availity Competitive Strengths & Weaknesses

Table 95. The SSI Basic Information, Manufacturing Base and Competitors

Table 96. The SSI Major Business

Table 97. The SSI Healthcare RCM Outsourcing Product and Services

Table 98. The SSI Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. The SSI Recent Developments/Updates

Table 100. The SSI Competitive Strengths & Weaknesses

Table 101. Accretive Health (R1 RCM Inc) Basic Information, Manufacturing Base and Competitors

Table 102. Accretive Health (R1 RCM Inc) Major Business

Table 103. Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Product and Services

Table 104. Accretive Health (R1 RCM Inc) Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Accretive Health (R1 RCM Inc) Recent Developments/Updates

Table 106. Accretive Health (R1 RCM Inc) Competitive Strengths & Weaknesses

Table 107. Cerner Basic Information, Manufacturing Base and Competitors

Table 108. Cerner Major Business

Table 109. Cerner Healthcare RCM Outsourcing Product and Services

Table 110. Cerner Healthcare RCM Outsourcing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Cerner Recent Developments/Updates

Table 112. Cerner Competitive Strengths & Weaknesses

Table 113. Global Key Players of Healthcare RCM Outsourcing Upstream (Raw Materials)

Table 114. Global Healthcare RCM Outsourcing Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Healthcare RCM Outsourcing Picture

Figure 2. World Healthcare RCM Outsourcing Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Healthcare RCM Outsourcing Total Revenue (2021-2032) & (USD Million)

Figure 4. World Healthcare RCM Outsourcing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Healthcare RCM Outsourcing Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Healthcare RCM Outsourcing Revenue (2021-2032) & (USD Million)

Figure 13. Healthcare RCM Outsourcing Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 16. World Healthcare RCM Outsourcing Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 18. China Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 23. India Healthcare RCM Outsourcing Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Healthcare RCM Outsourcing by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Healthcare RCM Outsourcing Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Healthcare RCM Outsourcing Markets in 2025

Figure 27. United States VS China: Healthcare RCM Outsourcing Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Healthcare RCM Outsourcing Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Healthcare RCM Outsourcing Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Healthcare RCM Outsourcing Market Size Market Share by Type in 2025

Figure 31. Pre-intervention

Figure 32. Intervention

Figure 33. Post-intervention

Figure 34. World Healthcare RCM Outsourcing Market Size Market Share by Type (2021-2032)

Figure 35. World Healthcare RCM Outsourcing Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 36. World Healthcare RCM Outsourcing Market Size Market Share by Application in 2025

Figure 37. Small & Rural Hospitals

Figure 38. Community Hospitals

Figure 39. Large Hospitals & Academic Medical Centers

Figure 40. World Healthcare RCM Outsourcing Market Size Market Share by Application (2021-2032)

Figure 41. Healthcare RCM Outsourcing Industrial Chain

Figure 42. Methodology

Figure 43. Research Process and Data Source

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