

Global Head Side Airbag Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G043E27AED8FEN.html>

Date: December 2025

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G043E27AED8FEN

Abstracts

The global Head Side Airbag Systems market size is expected to reach \$ 7290 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global shipments of Head Side Airbag Systems were approximately 36.15 million units, with an average price of approximately USD 124 per unit and a gross profit margin of roughly 18%?24%. A Head Side Airbag System is a long, strip-shaped head protection airbag that extends along both sides of the roof from the A-pillar to the B/C-pillar. It is usually folded and hidden inside the headliner and the trim panel above the side windows. Triggered by side collision sensors and rollover sensors, it deploys within tens of milliseconds in the event of a side collision or one or more rollovers, forming an 'airbag curtain' covering the front and rear side window areas. Its core purpose is to prevent the occupant's head and upper shoulder from impacting the side window glass, door panels, B/C-pillars, or external hard objects, and to reduce the risk of the occupant being ejected from the vehicle. Typical parameters include: deployment time of approximately 20?40 ms, pressure holding time of up to 5?6 s (rollover conditions), operating temperature of -30 to +85 ?, inflation pressure/internal pressure design to meet multiple rollover conditions, airbag fabric mostly using silicone-coated Nylon 66 high-strength fiber, and some products using a stitched + heat-sealed composite structure, equipped with a dedicated side collision/rollover inflator and a multi-stage ignition control strategy. The upstream mainly involves airbag fabric (coated nylon), gas generators (including propellant and metal shell), sensors and control units, wiring harnesses and connectors, etc.; the downstream is vehicle manufacturers (passenger car OEMs).

This report studies the global Head Side Airbag Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Head Side

Airbag Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Head Side Airbag Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Head Side Airbag Systems total production and demand, 2021-2032, (K Units)

Global Head Side Airbag Systems total production value, 2021-2032, (USD Million)

Global Head Side Airbag Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Head Side Airbag Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Head Side Airbag Systems domestic production, consumption, key domestic manufacturers and share

Global Head Side Airbag Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Head Side Airbag Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Head Side Airbag Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Head Side Airbag Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoliv, Joyson Safety Systems, ZF Friedrichshafen, Toyota Gosei, Nihon Plast, Hyundai Mobis, Ashimori, Jinzhou Jinheng Automotive Safety System, Yanfeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Head Side Airbag Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Head Side Airbag Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Head Side Airbag Systems Market, Segmentation by Type:

Driver Airbag

Passenger Airbag

Others

Global Head Side Airbag Systems Market, Segmentation by Structure:

Single-Chambered

Multi-Chambered

Global Head Side Airbag Systems Market, Segmentation by Pressure Holding Characteristics:

Short Duration

Long Duration

Global Head Side Airbag Systems Market, Segmentation by Application:

Passenger Car

Commercial Car

Companies Profiled:

Autoliv

Joyson Safety Systems

ZF Friedrichshafen

Toyota Gosei

Nihon Plast

Hyundai Mobis

Ashimori

Jinzhou Jinheng Automotive Safety System

Yanfeng

Key Questions Answered:

1. How big is the global Head Side Airbag Systems market?
2. What is the demand of the global Head Side Airbag Systems market?
3. What is the year over year growth of the global Head Side Airbag Systems market?
4. What is the production and production value of the global Head Side Airbag Systems market?
5. Who are the key producers in the global Head Side Airbag Systems market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Head Side Airbag Systems Introduction
- 1.2 World Head Side Airbag Systems Supply & Forecast
 - 1.2.1 World Head Side Airbag Systems Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Head Side Airbag Systems Production (2021-2032)
 - 1.2.3 World Head Side Airbag Systems Pricing Trends (2021-2032)
- 1.3 World Head Side Airbag Systems Production by Region (Based on Production Site)
 - 1.3.1 World Head Side Airbag Systems Production Value by Region (2021-2032)
 - 1.3.2 World Head Side Airbag Systems Production by Region (2021-2032)
 - 1.3.3 World Head Side Airbag Systems Average Price by Region (2021-2032)
 - 1.3.4 North America Head Side Airbag Systems Production (2021-2032)
 - 1.3.5 Europe Head Side Airbag Systems Production (2021-2032)
 - 1.3.6 China Head Side Airbag Systems Production (2021-2032)
 - 1.3.7 Japan Head Side Airbag Systems Production (2021-2032)
 - 1.3.8 South Korea Head Side Airbag Systems Production (2021-2032)
 - 1.3.9 India Head Side Airbag Systems Production (2021-2032)
 - 1.3.10 Mexico Head Side Airbag Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Head Side Airbag Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Head Side Airbag Systems Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Head Side Airbag Systems Demand (2021-2032)
- 2.2 World Head Side Airbag Systems Consumption by Region
 - 2.2.1 World Head Side Airbag Systems Consumption by Region (2021-2026)
 - 2.2.2 World Head Side Airbag Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Head Side Airbag Systems Consumption (2021-2032)
- 2.4 China Head Side Airbag Systems Consumption (2021-2032)
- 2.5 Europe Head Side Airbag Systems Consumption (2021-2032)
- 2.6 Japan Head Side Airbag Systems Consumption (2021-2032)
- 2.7 South Korea Head Side Airbag Systems Consumption (2021-2032)
- 2.8 ASEAN Head Side Airbag Systems Consumption (2021-2032)
- 2.9 India Head Side Airbag Systems Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Head Side Airbag Systems Production Value by Manufacturer (2021-2026)
- 3.2 World Head Side Airbag Systems Production by Manufacturer (2021-2026)
- 3.3 World Head Side Airbag Systems Average Price by Manufacturer (2021-2026)
- 3.4 Head Side Airbag Systems Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Head Side Airbag Systems Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Head Side Airbag Systems in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Head Side Airbag Systems in 2025
- 3.6 Head Side Airbag Systems Market: Overall Company Footprint Analysis
 - 3.6.1 Head Side Airbag Systems Market: Region Footprint
 - 3.6.2 Head Side Airbag Systems Market: Company Product Type Footprint
 - 3.6.3 Head Side Airbag Systems Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Head Side Airbag Systems Production Value Comparison
 - 4.1.1 United States VS China: Head Side Airbag Systems Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Head Side Airbag Systems Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Head Side Airbag Systems Production Comparison
 - 4.2.1 United States VS China: Head Side Airbag Systems Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Head Side Airbag Systems Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Head Side Airbag Systems Consumption Comparison
 - 4.3.1 United States VS China: Head Side Airbag Systems Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Head Side Airbag Systems Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Head Side Airbag Systems Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Head Side Airbag Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Head Side Airbag Systems Production (2021-2026)

4.5 China Based Head Side Airbag Systems Manufacturers and Market Share

4.5.1 China Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Head Side Airbag Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Head Side Airbag Systems Production (2021-2026)

4.6 Rest of World Based Head Side Airbag Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Head Side Airbag Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Head Side Airbag Systems Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Head Side Airbag Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Driver Airbag

5.2.2 Passenger Airbag

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Head Side Airbag Systems Production by Type (2021-2032)

5.3.2 World Head Side Airbag Systems Production Value by Type (2021-2032)

5.3.3 World Head Side Airbag Systems Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Head Side Airbag Systems Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Single-Chambered

6.2.2 Multi-Chambered

6.3 Market Segment by Structure

6.3.1 World Head Side Airbag Systems Production by Structure (2021-2032)

6.3.2 World Head Side Airbag Systems Production Value by Structure (2021-2032)

6.3.3 World Head Side Airbag Systems Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY PRESSURE HOLDING CHARACTERISTICS

7.1 World Head Side Airbag Systems Market Size Overview by Pressure Holding Characteristics: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure Holding Characteristics

7.2.1 Short Duration

7.2.2 Long Duration

7.3 Market Segment by Pressure Holding Characteristics

7.3.1 World Head Side Airbag Systems Production by Pressure Holding Characteristics (2021-2032)

7.3.2 World Head Side Airbag Systems Production Value by Pressure Holding Characteristics (2021-2032)

7.3.3 World Head Side Airbag Systems Average Price by Pressure Holding Characteristics (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Head Side Airbag Systems Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Car

8.3 Market Segment by Application

8.3.1 World Head Side Airbag Systems Production by Application (2021-2032)

8.3.2 World Head Side Airbag Systems Production Value by Application (2021-2032)

8.3.3 World Head Side Airbag Systems Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Autoliv

9.1.1 Autoliv Details

- 9.1.2 Autoliv Major Business
- 9.1.3 Autoliv Head Side Airbag Systems Product and Services
- 9.1.4 Autoliv Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Autoliv Recent Developments/Updates
- 9.1.6 Autoliv Competitive Strengths & Weaknesses
- 9.2 Joyson Safety Systems
 - 9.2.1 Joyson Safety Systems Details
 - 9.2.2 Joyson Safety Systems Major Business
 - 9.2.3 Joyson Safety Systems Head Side Airbag Systems Product and Services
 - 9.2.4 Joyson Safety Systems Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Joyson Safety Systems Recent Developments/Updates
 - 9.2.6 Joyson Safety Systems Competitive Strengths & Weaknesses
- 9.3 ZF Friedrichshafen
 - 9.3.1 ZF Friedrichshafen Details
 - 9.3.2 ZF Friedrichshafen Major Business
 - 9.3.3 ZF Friedrichshafen Head Side Airbag Systems Product and Services
 - 9.3.4 ZF Friedrichshafen Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 ZF Friedrichshafen Recent Developments/Updates
 - 9.3.6 ZF Friedrichshafen Competitive Strengths & Weaknesses
- 9.4 Toyota Gosei
 - 9.4.1 Toyota Gosei Details
 - 9.4.2 Toyota Gosei Major Business
 - 9.4.3 Toyota Gosei Head Side Airbag Systems Product and Services
 - 9.4.4 Toyota Gosei Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Toyota Gosei Recent Developments/Updates
 - 9.4.6 Toyota Gosei Competitive Strengths & Weaknesses
- 9.5 Nihon Plast
 - 9.5.1 Nihon Plast Details
 - 9.5.2 Nihon Plast Major Business
 - 9.5.3 Nihon Plast Head Side Airbag Systems Product and Services
 - 9.5.4 Nihon Plast Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Nihon Plast Recent Developments/Updates
 - 9.5.6 Nihon Plast Competitive Strengths & Weaknesses
- 9.6 Hyundai Mobis

- 9.6.1 Hyundai Mobis Details
- 9.6.2 Hyundai Mobis Major Business
- 9.6.3 Hyundai Mobis Head Side Airbag Systems Product and Services
- 9.6.4 Hyundai Mobis Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Hyundai Mobis Recent Developments/Updates
- 9.6.6 Hyundai Mobis Competitive Strengths & Weaknesses
- 9.7 Ashimori
 - 9.7.1 Ashimori Details
 - 9.7.2 Ashimori Major Business
 - 9.7.3 Ashimori Head Side Airbag Systems Product and Services
 - 9.7.4 Ashimori Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Ashimori Recent Developments/Updates
 - 9.7.6 Ashimori Competitive Strengths & Weaknesses
- 9.8 Jinzhou Jinheng Automotive Safety System
 - 9.8.1 Jinzhou Jinheng Automotive Safety System Details
 - 9.8.2 Jinzhou Jinheng Automotive Safety System Major Business
 - 9.8.3 Jinzhou Jinheng Automotive Safety System Head Side Airbag Systems Product and Services
 - 9.8.4 Jinzhou Jinheng Automotive Safety System Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Jinzhou Jinheng Automotive Safety System Recent Developments/Updates
 - 9.8.6 Jinzhou Jinheng Automotive Safety System Competitive Strengths & Weaknesses
- 9.9 Yanfeng
 - 9.9.1 Yanfeng Details
 - 9.9.2 Yanfeng Major Business
 - 9.9.3 Yanfeng Head Side Airbag Systems Product and Services
 - 9.9.4 Yanfeng Head Side Airbag Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Yanfeng Recent Developments/Updates
 - 9.9.6 Yanfeng Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Head Side Airbag Systems Industry Chain
- 10.2 Head Side Airbag Systems Upstream Analysis
 - 10.2.1 Head Side Airbag Systems Core Raw Materials

- 10.2.2 Main Manufacturers of Head Side Airbag Systems Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Head Side Airbag Systems Production Mode
- 10.6 Head Side Airbag Systems Procurement Model
- 10.7 Head Side Airbag Systems Industry Sales Model and Sales Channels
 - 10.7.1 Head Side Airbag Systems Sales Model
 - 10.7.2 Head Side Airbag Systems Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Head Side Airbag Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Head Side Airbag Systems Production Value by Region (2021-2026) & (USD Million)

Table 3. World Head Side Airbag Systems Production Value by Region (2027-2032) & (USD Million)

Table 4. World Head Side Airbag Systems Production Value Market Share by Region (2021-2026)

Table 5. World Head Side Airbag Systems Production Value Market Share by Region (2027-2032)

Table 6. World Head Side Airbag Systems Production by Region (2021-2026) & (K Units)

Table 7. World Head Side Airbag Systems Production by Region (2027-2032) & (K Units)

Table 8. World Head Side Airbag Systems Production Market Share by Region (2021-2026)

Table 9. World Head Side Airbag Systems Production Market Share by Region (2027-2032)

Table 10. World Head Side Airbag Systems Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Head Side Airbag Systems Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Head Side Airbag Systems Major Market Trends

Table 13. World Head Side Airbag Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Head Side Airbag Systems Consumption by Region (2021-2026) & (K Units)

Table 15. World Head Side Airbag Systems Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Head Side Airbag Systems Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Head Side Airbag Systems Producers in 2025

Table 18. World Head Side Airbag Systems Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Head Side Airbag Systems Producers in 2025

Table 20. World Head Side Airbag Systems Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Head Side Airbag Systems Company Evaluation Quadrant

Table 22. World Head Side Airbag Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Head Side Airbag Systems Production Site of Key Manufacturer

Table 24. Head Side Airbag Systems Market: Company Product Type Footprint

Table 25. Head Side Airbag Systems Market: Company Product Application Footprint

Table 26. Head Side Airbag Systems Competitive Factors

Table 27. Head Side Airbag Systems New Entrant and Capacity Expansion Plans

Table 28. Head Side Airbag Systems Mergers & Acquisitions Activity

Table 29. United States VS China Head Side Airbag Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Head Side Airbag Systems Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Head Side Airbag Systems Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Head Side Airbag Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Head Side Airbag Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Head Side Airbag Systems Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Head Side Airbag Systems Production Market Share (2021-2026)

Table 37. China Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Head Side Airbag Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Head Side Airbag Systems Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Head Side Airbag Systems Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Head Side Airbag Systems Production Market

Share (2021-2026)

Table 42. Rest of World Based Head Side Airbag Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Head Side Airbag Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Head Side Airbag Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Head Side Airbag Systems Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Head Side Airbag Systems Production Market Share (2021-2026)

Table 47. World Head Side Airbag Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Head Side Airbag Systems Production by Type (2021-2026) & (K Units)

Table 49. World Head Side Airbag Systems Production by Type (2027-2032) & (K Units)

Table 50. World Head Side Airbag Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Head Side Airbag Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Head Side Airbag Systems Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Head Side Airbag Systems Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Head Side Airbag Systems Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Head Side Airbag Systems Production by Structure (2021-2026) & (K Units)

Table 56. World Head Side Airbag Systems Production by Structure (2027-2032) & (K Units)

Table 57. World Head Side Airbag Systems Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Head Side Airbag Systems Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Head Side Airbag Systems Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Head Side Airbag Systems Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Head Side Airbag Systems Production Value by Pressure Holding Characteristics, (USD Million), 2021 & 2025 & 2032

Table 62. World Head Side Airbag Systems Production by Pressure Holding Characteristics (2021-2026) & (K Units)

Table 63. World Head Side Airbag Systems Production by Pressure Holding Characteristics (2027-2032) & (K Units)

Table 64. World Head Side Airbag Systems Production Value by Pressure Holding Characteristics (2021-2026) & (USD Million)

Table 65. World Head Side Airbag Systems Production Value by Pressure Holding Characteristics (2027-2032) & (USD Million)

Table 66. World Head Side Airbag Systems Average Price by Pressure Holding Characteristics (2021-2026) & (US\$/Unit)

Table 67. World Head Side Airbag Systems Average Price by Pressure Holding Characteristics (2027-2032) & (US\$/Unit)

Table 68. World Head Side Airbag Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Head Side Airbag Systems Production by Application (2021-2026) & (K Units)

Table 70. World Head Side Airbag Systems Production by Application (2027-2032) & (K Units)

Table 71. World Head Side Airbag Systems Production Value by Application (2021-2026) & (USD Million)

Table 72. World Head Side Airbag Systems Production Value by Application (2027-2032) & (USD Million)

Table 73. World Head Side Airbag Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Head Side Airbag Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Autoliv Basic Information, Manufacturing Base and Competitors

Table 76. Autoliv Major Business

Table 77. Autoliv Head Side Airbag Systems Product and Services

Table 78. Autoliv Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Autoliv Recent Developments/Updates

Table 80. Autoliv Competitive Strengths & Weaknesses

Table 81. Joyson Safety Systems Basic Information, Manufacturing Base and Competitors

Table 82. Joyson Safety Systems Major Business

Table 83. Joyson Safety Systems Head Side Airbag Systems Product and Services

Table 84. Joyson Safety Systems Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Joyson Safety Systems Recent Developments/Updates

Table 86. Joyson Safety Systems Competitive Strengths & Weaknesses

Table 87. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 88. ZF Friedrichshafen Major Business

Table 89. ZF Friedrichshafen Head Side Airbag Systems Product and Services

Table 90. ZF Friedrichshafen Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ZF Friedrichshafen Recent Developments/Updates

Table 92. ZF Friedrichshafen Competitive Strengths & Weaknesses

Table 93. Toyota Gosei Basic Information, Manufacturing Base and Competitors

Table 94. Toyota Gosei Major Business

Table 95. Toyota Gosei Head Side Airbag Systems Product and Services

Table 96. Toyota Gosei Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Toyota Gosei Recent Developments/Updates

Table 98. Toyota Gosei Competitive Strengths & Weaknesses

Table 99. Nihon Plast Basic Information, Manufacturing Base and Competitors

Table 100. Nihon Plast Major Business

Table 101. Nihon Plast Head Side Airbag Systems Product and Services

Table 102. Nihon Plast Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nihon Plast Recent Developments/Updates

Table 104. Nihon Plast Competitive Strengths & Weaknesses

Table 105. Hyundai Mobis Basic Information, Manufacturing Base and Competitors

Table 106. Hyundai Mobis Major Business

Table 107. Hyundai Mobis Head Side Airbag Systems Product and Services

Table 108. Hyundai Mobis Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hyundai Mobis Recent Developments/Updates

Table 110. Hyundai Mobis Competitive Strengths & Weaknesses

Table 111. Ashimori Basic Information, Manufacturing Base and Competitors

Table 112. Ashimori Major Business

- Table 113. Ashimori Head Side Airbag Systems Product and Services
- Table 114. Ashimori Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Ashimori Recent Developments/Updates
- Table 116. Ashimori Competitive Strengths & Weaknesses
- Table 117. Jinzhou Jinheng Automotive Safety System Basic Information, Manufacturing Base and Competitors
- Table 118. Jinzhou Jinheng Automotive Safety System Major Business
- Table 119. Jinzhou Jinheng Automotive Safety System Head Side Airbag Systems Product and Services
- Table 120. Jinzhou Jinheng Automotive Safety System Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Jinzhou Jinheng Automotive Safety System Recent Developments/Updates
- Table 122. Jinzhou Jinheng Automotive Safety System Competitive Strengths & Weaknesses
- Table 123. Yanfeng Basic Information, Manufacturing Base and Competitors
- Table 124. Yanfeng Major Business
- Table 125. Yanfeng Head Side Airbag Systems Product and Services
- Table 126. Yanfeng Head Side Airbag Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Yanfeng Recent Developments/Updates
- Table 128. Yanfeng Competitive Strengths & Weaknesses
- Table 129. Global Key Players of Head Side Airbag Systems Upstream (Raw Materials)
- Table 130. Global Head Side Airbag Systems Typical Customers
- Table 131. Head Side Airbag Systems Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Head Side Airbag Systems Picture
- Figure 2. World Head Side Airbag Systems Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Head Side Airbag Systems Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 5. World Head Side Airbag Systems Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Head Side Airbag Systems Production Value Market Share by Region (2021-2032)
- Figure 7. World Head Side Airbag Systems Production Market Share by Region (2021-2032)
- Figure 8. North America Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 9. Europe Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 10. China Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 11. Japan Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 12. South Korea Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 13. India Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 14. Mexico Head Side Airbag Systems Production (2021-2032) & (K Units)
- Figure 15. Head Side Airbag Systems Market Drivers
- Figure 16. Factors Affecting Demand
- Figure 17. World Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 18. World Head Side Airbag Systems Consumption Market Share by Region (2021-2032)
- Figure 19. United States Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 20. China Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 21. Europe Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 22. Japan Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 23. South Korea Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 24. ASEAN Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 25. India Head Side Airbag Systems Consumption (2021-2032) & (K Units)
- Figure 26. Producer Shipments of Head Side Airbag Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 27. Global Four-firm Concentration Ratios (CR4) for Head Side Airbag Systems

Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Head Side Airbag Systems

Markets in 2025

Figure 29. United States VS China: Head Side Airbag Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Head Side Airbag Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Head Side Airbag Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Head Side Airbag Systems Production Market Share 2025

Figure 33. China Based Manufacturers Head Side Airbag Systems Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Head Side Airbag Systems Production Market Share 2025

Figure 35. World Head Side Airbag Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Head Side Airbag Systems Production Value Market Share by Type in 2025

Figure 37. Driver Airbag

Figure 38. Passenger Airbag

Figure 39. Others

Figure 40. World Head Side Airbag Systems Production Market Share by Type (2021-2032)

Figure 41. World Head Side Airbag Systems Production Value Market Share by Type (2021-2032)

Figure 42. World Head Side Airbag Systems Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Head Side Airbag Systems Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 44. World Head Side Airbag Systems Production Value Market Share by Structure in 2025

Figure 45. Single-Chambered

Figure 46. Multi-Chambered

Figure 47. World Head Side Airbag Systems Production Market Share by Structure (2021-2032)

Figure 48. World Head Side Airbag Systems Production Value Market Share by Structure (2021-2032)

Figure 49. World Head Side Airbag Systems Average Price by Structure (2021-2032) &

(US\$/Unit)

Figure 50. World Head Side Airbag Systems Production Value by Pressure Holding Characteristics, (USD Million), 2021 & 2025 & 2032

Figure 51. World Head Side Airbag Systems Production Value Market Share by Pressure Holding Characteristics in 2025

Figure 52. Short Duration

Figure 53. Long Duration

Figure 54. World Head Side Airbag Systems Production Market Share by Pressure Holding Characteristics (2021-2032)

Figure 55. World Head Side Airbag Systems Production Value Market Share by Pressure Holding Characteristics (2021-2032)

Figure 56. World Head Side Airbag Systems Average Price by Pressure Holding Characteristics (2021-2032) & (US\$/Unit)

Figure 57. World Head Side Airbag Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Head Side Airbag Systems Production Value Market Share by Application in 2025

Figure 59. Passenger Car

Figure 60. Commercial Car

Figure 61. World Head Side Airbag Systems Production Market Share by Application (2021-2032)

Figure 62. World Head Side Airbag Systems Production Value Market Share by Application (2021-2032)

Figure 63. World Head Side Airbag Systems Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Head Side Airbag Systems Industry Chain

Figure 65. Head Side Airbag Systems Procurement Model

Figure 66. Head Side Airbag Systems Sales Model

Figure 67. Head Side Airbag Systems Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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