

Global HD Maps Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global HD Maps market size was valued at USD 2803.9 million in 2023 and is forecast to a readjusted size of USD 15490 million by 2030 with a CAGR of 27.7% during review period.

HD Map (High Definition Map) is one of the essential members of the safe driving core chain. High Definition means that the absolute coordinates are more accurate. Absolute coordinate accuracy refers to the accuracy of a target on a map and a real thing in the real world. The absolute accuracy of a HD Map is generally fine at the sub-meter level, and the relative accuracy of the landscape (eg, the relative position accuracy of the lane and lane, lane and lane) is often higher. On the other hand, HD Map contain more informative and detailed information on road traffic information. HD Map not only have high-precision coordinates, but also accurate road shape, and each lane slope, curvature, heading, elevation, roll data are also included.

The industry's leading producers are Here, TomTom and Google, which accounted for 49.91%, 16.52% and 12.33% of revenue in 2019, respectively.

The Global Info Research report includes an overview of the development of the HD Maps industry chain, the market status of ADAS (Crowdsourcing Model, Centralized Mode), Autonomous Vehicles (Crowdsourcing Model, Centralized Mode), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of HD Maps.

Regionally, the report analyzes the HD Maps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global HD

Maps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the HD Maps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the HD Maps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Crowdsourcing Model, Centralized Mode).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the HD Maps market.

Regional Analysis: The report involves examining the HD Maps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the HD Maps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to HD Maps:

Company Analysis: Report covers individual HD Maps players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards HD Maps This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (ADAS, Autonomous

Vehicles).

Technology Analysis: Report covers specific technologies relevant to HD Maps. It assesses the current state, advancements, and potential future developments in HD Maps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the HD Maps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

HD Maps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Crowdsourcing Model

Centralized Mode

Market segment by Application

ADAS

Autonomous Vehicles

Others (Positioning)

Market segment by players, this report covers

Here

TomTom

Google

Alibaba (AutoNavi)

Navinfo

Mobileye

Sanborn

Baidu

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe HD Maps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of HD Maps, with revenue, gross margin and global market share of HD Maps from 2019 to 2024.

Chapter 3, the HD Maps competitive situation, revenue and global market share of top

players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and HD Maps market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of HD Maps.

Chapter 13, to describe HD Maps research findings and conclusion.

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