

Global HDI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HDI market size was valued at US\$ 11030 million in 2025 and is forecast to a readjusted size of US\$ 12120 million by 2032 with a CAGR of 1.4% during review period.

High Density Interconnects (HDI) board is defined as a board (PCB) with a higher wiring density per Unit area than conventional printed circuit boards (PCB). They have finer lines and spaces (300, and higher connection pad density (>20 pads/cm²) than employed in conventional PCB technology. HDI board is used to reduce size and weight, as well as to enhance electrical performance.

The sales revenue share of Unimicron is about 8%, which is the No.1 of the global HDI industry. The other competitors include Compeq, AT&S SEMCO, Ibiden, TTM, ZDT, Tripod, DAP, Unitech, Multek and LG Innotek, etc. China area is the biggest consumption area, accounting for 48% of the total consumption. As for downstream applications, Telecommunications is the largest application area, accounting for 61% of all demand.

This report is a detailed and comprehensive analysis for global HDI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HDI market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global HDI market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global HDI market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2021-2032

Global HDI market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (USD/Sqm), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HDI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HDI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unimicron, Compeq, AT&S, SEMCO, Ibiden, TTM, ZDT, Tripod, DAP, Unitech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HDI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HDI PCB (1+N+1)

HDI PCB (2+N+2)

ELIC (Every Layer Interconnection)

Market segment by Application

Consumer Electronics

Telecommunications

Computer & Display

Vehicle

Others

Major players covered

Unimicron

Compeq

AT&S

SEMCO

Ibiden

TTM

ZDT

Tripod

DAP

Unitech

Multek

LG Innotek

Young Poong (KCC)

Meiko

Daeduck

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HDI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HDI, with price, sales quantity, revenue, and global market share of HDI from 2021 to 2026.

Chapter 3, the HDI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HDI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HDI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HDI.

Chapter 14 and 15, to describe HDI sales channel, distributors, customers, research findings and conclusion.

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