

Global HDPE Pipes Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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Abstracts

HDPE pipe is a pipe made from high-density polyethylene. Known for its large strength to density ratio, it can carry potable water, wastewater, slurries, chemicals, hazardous wastes, and compressed gases.

Scope of the Report:

This report focuses on the HDPE Pipes in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

HDPE pipe category demonstrates high growth prospects among leading plastic pipe resin categories. And now the main types of HDPE are PE80 and PE100, which take 93.11% of global production in 2016. HDPE pipe downstream is wide, and the major fields are water supply, oil and gas, sewage systems, agricultural applications, etc. In recent years, real estate industry has developed rapidly. Increasing demand for water supply is expected to drive the demand for the HDPE pipe market. Water supply is the largest downstream of HDPE pipe, taking 39.22% of the world HDPE pipe in 2016.

The consumption of HDPE pipe is distributed in United States, China, Russia, Germany and France. United States is the largest consumption country of HDPE pipe in the world in the past five years followed by China closely and it will keep the same position in the next six years with the CAGR of 7.5%. The United States market takes up about 29.58% in the global consumption in 2016. China takes 20.30% of global consumption.

The global production continues to increase with the global demand increasing. In 2016, the global production is 4.2 million K MT from 3.6 million MT in 2012 with the CAGR of 4%.

The market concentrate is not high for one hand the technology is relatively easy and technological barrier is not high, for another hand the market is huge and there are large profits so many companies come into this industry. In the world, the main manufacturers include JM Eagle, Chevron Phillips Chemical Company, Aliaxis, WL Plastics, LESSO and so on. In 2016, the top 3 manufacturers sale were 1102.3 K MT, which take 25% of the global consumption.

According to our research and analysis, manufacturers from North America and Europe are the major leaders in the international market of HDPE pipe. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

The worldwide market for HDPE Pipes is expected to grow at a CAGR of roughly 3.7% over the next five years, will reach 14000 million US\$ in 2023, from 11200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

JM Eagle

Chevron Phillips Chemical Company

Aliaxis

WL Plastics

Jain Irrigation Systems

Pipelife International

Nandi Group

Blue Diamond Industries

National Pipe & Plastics

Kubota ChemiX

FLO-TEK

Olayan Group

Pexmart

Godavari Polymers

LESSO

Cangzhou Mingzhu

Junxing Pipe

Ginde Pipe

Chinaust Group

Bosoar Pipe

Newchoice Pipe

Shandong Shenbon Plastics

Jinniu Power Industry Science and Technology

ERA

Qingdao Yutong Pipeline

Goody

HongYue Plastic Group

Especially Nick Tube

ARON New Materials

Zhejiang Weixing

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

PE80 Pipe

PE100 Pipe

Other

Market Segment by Applications, can be divided into

Water Supply

Oil and Gas

Sewage Systems

Agricultural Applications

Others

There are 15 Chapters to deeply display the global HDPE Pipes market.

Chapter 1, to describe HDPE Pipes Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of HDPE Pipes, with sales, revenue, and price of HDPE Pipes, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of HDPE Pipes, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, HDPE Pipes market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe HDPE Pipes sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

1.1 HDPE Pipes Introduction

1.2 Market Analysis by Type

1.2.1 PE80 Pipe

1.2.2 PE100 Pipe

1.2.3 Other

1.3 Market Analysis by Applications

1.3.1 Water Supply

1.3.2 Oil and Gas

1.3.3 Sewage Systems

1.3.4 Agricultural Applications

1.3.5 Others

1.4 Market Analysis by Regions

1.4.1 North America (United States, Canada and Mexico)

1.4.1.1 United States Market States and Outlook (2013-2023)

1.4.1.2 Canada Market States and Outlook (2013-2023)

1.4.1.3 Mexico Market States and Outlook (2013-2023)

1.4.2 Europe (Germany, France, UK, Russia and Italy)

1.4.2.1 Germany Market States and Outlook (2013-2023)

1.4.2.2 France Market States and Outlook (2013-2023)

1.4.2.3 UK Market States and Outlook (2013-2023)

1.4.2.4 Russia Market States and Outlook (2013-2023)

1.4.2.5 Italy Market States and Outlook (2013-2023)

1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

1.4.3.1 China Market States and Outlook (2013-2023)

1.4.3.2 Japan Market States and Outlook (2013-2023)

1.4.3.3 Korea Market States and Outlook (2013-2023)

1.4.3.4 India Market States and Outlook (2013-2023)

1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)

1.4.4 South America, Middle East and Africa

1.4.4.1 Brazil Market States and Outlook (2013-2023)

1.4.4.2 Egypt Market States and Outlook (2013-2023)

1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)

1.4.4.4 South Africa Market States and Outlook (2013-2023)

1.4.4.5 Nigeria Market States and Outlook (2013-2023)

1.5 Market Dynamics

1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 JM Eagle

2.1.1 Business Overview

2.1.2 HDPE Pipes Type and Applications

2.1.2.1 Product A

2.1.2.2 Product B

2.1.3 JM Eagle HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2 Chevron Phillips Chemical Company

2.2.1 Business Overview

2.2.2 HDPE Pipes Type and Applications

2.2.2.1 Product A

2.2.2.2 Product B

2.2.3 Chevron Phillips Chemical Company HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3 Aliaxis

2.3.1 Business Overview

2.3.2 HDPE Pipes Type and Applications

2.3.2.1 Product A

2.3.2.2 Product B

2.3.3 Aliaxis HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4 WL Plastics

2.4.1 Business Overview

2.4.2 HDPE Pipes Type and Applications

2.4.2.1 Product A

2.4.2.2 Product B

2.4.3 WL Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5 Jain Irrigation Systems

2.5.1 Business Overview

2.5.2 HDPE Pipes Type and Applications

2.5.2.1 Product A

2.5.2.2 Product B

2.5.3 Jain Irrigation Systems HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6 Pipelife International

2.6.1 Business Overview

2.6.2 HDPE Pipes Type and Applications

2.6.2.1 Product A

2.6.2.2 Product B

2.6.3 Pipelife International HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7 Nandi Group

2.7.1 Business Overview

2.7.2 HDPE Pipes Type and Applications

2.7.2.1 Product A

2.7.2.2 Product B

2.7.3 Nandi Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8 Blue Diamond Industries

2.8.1 Business Overview

2.8.2 HDPE Pipes Type and Applications

2.8.2.1 Product A

2.8.2.2 Product B

2.8.3 Blue Diamond Industries HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9 National Pipe & Plastics

2.9.1 Business Overview

2.9.2 HDPE Pipes Type and Applications

2.9.2.1 Product A

2.9.2.2 Product B

2.9.3 National Pipe & Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10 Kubota ChemiX

2.10.1 Business Overview

2.10.2 HDPE Pipes Type and Applications

2.10.2.1 Product A

2.10.2.2 Product B

2.10.3 Kubota ChemiX HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.11 FLO-TEK

2.11.1 Business Overview

- 2.11.2 HDPE Pipes Type and Applications
 - 2.11.2.1 Product A
 - 2.11.2.2 Product B
- 2.11.3 FLO-TEK HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Olayan Group
 - 2.12.1 Business Overview
 - 2.12.2 HDPE Pipes Type and Applications
 - 2.12.2.1 Product A
 - 2.12.2.2 Product B
 - 2.12.3 Olayan Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Pexmart
 - 2.13.1 Business Overview
 - 2.13.2 HDPE Pipes Type and Applications
 - 2.13.2.1 Product A
 - 2.13.2.2 Product B
 - 2.13.3 Pexmart HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 Godavari Polymers
 - 2.14.1 Business Overview
 - 2.14.2 HDPE Pipes Type and Applications
 - 2.14.2.1 Product A
 - 2.14.2.2 Product B
 - 2.14.3 Godavari Polymers HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 LESSO
 - 2.15.1 Business Overview
 - 2.15.2 HDPE Pipes Type and Applications
 - 2.15.2.1 Product A
 - 2.15.2.2 Product B
 - 2.15.3 LESSO HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Cangzhou Mingzhu
 - 2.16.1 Business Overview
 - 2.16.2 HDPE Pipes Type and Applications
 - 2.16.2.1 Product A
 - 2.16.2.2 Product B
 - 2.16.3 Cangzhou Mingzhu HDPE Pipes Sales, Price, Revenue, Gross Margin and

Market Share (2016-2017)

2.17 Junxing Pipe

2.17.1 Business Overview

2.17.2 HDPE Pipes Type and Applications

2.17.2.1 Product A

2.17.2.2 Product B

2.17.3 Junxing Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.18 Ginde Pipe

2.18.1 Business Overview

2.18.2 HDPE Pipes Type and Applications

2.18.2.1 Product A

2.18.2.2 Product B

2.18.3 Ginde Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.19 Chinaust Group

2.19.1 Business Overview

2.19.2 HDPE Pipes Type and Applications

2.19.2.1 Product A

2.19.2.2 Product B

2.19.3 Chinaust Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.20 Bosoar Pipe

2.20.1 Business Overview

2.20.2 HDPE Pipes Type and Applications

2.20.2.1 Product A

2.20.2.2 Product B

2.20.3 Bosoar Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.21 Newchoice Pipe

2.21.1 Business Overview

2.21.2 HDPE Pipes Type and Applications

2.21.2.1 Product A

2.21.2.2 Product B

2.21.3 Newchoice Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.22 Shandong Shenbon Plastics

2.22.1 Business Overview

2.22.2 HDPE Pipes Type and Applications

2.22.2.1 Product A

2.22.2.2 Product B

2.22.3 Shandong Shenbon Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.23 Jinniu Power Industry Science and Technology

2.23.1 Business Overview

2.23.2 HDPE Pipes Type and Applications

2.23.2.1 Product A

2.23.2.2 Product B

2.23.3 Jinniu Power Industry Science and Technology HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.24 ERA

2.24.1 Business Overview

2.24.2 HDPE Pipes Type and Applications

2.24.2.1 Product A

2.24.2.2 Product B

2.24.3 ERA HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.25 Qingdao Yutong Pipeline

2.25.1 Business Overview

2.25.2 HDPE Pipes Type and Applications

2.25.2.1 Product A

2.25.2.2 Product B

2.25.3 Qingdao Yutong Pipeline HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.26 Goody

2.26.1 Business Overview

2.26.2 HDPE Pipes Type and Applications

2.26.2.1 Product A

2.26.2.2 Product B

2.26.3 Goody HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.27 HongYue Plastic Group

2.27.1 Business Overview

2.27.2 HDPE Pipes Type and Applications

2.27.2.1 Product A

2.27.2.2 Product B

2.27.3 HongYue Plastic Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.28 Especially Nick Tube

2.28.1 Business Overview

2.28.2 HDPE Pipes Type and Applications

2.28.2.1 Product A

2.28.2.2 Product B

2.28.3 Especially Nick Tube HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.29 ARON New Materials

2.29.1 Business Overview

2.29.2 HDPE Pipes Type and Applications

2.29.2.1 Product A

2.29.2.2 Product B

2.29.3 ARON New Materials HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.30 Zhejiang Weixing

2.30.1 Business Overview

2.30.2 HDPE Pipes Type and Applications

2.30.2.1 Product A

2.30.2.2 Product B

2.30.3 Zhejiang Weixing HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL HDPE PIPES SALES, REVENUE, MARKET SHARE AND COMPETITION BY MANUFACTURER (2016-2017)

3.1 Global HDPE Pipes Sales and Market Share by Manufacturer (2016-2017)

3.2 Global HDPE Pipes Revenue and Market Share by Manufacturer (2016-2017)

3.3 Market Concentration Rate

3.3.1 Top 3 HDPE Pipes Manufacturer Market Share in 2017

3.3.2 Top 6 HDPE Pipes Manufacturer Market Share in 2017

3.4 Market Competition Trend

4 GLOBAL HDPE PIPES MARKET ANALYSIS BY REGIONS

4.1 Global HDPE Pipes Sales, Revenue and Market Share by Regions

4.1.1 Global HDPE Pipes Sales and Market Share by Regions (2013-2018)

4.1.2 Global HDPE Pipes Revenue and Market Share by Regions (2013-2018)

4.2 North America HDPE Pipes Sales and Growth Rate (2013-2018)

4.3 Europe HDPE Pipes Sales and Growth Rate (2013-2018)

- 4.4 Asia-Pacific HDPE Pipes Sales and Growth Rate (2013-2018)
- 4.5 South America HDPE Pipes Sales and Growth Rate (2013-2018)
- 4.6 Middle East and Africa HDPE Pipes Sales and Growth Rate (2013-2018)

5 NORTH AMERICA HDPE PIPES BY COUNTRIES

- 5.1 North America HDPE Pipes Sales, Revenue and Market Share by Countries
 - 5.1.1 North America HDPE Pipes Sales and Market Share by Countries (2013-2018)
 - 5.1.2 North America HDPE Pipes Revenue and Market Share by Countries (2013-2018)
- 5.2 United States HDPE Pipes Sales and Growth Rate (2013-2018)
- 5.3 Canada HDPE Pipes Sales and Growth Rate (2013-2018)
- 5.4 Mexico HDPE Pipes Sales and Growth Rate (2013-2018)

6 EUROPE HDPE PIPES BY COUNTRIES

- 6.1 Europe HDPE Pipes Sales, Revenue and Market Share by Countries
 - 6.1.1 Europe HDPE Pipes Sales and Market Share by Countries (2013-2018)
 - 6.1.2 Europe HDPE Pipes Revenue and Market Share by Countries (2013-2018)
- 6.2 Germany HDPE Pipes Sales and Growth Rate (2013-2018)
- 6.3 UK HDPE Pipes Sales and Growth Rate (2013-2018)
- 6.4 France HDPE Pipes Sales and Growth Rate (2013-2018)
- 6.5 Russia HDPE Pipes Sales and Growth Rate (2013-2018)
- 6.6 Italy HDPE Pipes Sales and Growth Rate (2013-2018)

7 ASIA-PACIFIC HDPE PIPES BY COUNTRIES

- 7.1 Asia-Pacific HDPE Pipes Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific HDPE Pipes Sales and Market Share by Countries (2013-2018)
 - 7.1.2 Asia-Pacific HDPE Pipes Revenue and Market Share by Countries (2013-2018)
- 7.2 China HDPE Pipes Sales and Growth Rate (2013-2018)
- 7.3 Japan HDPE Pipes Sales and Growth Rate (2013-2018)
- 7.4 Korea HDPE Pipes Sales and Growth Rate (2013-2018)
- 7.5 India HDPE Pipes Sales and Growth Rate (2013-2018)
- 7.6 Southeast Asia HDPE Pipes Sales and Growth Rate (2013-2018)

8 SOUTH AMERICA HDPE PIPES BY COUNTRIES

- 8.1 South America HDPE Pipes Sales, Revenue and Market Share by Countries

- 8.1.1 South America HDPE Pipes Sales and Market Share by Countries (2013-2018)
- 8.1.2 South America HDPE Pipes Revenue and Market Share by Countries (2013-2018)
- 8.2 Brazil HDPE Pipes Sales and Growth Rate (2013-2018)
- 8.3 Argentina HDPE Pipes Sales and Growth Rate (2013-2018)
- 8.4 Colombia HDPE Pipes Sales and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA HDPE PIPES BY COUNTRIES

- 9.1 Middle East and Africa HDPE Pipes Sales, Revenue and Market Share by Countries
 - 9.1.1 Middle East and Africa HDPE Pipes Sales and Market Share by Countries (2013-2018)
 - 9.1.2 Middle East and Africa HDPE Pipes Revenue and Market Share by Countries (2013-2018)
- 9.2 Saudi Arabia HDPE Pipes Sales and Growth Rate (2013-2018)
- 9.3 UAE HDPE Pipes Sales and Growth Rate (2013-2018)
- 9.4 Egypt HDPE Pipes Sales and Growth Rate (2013-2018)
- 9.5 Nigeria HDPE Pipes Sales and Growth Rate (2013-2018)
- 9.6 South Africa HDPE Pipes Sales and Growth Rate (2013-2018)

10 GLOBAL HDPE PIPES MARKET SEGMENT BY TYPE

- 10.1 Global HDPE Pipes Sales, Revenue and Market Share by Type (2013-2018)
 - 10.1.1 Global HDPE Pipes Sales and Market Share by Type (2013-2018)
 - 10.1.2 Global HDPE Pipes Revenue and Market Share by Type (2013-2018)
- 10.2 PE80 Pipe Sales Growth and Price
 - 10.2.1 Global PE80 Pipe Sales Growth (2013-2018)
 - 10.2.2 Global PE80 Pipe Price (2013-2018)
- 10.3 PE100 Pipe Sales Growth and Price
 - 10.3.1 Global PE100 Pipe Sales Growth (2013-2018)
 - 10.3.2 Global PE100 Pipe Price (2013-2018)
- 10.4 Other Sales Growth and Price
 - 10.4.1 Global Other Sales Growth (2013-2018)
 - 10.4.2 Global Other Price (2013-2018)

11 GLOBAL HDPE PIPES MARKET SEGMENT BY APPLICATION

- 11.1 Global HDPE Pipes Sales Market Share by Application (2013-2018)
- 11.2 Water Supply Sales Growth (2013-2018)

- 11.3 Oil and Gas Sales Growth (2013-2018)
- 11.4 Sewage Systems Sales Growth (2013-2018)
- 11.5 Agricultural Applications Sales Growth (2013-2018)
- 11.6 Others Sales Growth (2013-2018)

12 HDPE PIPES MARKET FORECAST (2018-2023)

- 12.1 Global HDPE Pipes Sales, Revenue and Growth Rate (2018-2023)
- 12.2 HDPE Pipes Market Forecast by Regions (2018-2023)
 - 12.2.1 North America HDPE Pipes Market Forecast (2018-2023)
 - 12.2.2 Europe HDPE Pipes Market Forecast (2018-2023)
 - 12.2.3 Asia-Pacific HDPE Pipes Market Forecast (2018-2023)
 - 12.2.4 South America HDPE Pipes Market Forecast (2018-2023)
 - 12.2.5 Middle East and Africa HDPE Pipes Market Forecast (2018-2023)
- 12.3 HDPE Pipes Market Forecast by Type (2018-2023)
 - 12.3.1 Global HDPE Pipes Sales Forecast by Type (2018-2023)
 - 12.3.2 Global HDPE Pipes Market Share Forecast by Type (2018-2023)
- 12.4 HDPE Pipes Market Forecast by Application (2018-2023)
 - 12.4.1 Global HDPE Pipes Sales Forecast by Application (2018-2023)
 - 12.4.2 Global HDPE Pipes Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure HDPE Pipes Picture

Table Product Specifications of HDPE Pipes

Figure Global Sales Market Share of HDPE Pipes by Types in 2017

Table HDPE Pipes Types for Major Manufacturers

Figure PE80 Pipe Picture

Figure PE100 Pipe Picture

Figure Other Picture

Figure HDPE Pipes Sales Market Share by Applications in 2017

Figure Water Supply Picture

Figure Oil and Gas Picture

Figure Sewage Systems Picture

Figure Agricultural Applications Picture

Figure Others Picture

Figure United States HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Canada HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Germany HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure France HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure UK HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Russia HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Italy HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure China HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Japan HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Korea HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure India HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria HDPE Pipes Revenue (Value) and Growth Rate (2013-2023)

Table JM Eagle Basic Information, Manufacturing Base and Competitors

Table JM Eagle HDPE Pipes Type and Applications

Table JM Eagle HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Chevron Phillips Chemical Company Basic Information, Manufacturing Base and Competitors

Table Chevron Phillips Chemical Company HDPE Pipes Type and Applications

Table Chevron Phillips Chemical Company HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Aliaxis Basic Information, Manufacturing Base and Competitors

Table Aliaxis HDPE Pipes Type and Applications

Table Aliaxis HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table WL Plastics Basic Information, Manufacturing Base and Competitors

Table WL Plastics HDPE Pipes Type and Applications

Table WL Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Jain Irrigation Systems Basic Information, Manufacturing Base and Competitors

Table Jain Irrigation Systems HDPE Pipes Type and Applications

Table Jain Irrigation Systems HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Pipelife International Basic Information, Manufacturing Base and Competitors

Table Pipelife International HDPE Pipes Type and Applications

Table Pipelife International HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Nandi Group Basic Information, Manufacturing Base and Competitors

Table Nandi Group HDPE Pipes Type and Applications

Table Nandi Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Blue Diamond Industries Basic Information, Manufacturing Base and Competitors

Table Blue Diamond Industries HDPE Pipes Type and Applications

Table Blue Diamond Industries HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table National Pipe & Plastics Basic Information, Manufacturing Base and Competitors

Table National Pipe & Plastics HDPE Pipes Type and Applications

Table National Pipe & Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Kubota ChemiX Basic Information, Manufacturing Base and Competitors

Table Kubota ChemiX HDPE Pipes Type and Applications

Table Kubota ChemiX HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table FLO-TEK Basic Information, Manufacturing Base and Competitors

Table FLO-TEK HDPE Pipes Type and Applications

Table FLO-TEK HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Olayan Group Basic Information, Manufacturing Base and Competitors

Table Olayan Group HDPE Pipes Type and Applications

Table Olayan Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Pexmart Basic Information, Manufacturing Base and Competitors

Table Pexmart HDPE Pipes Type and Applications

Table Pexmart HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Godavari Polymers Basic Information, Manufacturing Base and Competitors

Table Godavari Polymers HDPE Pipes Type and Applications

Table Godavari Polymers HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table LESSO Basic Information, Manufacturing Base and Competitors

Table LESSO HDPE Pipes Type and Applications

Table LESSO HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Cangzhou Mingzhu Basic Information, Manufacturing Base and Competitors

Table Cangzhou Mingzhu HDPE Pipes Type and Applications

Table Cangzhou Mingzhu HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Junxing Pipe Basic Information, Manufacturing Base and Competitors

Table Junxing Pipe HDPE Pipes Type and Applications

Table Junxing Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Ginde Pipe Basic Information, Manufacturing Base and Competitors

Table Ginde Pipe HDPE Pipes Type and Applications

Table Ginde Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Chinaust Group Basic Information, Manufacturing Base and Competitors

Table Chinaust Group HDPE Pipes Type and Applications

Table Chinaust Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Bosoar Pipe Basic Information, Manufacturing Base and Competitors

Table Bosoar Pipe HDPE Pipes Type and Applications

Table Bosoar Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Newchoice Pipe Basic Information, Manufacturing Base and Competitors

Table Newchoice Pipe HDPE Pipes Type and Applications

Table Newchoice Pipe HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Shandong Shenbon Plastics Basic Information, Manufacturing Base and Competitors

Table Shandong Shenbon Plastics HDPE Pipes Type and Applications

Table Shandong Shenbon Plastics HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Jinniu Power Industry Science and Technology Basic Information, Manufacturing Base and Competitors

Table Jinniu Power Industry Science and Technology HDPE Pipes Type and Applications

Table Jinniu Power Industry Science and Technology HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table ERA Basic Information, Manufacturing Base and Competitors

Table ERA HDPE Pipes Type and Applications

Table ERA HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Qingdao Yutong Pipeline Basic Information, Manufacturing Base and Competitors

Table Qingdao Yutong Pipeline HDPE Pipes Type and Applications

Table Qingdao Yutong Pipeline HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Goody Basic Information, Manufacturing Base and Competitors

Table Goody HDPE Pipes Type and Applications

Table Goody HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table HongYue Plastic Group Basic Information, Manufacturing Base and Competitors

Table HongYue Plastic Group HDPE Pipes Type and Applications

Table HongYue Plastic Group HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Especially Nick Tube Basic Information, Manufacturing Base and Competitors

Table Especially Nick Tube HDPE Pipes Type and Applications

Table Especially Nick Tube HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table ARON New Materials Basic Information, Manufacturing Base and Competitors

Table ARON New Materials HDPE Pipes Type and Applications

Table ARON New Materials HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Zhejiang Weixing Basic Information, Manufacturing Base and Competitors

Table Zhejiang Weixing HDPE Pipes Type and Applications

Table Zhejiang Weixing HDPE Pipes Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Global HDPE Pipes Sales by Manufacturer (2016-2017)

Figure Global HDPE Pipes Sales Market Share by Manufacturer in 2016

Figure Global HDPE Pipes Sales Market Share by Manufacturer in 2017

Table Global HDPE Pipes Revenue by Manufacturer (2016-2017)

Figure Global HDPE Pipes Revenue Market Share by Manufacturer in 2016

Figure Global HDPE Pipes Revenue Market Share by Manufacturer in 2017

Figure Top 3 HDPE Pipes Manufacturer (Revenue) Market Share in 2017

Figure Top 6 HDPE Pipes Manufacturer (Revenue) Market Share in 2017

Figure Global HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Global HDPE Pipes Revenue and Growth Rate (2013-2018)

Table Global HDPE Pipes Sales by Regions (2013-2018)

Table Global HDPE Pipes Sales Market Share by Regions (2013-2018)

Table Global HDPE Pipes Revenue by Regions (2013-2018)

Figure Global HDPE Pipes Revenue Market Share by Regions in 2013

Figure Global HDPE Pipes Revenue Market Share by Regions in 2017

Figure North America HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Europe HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Asia-Pacific HDPE Pipes Sales and Growth Rate (2013-2018)

Figure South America HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Middle East and Africa HDPE Pipes Sales and Growth Rate (2013-2018)

Figure North America HDPE Pipes Revenue and Growth Rate (2013-2018)

Table North America HDPE Pipes Sales by Countries (2013-2018)

Table North America HDPE Pipes Sales Market Share by Countries (2013-2018)

Figure North America HDPE Pipes Sales Market Share by Countries in 2013

Figure North America HDPE Pipes Sales Market Share by Countries in 2017

Table North America HDPE Pipes Revenue by Countries (2013-2018)

Table North America HDPE Pipes Revenue Market Share by Countries (2013-2018)

Figure North America HDPE Pipes Revenue Market Share by Countries in 2013

Figure North America HDPE Pipes Revenue Market Share by Countries in 2017

Figure United States HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Canada HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Mexico HDPE Pipes Sales and Growth Rate (2013-2018)

Figure Europe HDPE Pipes Revenue and Growth Rate (2013-2018)

Table Europe HDPE Pipes Sales by Countries (2013-2018)

Table Europe HDPE Pipes Sales Market Share by Countries (2013-2018)

Table Europe HDPE Pipes Revenue by Countries (2013-2018)

Figure Europe HDPE Pipes Revenue Market Share by Countries in 2016
Figure Europe HDPE Pipes Revenue Market Share by Countries in 2017
Figure Germany HDPE Pipes Sales and Growth Rate (2013-2018)
Figure UK HDPE Pipes Sales and Growth Rate (2013-2018)
Figure France HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Russia HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Italy HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Asia-Pacific HDPE Pipes Revenue and Growth Rate (2013-2018)
Table Asia-Pacific HDPE Pipes Sales by Countries (2013-2018)
Table Asia-Pacific HDPE Pipes Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific HDPE Pipes Sales Market Share by Countries 2017
Table Asia-Pacific HDPE Pipes Revenue by Countries (2013-2018)
Figure Asia-Pacific HDPE Pipes Revenue Market Share by Countries 2017
Figure China HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Japan HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Korea HDPE Pipes Sales and Growth Rate (2013-2018)
Figure India HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Southeast Asia HDPE Pipes Sales and Growth Rate (2013-2018)
Figure South America HDPE Pipes Revenue and Growth Rate (2013-2018)
Table South America HDPE Pipes Sales by Countries (2013-2018)
Table South America HDPE Pipes Sales Market Share by Countries (2013-2018)
Figure South America HDPE Pipes Sales Market Share by Countries in 2017
Table South America HDPE Pipes Revenue by Countries (2013-2018)
Table South America HDPE Pipes Revenue Market Share by Countries (2013-2018)
Figure South America HDPE Pipes Revenue Market Share by Countries in 2017
Figure Brazil HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Argentina HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Colombia HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Middle East and Africa HDPE Pipes Revenue and Growth Rate (2013-2018)
Table Middle East and Africa HDPE Pipes Sales by Countries (2013-2018)
Table Middle East and Africa HDPE Pipes Sales Market Share by Countries (2013-2018)
Figure Middle East and Africa HDPE Pipes Sales Market Share by Countries in 2017
Table Middle East and Africa HDPE Pipes Revenue by Countries (2013-2018)
Table Middle East and Africa HDPE Pipes Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa HDPE Pipes Revenue Market Share by Countries in 2013
Figure Middle East and Africa HDPE Pipes Revenue Market Share by Countries in 2017
Figure Saudi Arabia HDPE Pipes Sales and Growth Rate (2013-2018)

Figure UAE HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Egypt HDPE Pipes Sales and Growth Rate (2013-2018)
Figure Nigeria HDPE Pipes Sales and Growth Rate (2013-2018)
Figure South Africa HDPE Pipes Sales and Growth Rate (2013-2018)
Table Global HDPE Pipes Sales by Type (2013-2018)
Table Global HDPE Pipes Sales Share by Type (2013-2018)
Table Global HDPE Pipes Revenue by Type (2013-2018)
Table Global HDPE Pipes Revenue Share by Type (2013-2018)
Figure Global PE80 Pipe Sales Growth (2013-2018)
Figure Global PE80 Pipe Price (2013-2018)
Figure Global PE100 Pipe Sales Growth (2013-2018)
Figure Global PE100 Pipe Price (2013-2018)
Figure Global Other Sales Growth (2013-2018)
Figure Global Other Price (2013-2018)
Table Global HDPE Pipes Sales by Application (2013-2018)
Table Global HDPE Pipes Sales Share by Application (2013-2018)
Figure Global Oil and Gas Sales Growth (2013-2018)
Figure Global Sewage Systems Sales Growth (2013-2018)
Figure Global Agricultural Applications Sales Growth (2013-2018)
Figure Global Others Sales Growth (2013-2018)
Figure Global HDPE Pipes Sales, Revenue and Growth Rate (2018-2023)
Table Global HDPE Pipes Sales Forecast by Regions (2018-2023)
Table Global HDPE Pipes Market Share Forecast by Regions (2018-2023)
Figure North America Sales HDPE Pipes Market Forecast (2018-2023)
Figure Europe Sales HDPE Pipes Market Forecast (2018-2023)
Figure Asia-Pacific Sales HDPE Pipes Market Forecast (2018-2023)
Figure South America Sales HDPE Pipes Market Forecast (2018-2023)
Figure Middle East and Africa Sales HDPE Pipes Market Forecast (2018-2023)
Table Global HDPE Pipes Sales Forecast by Type (2018-2023)
Table Global HDPE Pipes Market Share Forecast by Type (2018-2023)
Table Global HDPE Pipes Sales Forecast by Application (2018-2023)
Table Global HDPE Pipes Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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