

Global HBM3E Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HBM3E Chip market size was valued at US\$ 671 million in 2025 and is forecast to a readjusted size of US\$ 6462 million by 2032 with a CAGR of 38.1% during review period.

In 2025, global HBM3E chip production reached approximately 930,000 units, with an average global market price of around US\$700 per unit. In 2025, the global 's total production capacity of HBM3E chip reached 1,160,000 units. The industry average gross profit margin of this product reached 50-70%.HBM3E (High Bandwidth Memory 3 Extended) is an enhanced version of fourth-generation high-bandwidth memory, designed specifically for high-performance computing and artificial intelligence chips. It employs 3D stacking technology, vertically connecting multiple layers of DRAM chips via through-silicon vias (TSVs) and tightly encapsulating them with GPUs/CPUs through an interposer, achieving ultra-high bandwidth, large capacity, and low power consumption. Its core breakthrough lies in the simultaneous improvement of bandwidth and density, meeting the extreme performance demands of data-intensive tasks such as AI training and large-scale inference, making it a key storage solution for advanced AI chips.

The HBM3E industry chain covers upstream materials and equipment, midstream manufacturing and packaging, and downstream integration and applications. The packaging segment (TSV, 2.5D/3D integration) accounts for approximately 30% of the cost and faces significant capacity bottlenecks, making it a critical point in the current supply-demand imbalance.

HBM3E is expected to experience explosive growth in the next three years due to the demand for AI computing power, with its market share projected to exceed 60% of the

total HBM market by 2025. Technological evolution focuses on increasing the number of stacking layers, achieving bandwidth breakthroughs, and expanding heterogeneous integration. In the short term, capacity will remain concentrated in the three major memory manufacturers, but expansion of packaging capacity is expected to alleviate the shortage. In the long run, HBM3E may evolve into a 'storage-computing integration' architecture, becoming the core memory standard for edge AI and cloud supercomputing.

This report is a detailed and comprehensive analysis for global HBM3E Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HBM3E Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HBM3E Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HBM3E Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HBM3E Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HBM3E Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HBM3E Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Hynix, Samsung Electronics, Micron Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HBM3E Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

12-layer HBM3E Chip

16-layer HBM3E Chip

Market segment by Single Chip Capacity

36GB

48GB

Market segment by Application

Artificial Intelligence and High-Performance Computing

In Consumer Electronics

Others

Major players covered

SK Hynix

Samsung Electronics

Micron Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HBM3E Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HBM3E Chip, with price, sales quantity, revenue, and global market share of HBM3E Chip from 2021 to 2026.

Chapter 3, the HBM3E Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HBM3E Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HBM3E Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HBM3E Chip.

Chapter 14 and 15, to describe HBM3E Chip sales channel, distributors, customers, research findings and conclusion.

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