

Global Healthcare-associated Infectious Disease Diagnostics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Healthcare-associated Infectious Disease Diagnostics market size is expected to reach \$ 36133 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Healthcare-associated Infectious Disease Diagnostics refers to an in-vitro diagnostic product and technology system used to detect, identify, type, and clinically interpret infections that occur or spread in hospitals, long-term care facilities, ambulatory surgery centers, dialysis centers, intensive care units, and other healthcare settings. It uses diagnostic reagents, instruments, microbiology identification platforms, antimicrobial susceptibility testing, molecular testing, immunoassays, quality-control systems, and informatics tools to analyze pathogens, resistance genes, toxins, antigens, antibodies, or host inflammatory markers in blood, respiratory specimens, urine, wound secretions, catheter tips, cerebrospinal fluid, stool, and environmental samples. It serves hospital infection surveillance, severe infection diagnosis, antimicrobial stewardship, isolation decisions, outbreak tracing, and healthcare quality control, forming a critical infrastructure for improving patient safety, reducing healthcare-associated transmission, and optimizing anti-infective therapy. The average gross profit margin of this product is 53%.

Healthcare-associated infectious disease diagnostics is evolving from a traditional infection-control tool into a key segment supporting patient safety, hospital quality management, antimicrobial stewardship, and public health resilience. As intensive care, oncology therapy, interventional procedures, organ transplantation, dialysis, and long-term elderly care continue to expand, vulnerable patient populations are increasing, driving sustained demand for rapid identification of bloodstream infections, ventilator-

associated infections, catheter-related infections, surgical site infections, urinary tract infections, and multidrug-resistant organisms. Government policies continue to strengthen infectious disease surveillance, healthcare infection prevention, and laboratory testing capacity, while hospital management is shifting from post-event response toward active screening, real-time monitoring, and data-driven early warning. For companies, this field combines high clinical value, strict compliance requirements, and long-term hospital customer stickiness, making it an important growth entry point for the integration of microbiology, molecular diagnostics, and informatics platforms. The core challenges of this industry lie in complex pathogens, diverse sample types, rapidly evolving resistance mechanisms, difficult clinical interpretation, and long hospital procurement decision chains. Healthcare-associated infections often involve bacteria, fungi, viruses, or mixed infections, and are frequently associated with resistance genes, low pathogen loads, and complicated underlying diseases, placing higher requirements on testing sensitivity, specificity, antimicrobial susceptibility consistency, and report interpretation. Microbiological culture has longer turnaround times, molecular testing faces higher cost and platform-adaptation requirements, while rapid testing must balance speed, accuracy, and clinical usability. At the same time, hospital-acquired infection diagnostics are strongly influenced by hospital budgets, healthcare cost control, tender policies, and clinical-department awareness. Companies must build barriers through clinical evidence, product stability, service responsiveness, and data-management capability. Downstream demand is shifting from passive sample submission toward active screening, rapid diagnosis, resistance monitoring, and closed-loop management. Large general and specialty hospitals focus on high-risk settings such as intensive care units, hematology departments, oncology departments, transplant centers, operating rooms, dialysis centers, and neonatal units. They aim to shorten diagnostic time, optimize isolation measures, and guide precise medication through rapid etiological testing, antimicrobial susceptibility testing, resistance gene detection, and infection-control data platforms. Primary hospitals and long-term care facilities need testing solutions that are easy to operate, clear in results, and suitable for initial screening. Independent clinical laboratories and regional testing centers emphasize batch testing, standardized workflows, and regional resistance surveillance. In the future, healthcare-associated infectious disease diagnostics will become a core node in hospital infection management, antimicrobial stewardship, and healthcare quality evaluation systems.

This report studies the global Healthcare-associated Infectious Disease Diagnostics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Healthcare-

associated Infectious Disease Diagnostics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Healthcare-associated Infectious Disease Diagnostics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Healthcare-associated Infectious Disease Diagnostics total market, 2021-2032, (USD Million)

Global Healthcare-associated Infectious Disease Diagnostics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Healthcare-associated Infectious Disease Diagnostics total market, key domestic companies, and share, (USD Million)

Global Healthcare-associated Infectious Disease Diagnostics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Healthcare-associated Infectious Disease Diagnostics total market by Type, CAGR, 2021-2032, (USD Million)

Global Healthcare-associated Infectious Disease Diagnostics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Healthcare-associated Infectious Disease Diagnostics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Danaher, Abbott, bioMérieux, Hologic, Thermo Fisher Scientific, Roche, DiaSorin, QuidelOrtho, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Healthcare-associated Infectious Disease Diagnostics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Healthcare-associated Infectious Disease Diagnostics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Healthcare-associated Infectious Disease Diagnostics Market, Segmentation by Type:

Blood Sample

Respiratory Sample

Urine Sample

Other

Global Healthcare-associated Infectious Disease Diagnostics Market, Segmentation by Technology:

Molecular Diagnostics

Immunodiagnosics

Culture & AST

POCT Rapid Tests

Other

Global Healthcare-associated Infectious Disease Diagnostics Market, Segmentation by Test Item:

Respiratory Infections

Hepatitis & Blood-borne

Sexually Transmitted Infections

Gastrointestinal Infections

Other

Global Healthcare-associated Infectious Disease Diagnostics Market, Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

Companies Profiled:

BD

Danaher

Abbott

bioMérieux

Hologic

Thermo Fisher Scientific

Roche

DiaSorin

QuidelOrtho

Siemens Healthineers

Qiagen

Bio-Rad

Wondfo Biotech

Autobio

Daan Gene

Innovita

HybriBio

BioPerfectus

Sansure

Liferiver

Key Questions Answered

1. How big is the global Healthcare-associated Infectious Disease Diagnostics market?

Global Healthcare-associated Infectious Disease Diagnostics Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Healthcare-associated Infectious Disease Diagnostics market?
3. What is the year over year growth of the global Healthcare-associated Infectious Disease Diagnostics market?
4. What is the total value of the global Healthcare-associated Infectious Disease Diagnostics market?
5. Who are the Major Players in the global Healthcare-associated Infectious Disease Diagnostics market?
6. What are the growth factors driving the market demand?

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