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Global Headliner Fabrics & Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Headliner Fabrics & Materials market size was valued at US$ 1407 million in 2025 and is forecast to a readjusted size of US$ 2136 million by 2032 with a CAGR of 6.2% during review period.

Headliner Fabrics & Materials refer to the multilayer laminate systems used for automotive interior roof panels, typically consisting of face fabrics, polyurethane foam, nonwoven substrates and adhesive backings. These materials provide acoustic insulation, durability, soft-touch surfaces and aesthetic finishes for passenger vehicle interiors. In 2024, the global average cost is approximately US$4.8 per square meter, with total demand reaching about 266 million m?. Gross margins generally fall within 16%–28%, driven by fiber quality, foam density, lamination precision and OEM specifications. The supply chain includes upstream polyester fibers, PU foams, nonwoven fabrics, knit/warp fabrics, backing adhesives and thermoforming substrates; midstream manufacturers handle lamination, perforation, bonding, embossing and thermoforming; downstream customers include Tier-1 interior suppliers, automotive OEMs and EV interior system developers.

Automotive headliner materials are shifting toward lightweight, high-acoustic-performance and eco-friendly composites as EV platforms demand improved cabin quietness and sustainable interiors. Nonwoven PET, recycled fibers and bio-foam substrates are gaining adoption, while seamless and molded headliners enhance premium aesthetics. The market will experience steady growth driven by EV penetration, stricter NVH requirements and interior upgrades across mid-segment vehicles.

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This report is a detailed and comprehensive analysis for global Headliner Fabrics & Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Sales Channel. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Headliner Fabrics & Materials market size and forecasts, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Headliner Fabrics & Materials market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Headliner Fabrics & Materials market size and forecasts, by Type and by Sales Channel, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Headliner Fabrics & Materials market shares of main players, shipments in revenue ($ Million), sales quantity (K Sqm), and ASP (US$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Headliner Fabrics & Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Headliner Fabrics & Materials market based on the following parameters - company overview, sales quantity,

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revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grupo Antolin, Adient (Interiors Systems), Lear Corporation (Interiors), Faurecia (Forvia), Toyota Boshoku Corporation, IAC Group, Autoneum, Freudenberg Group / Freudenberg PM, Sage Automotive Interiors, Motus Integrated Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Headliner Fabrics & Materials market is split by Type and by Sales Channel. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channel in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardtop Automotive Headliners

Soft-top Automotive Headliners

Market segment by Material Structure

Fabric + PU Foam + Nonwoven

Knit/Tricot + Foam

PET Nonwoven Composite

Molded/Natural Fiber Composite

Market segment by Surface Fabric

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Knitted Fabric

Woven Fabric

Nonwoven Facing

Suede/Microfiber

Market segment by Sales Channel

OEMS

Aftermarket

Major players covered

Grupo Antolin

Adient (Interiors Systems)

Lear Corporation (Interiors)

Faurecia (Forvia)

Toyota Boshoku Corporation

IAC Group

Autoneum

Freudenberg Group / Freudenberg PM

Sage Automotive Interiors

Motus Integrated Technologies

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UGN, Inc.

Milliken & Company

Aunde Group

Suminoe Textile Co., Ltd.

Johns Manville

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Headliner Fabrics & Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Headliner Fabrics & Materials, with price, sales quantity, revenue, and global market share of Headliner Fabrics & Materials from 2021 to 2026.

Chapter 3, the Headliner Fabrics & Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Headliner Fabrics & Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Sales Channel, with sales market share and growth rate by Type, by Sales Channel, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Headliner Fabrics & Materials market forecast, by regions, by Type, and by Sales Channel, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Headliner Fabrics & Materials.

Chapter 14 and 15, to describe Headliner Fabrics & Materials sales channel, distributors, customers, research findings and conclusion.

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