

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) HDPE Pipes Market 2018, Forecast to 2023

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Abstracts

HDPE pipe is a pipe made from high-density polyethylene. Known for its large strength to density ratio, it can carry potable water, wastewater, slurries, chemicals, hazardous wastes, and compressed gases.

Scope of the Report:

This report focuses on the HDPE Pipes in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. HDPE pipe category demonstrates high growth prospects among leading plastic pipe resin categories. And now the main types of HDPE are PE80 and PE100, which take 93.11% of global production in 2016. HDPE pipe downstream is wide, and the major fields are water supply, oil and gas, sewage systems, agricultural applications, etc. In recent years, real estate industry has developed rapidly. Increasing demand for water supply is expected to drive the demand for the HDPE pipe market. Water supply is the largest downstream of HDPE pipe, taking 39.22% of the world HDPE pipe in 2016.

The consumption of HDPE pipe is distributed in United States, China, Russia, Germany and France. United States is the largest consumption country of HDPE pipe in the world in the past five years followed by China closely and it will keep the same position in the next six years with the CAGR of 7.5%. The United States market takes up about 29.58% in the global consumption in 2016. China takes 20.30% of global consumption.

The global production continues to increase with the global demand increasing. In 2016, the global production is 4.2 million K MT from 3.6 million MT in 2012 with the CAGR of

4%.

The market concentrate is not high for one hand the technology is relatively easy and technological barrier is not high, for another hand the market is huge and there are large profits so many companies come into this industry. In the world, the main manufacturers include JM Eagle, Chevron Phillips Chemical Company, Aliaxis, WL Plastics, LESSO and so on. In 2016, the top 3 manufacturers sale were 1102.3 K MT, which take 25% of the global consumption.

According to our research and analysis, manufacturers from North America and Europe are the major leaders in the international market of HDPE pipe. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

The worldwide market for HDPE Pipes is expected to grow at a CAGR of roughly 3.7% over the next five years, will reach 14000 million US\$ in 2023, from 11200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

JM Eagle

Chevron Phillips Chemical Company

Aliaxis

WL Plastics

Jain Irrigation Systems

Pipelife International

Nandi Group

Blue Diamond Industries

National Pipe & Plastics

Kubota ChemiX

FLO-TEK

Olayan Group

Pexmart

Godavari Polymers

LESSO

Cangzhou Mingzhu

Junxing Pipe

Ginde Pipe

Chinaust Group

Bosoar Pipe

Newchoice Pipe

Shandong Shenbon Plastics

Jinniu Power Industry Science and Technology

ERA

Qingdao Yutong Pipeline

Goody

HongYue Plastic Group

Especially Nick Tube

ARON New Materials

Zhejiang Weixing

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

PE80 Pipe

PE100 Pipe

Other

Market Segment by Applications, can be divided into

Water Supply

Oil and Gas

Sewage Systems

Agricultural Applications

Others

There are 15 Chapters to deeply display the global HDPE Pipes market.

Chapter 1, to describe HDPE Pipes Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of HDPE Pipes, with sales, revenue, and price of HDPE Pipes, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of HDPE Pipes, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, HDPE Pipes market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe HDPE Pipes sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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