

Global HDI Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HDI market size is expected to reach \$ 12120 million by 2032, rising at a market growth of 1.4% CAGR during the forecast period (2026-2032).

High Density Interconnects (HDI) board is defined as a board (PCB) with a higher wiring density per Unit area than conventional printed circuit boards (PCB). They have finer lines and spaces (300, and higher connection pad density (>20 pads/cm²) than employed in conventional PCB technology. HDI board is used to reduce size and weight, as well as to enhance electrical performance.

The sales revenue share of Unimicron is about 8%, which is the No.1 of the global HDI industry. The other competitors include Compeq, AT&S SEMCO, Ibiden, TTM, ZDT, Tripod, DAP, Unitech, Multek and LG Innotek, etc. China area is the biggest consumption area, accounting for 48% of the total consumption. As for downstream applications, Telecommunications is the largest application area, accounting for 61% of all demand.

This report studies the global HDI production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HDI and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HDI that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HDI total production and demand, 2021-2032, (K Sqm)
Global HDI total production value, 2021-2032, (USD Million)
Global HDI production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global HDI consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: HDI domestic production, consumption, key domestic manufacturers and share
Global HDI production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global HDI production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global HDI production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global HDI market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unimicron, Compeq, AT&S, SEMCO, Ividen, TTM, ZDT, Tripod, DAP, Unitech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HDI market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HDI Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HDI Market, Segmentation by Type:

HDI PCB (1+N+1)

HDI PCB (2+N+2)

ELIC (Every Layer Interconnection)

Global HDI Market, Segmentation by Application:

Consumer Electronics

Telecommunications

Computer & Display

Vehicle

Others

Companies Profiled:

Unimicron

Compeq

AT&S

SEMCO

Ibiden

TTM

ZDT

Tripod

DAP

Unitech

Multek

LG Innotek

Young Poong (KCC)

Meiko

Daeduck

Key Questions Answered:

1. How big is the global HDI market?
2. What is the demand of the global HDI market?
3. What is the year over year growth of the global HDI market?
4. What is the production and production value of the global HDI market?
5. Who are the key producers in the global HDI market?
6. What are the growth factors driving the market demand?

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