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# Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market size is expected to reach $ 455 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

HBM-grade granular epoxy molding compound is a granulated thermosetting encapsulation material designed for compression molding of high-bandwidth memory and other large-area advanced packages. It typically combines high-purity epoxy resin, curing chemistry, highly loaded spherical silica and functional additives to deliver low warpage, low stress, low ionic contamination, strong gap filling and rapid cure, while providing protection, underfill and structural support in stacked-die packages. In 2025, global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production reached approximately 8,200 tons.

Higher HBM stack counts and larger package areas make conventional localized underfill more challenging in cycle time, warpage and void control, accelerating adoption of granular molded-underfill materials.

AI-oriented high-compute devices are driving thinner and denser packages with more complex thermo-mechanical interactions, requiring tighter balance among high filler loading, flow, low shrinkage and interface reliability.

Expansion of advanced-packaging capacity is promoting co-development between compression-molding equipment and dedicated GMC formulations, creating strong qualification barriers and customer stickiness for proven material platforms.

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## Report Scope

This report studies the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) total production and demand, 2021-2032, (Tons)

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) total production value, 2021-2032, (USD Million)

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) domestic production, consumption, key domestic manufacturers and share

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resonac, Sumitomo Bakelite, Kyocera, Panasonic Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market, Segmentation by Type:

Below 85 wt%

85–90 wt%

Above 90 wt%

### Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market, Segmentation by Molding Temperature:

Low-Temperature Grade

Standard-Temperature Grade

High-Temperature Grade

### Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market, Segmentation by Granule Size:

Fine Granules

Medium Granules

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Coarse Granules

### Global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) Market, Segmentation by Application:

HBM Molded Underfill

Fan-Out Wafer-Level Packaging

Panel-Level Packaging

Advanced System-In-Package

Other High-Density Packages

## Companies Profiled:

Resonac

Sumitomo Bakelite

Kyocera

Panasonic Industry

## Key Questions Answered

1. How big is the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market?
2. What is the demand of the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market?
3. What is the year over year growth of the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market?
4. What is the total value of the global HBM-Grade Granular Epoxy Molding Compound

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(G-EMC/GMC) market?
5. Who are the Major Players in the global HBM-Grade Granular Epoxy Molding Compound (G-EMC/GMC) market?
6. What are the growth factors driving the market demand?

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