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Global HBM Test and Burn-in Sockets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HBM Test and Burn-in Sockets market size is expected to reach $ 262 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

In 2025, the sales volume of HBM test and burn-in sockets is projected to be approximately 45,000 units, with an average price of around $2,800 per unit.

These sockets serve as precision test interfaces designed for HBM2E, HBM3, HBM3E, and next-generation HBM stacked packages; they facilitate high-density, low-loss electrical connections, mechanical securing, and thermal management during final testing, system-level testing, and high-temperature burn-in processes. Upstream components include pogo pins, conductive elastomers, precision plastic and metal parts, ceramic or organic interface boards, and thermal control assemblies, while downstream customers comprise HBM manufacturers, advanced packaging and testing facilities, GPU and AI chip companies, and test equipment vendors.

Report Scope

This report studies the global HBM Test and Burn-in Sockets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HBM Test and Burn-in Sockets and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HBM Test and Burn-in Sockets that

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contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HBM Test and Burn-in Sockets total production and demand, 2021-2032, (Units)

Global HBM Test and Burn-in Sockets total production value, 2021-2032, (USD Million)

Global HBM Test and Burn-in Sockets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global HBM Test and Burn-in Sockets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: HBM Test and Burn-in Sockets domestic production, consumption, key domestic manufacturers and share

Global HBM Test and Burn-in Sockets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global HBM Test and Burn-in Sockets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global HBM Test and Burn-in Sockets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global HBM Test and Burn-in Sockets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yamaichi Electronics Co., Ltd., Cohu, Inc., Enplas Corporation, ISC Co., Ltd., Smiths Interconnect, LEENO Industrial Inc., WinWay Technology Co., Ltd., TSE Co., Ltd., Johnstech International Corporation, Yokowo Co., Ltd., etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HBM Test and Burn-in Sockets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HBM Test and Burn-in Sockets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global HBM Test and Burn-in Sockets Market, Segmentation by Type:

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Pogo-Pin HBM Socket

Conductive Elastomer HBM Socket

MEMS Contact HBM Socket

Global HBM Test and Burn-in Sockets Market, Segmentation by Frequency:

Up to 20 GHz

Above 20 GHz to 40 GHz

Above 40 GHz

Global HBM Test and Burn-in Sockets Market, Segmentation by Functional Category:

Final Test Socket

Burn-in Socket

System-Level Test Socket

Global HBM Test and Burn-in Sockets Market, Segmentation by Application:

HBM Final Test

HBM Burn-in and Reliability Test

Known-Good-Die Validation

AI GPU Package Validation

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Advanced Packaging Research

Companies Profiled:

Yamaichi Electronics Co., Ltd.

Cohu, Inc.

Enplas Corporation

ISC Co., Ltd.

Smiths Interconnect

LEENO Industrial Inc.

WinWay Technology Co., Ltd.

TSE Co., Ltd.

Johnstech International Corporation

Yokowo Co., Ltd.

Ironwood Electronics, Inc.

OKins Electronics Co., Ltd.

Rika Denshi Co., Ltd.

Shenzhen ENMICRO Precision Electronics Co., Ltd.

Dalian Huolan Electronic Technology Co., Ltd.

Key Questions Answered:

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1. How big is the global HBM Test and Burn-in Sockets market?
2. What is the demand of the global HBM Test and Burn-in Sockets market?
3. What is the year over year growth of the global HBM Test and Burn-in Sockets market?
4. What is the production and production value of the global HBM Test and Burn-in Sockets market?
5. Who are the key producers in the global HBM Test and Burn-in Sockets market?
6. What are the growth factors driving the market demand?

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