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Global HDI Board Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G9ADD6DA6D55EN.html
Date: September 2026
Pages: 228
Price: US$ 4,480.00 (Single User License)
ID: G9ADD6DA6D55EN

Abstracts

The global HDI Board market size is expected to reach $ 33168 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

HDI board, also known as high-density interconnect printed circuit board, is a high-end PCB product that achieves more circuit layer connections and higher component installation density within a smaller board surface through technologies such as laser micro holes, blind buried holes, sequential stacking, fine lines, in disk holes, and copper plating. Its typical structure includes first-order HDI, second-order HDI, multi-stage HDI, and arbitrary layer HDI, and micropores can be connected in a staggered, stacked, and cross layer manner. Compared with ordinary multilayer boards, HDI boards have the characteristics of finer lines, smaller apertures, higher wiring density, thinner and lighter products, and shorter signal transmission paths. They are suitable for smartphones, wearable devices, automotive electronics, communication equipment, medical electronics, satellite communication, and high-performance computing devices. TTM lists laser micro holes, sequential pressing, fine wiring, and high-performance thin materials as the core features of HDI boards, while IPC has specifically specified the design requirements for HDI boards and their interconnect structures. In 2025, global HDI Board production reached approximately 85 M Sq m, with an average global market price of around US$ 256 per Sq m.

The HDI board market is gradually shifting from being dominated by consumer electronics to being driven by consumer electronics, automotive electronics, artificial intelligence computing, satellite communication, and high-end industrial equipment. Smartphones are still an important source of demand for arbitrary layer HDI and fine line HDI, but the extended replacement cycle of terminal products has stabilized the demand for traditional smartphone HDI; The intelligent driving of new energy vehicles,

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domain controllers, camera modules, and in vehicle communication systems continue to increase the use of high reliability HDI boards. With the increasing board level integration of artificial intelligence servers, high-speed switches, acceleration cards, and optical communication modules, HDI technology is integrating with high and multi-layer, low loss materials, disk holes, stacked micro holes, and fine line processes, driving product value from simply increasing layers to improving interconnection density and signal integrity.

In the future, industry competition will be more focused on multi-stage lamination yield, stacked microporous reliability, fine wire processing capability, low warpage control, and high-frequency high-speed material adaptation capability. Ordinary first-order HDI still has a large scale, but there is strong price competition and capacity homogenization pressure; The technical threshold and customer certification cycle for second order and above HDI, arbitrary layer HDI, and class carrier boards are higher, which is more conducive to leading enterprises with material research and development, process collaboration, and mass production capabilities. It should be noted that increasing the number of microporous layers will increase the number of pressing cycles, manufacturing cycles, and failure risks. If the quality of microporous electroplating, thermal expansion of dielectric materials, or structural design control is insufficient, interface cracks and connection reliability issues may occur. Therefore, reliability verification will become an important limiting factor for the expansion of high-end HDI.

Report Scope

This report studies the global HDI Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HDI Board and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HDI Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HDI Board total production and demand, 2021-2032, (K Sqm)

Global HDI Board total production value, 2021-2032, (USD Million)

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Global HDI Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global HDI Board consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: HDI Board domestic production, consumption, key domestic manufacturers and share

Global HDI Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global HDI Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global HDI Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global HDI Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhen Ding Tech, Unimicron Technology Corporation, Nan Ya Printed Circuit Board Corporation, Dynamic Electronics, Unitech, Compeq, AT&S, Meiko Electronics, Nippon Mektron, TTM Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HDI Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global HDI Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HDI Board Market, Segmentation by Type:

1+HDI

2+HDI

3+HDI

Anylayer HDI

Other

Global HDI Board Market, Segmentation by Layers:

4-6 Layers

6-8 Layers

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>8 Layers

Global HDI Board Market, Segmentation by Blind Via Aspect Ratio:

Blind Via Aspect Ratio 1:1

Blind Via Aspect Ratio 1.2:1

Global HDI Board Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Medical Electronics

Communication

AI Server

Other

Companies Profiled:

Zhen Ding Tech

Unimicron Technology Corporation

Nan Ya Printed Circuit Board Corporation

Dynamic Electronics

Unitech

Compeq

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AT&S

Meiko Electronics

Nippon Mektron

TTM Technologies

Multek

CMK CORPORATION

NCAB Group

HannStar Board Corporation

Shenzhen Kinwong Electronic

Suntak Technology

Shennan Circuits

Wus Printed Circuit

ABP Electronics Limited

Tianjin Printronics Circuit Corp

Huizhou China Eagle Electronic Technology

Victory Giant Technology

Sunshine Global Circuits

Guangdong Kingshine Electronic Technology

Changzhou Aohong Electronics

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Aoshikang Technology

Jiangxi Redboard Technology

Junda Electronics

Guangdong Ellington Electronic Technology

Avary Holding

Founder Technology Group

Olympic

Key Questions Answered:

1. How big is the global HDI Board market?
2. What is the demand of the global HDI Board market?
3. What is the year over year growth of the global HDI Board market?
4. What is the production and production value of the global HDI Board market?
5. Who are the key producers in the global HDI Board market?
6. What are the growth factors driving the market demand?

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