

# Global HBM IP Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global HBM IP market size was valued at US\$ 234 million in 2025 and is forecast to a readjusted size of US\$ 500 million by 2032 with a CAGR of 11.6% during review period.

HBM IP mainly includes controller IP and PHY IP. Controller IP is an IP core designed for managing and controlling HBM memory interfaces and functions. It is responsible for processing data access requests, regulating data transfer rates, coordinating memory operations, and ensuring data integrity. As a core component of the memory management system, HBM controller IP plays a vital role in data circulation and storage. The PHY (physical layer) IP is responsible for the physical connection and data transmission between HBM memory and processors or other components. It is a key component for achieving stable and reliable data transmission at the electrical or optical signal level. By ensuring the accuracy and integrity of signal transmission, PHY IP provides a solid physical foundation for high-speed and efficient data circulation.

This report is a detailed and comprehensive analysis for global HBM IP market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HBM IP market size and forecasts, in consumption value (\$ Million), 2021-2032

Global HBM IP market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global HBM IP market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global HBM IP market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HBM IP

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HBM IP market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMD, Synopsys, GUC, Broadcom, Cadence, Rambus, MSquare Technology, Shanghai UniVista Industrial Software Group, Shanghai AkroStar Technology, INNOSILICON Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

HBM IP market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PHY IP

HBM Controller IP

Market segment by Application

Servers

Internet

Others

Market segment by players, this report covers

AMD

Synopsys

GUC

Broadcom

Cadence

Rambus

MSquare Technology

Shanghai UniVista Industrial Software Group

Shanghai AkroStar Technology

INNOSILICON Technology

Market segment by regions, regional analysis covers  
North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe HBM IP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of HBM IP, with revenue, gross margin, and global market share of HBM IP from 2021 to 2026.

Chapter 3, the HBM IP competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and HBM IP market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

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Chapter 13, to describe HBM IP research findings and conclusion.

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