

Global HBM Epoxy Molding Compound (EMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HBM Epoxy Molding Compound (EMC) market size is expected to reach \$ 1134 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

HBM Epoxy Molding Compound (EMC) is a specialized semiconductor packaging material used in High Bandwidth Memory (HBM) and other advanced stacked memory modules. It is composed of epoxy resin mixed with inorganic fillers, designed to provide mechanical strength, thermal stability, and low warpage during the molding process. Low-stress and high-thermal-conductivity variants ensure reliable protection for densely stacked chips, maintaining the alignment of TSVs and solder balls while minimizing thermal and mechanical stresses. HBM EMC is essential for achieving high yield, performance, and reliability in high-density memory packaging applications. In 2025, global HBM Epoxy Molding Compound (EMC) production reached approximately 8 k tons, with an average global market price of around 70000 USD/ton. The production capacity for HBM Epoxy Molding Compound (EMC) in 2025 was approximately 10 k tons. The typical gross profit margin for HBM Epoxy Molding Compound (EMC) between 20% and 40%.

The HBM Epoxy Molding Compound (EMC) market is a niche but fast-growing segment within advanced semiconductor packaging materials, driven by the rapid expansion of AI servers, GPUs, HPC processors, and high-bandwidth memory modules. Compared with conventional memory packaging, HBM requires EMC materials with lower warpage, higher thermal stability, better moisture resistance, finer filler control, and compatibility with 2.5D/3D packaging, TSV structures, and CoWoS-like advanced packaging processes. As HBM capacity and stack height continue to increase, demand for high-performance EMC is expected to grow alongside advanced packaging capacity.

expansion from major memory and foundry players.

This report studies the global HBM Epoxy Molding Compound (EMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HBM Epoxy Molding Compound (EMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HBM Epoxy Molding Compound (EMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HBM Epoxy Molding Compound (EMC) total production and demand, 2021-2032, (Tons)

Global HBM Epoxy Molding Compound (EMC) total production value, 2021-2032, (USD Million)

Global HBM Epoxy Molding Compound (EMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global HBM Epoxy Molding Compound (EMC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: HBM Epoxy Molding Compound (EMC) domestic production, consumption, key domestic manufacturers and share

Global HBM Epoxy Molding Compound (EMC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global HBM Epoxy Molding Compound (EMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global HBM Epoxy Molding Compound (EMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global HBM Epoxy Molding Compound (EMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite, Resonac, Panasonic, Kyocera, Shin-Etsu Chemical, Jiangsu Hhck Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HBM Epoxy Molding Compound (EMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HBM Epoxy Molding Compound (EMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HBM Epoxy Molding Compound (EMC) Market, Segmentation by Type:

Granular

Flakes

Powder

Global HBM Epoxy Molding Compound (EMC) Market, Segmentation by Material:

Low Warpage EMC

High Thermal Conductivity EMC

High Toughness EMC

Global HBM Epoxy Molding Compound (EMC) Market, Segmentation by Application:

HBM2 / HBM2E

HBM3

Others

Companies Profiled:

Sumitomo Bakelite

Resonac

Panasonic

Kyocera

Shin-Etsu Chemical

Jiangsu Hhck Advanced Materials

Key Questions Answered:

1. How big is the global HBM Epoxy Molding Compound (EMC) market?
2. What is the demand of the global HBM Epoxy Molding Compound (EMC) market?
3. What is the year over year growth of the global HBM Epoxy Molding Compound (EMC) market?
4. What is the production and production value of the global HBM Epoxy Molding

Compound (EMC) market?

5. Who are the key producers in the global HBM Epoxy Molding Compound (EMC) market?

6. What are the growth factors driving the market demand?

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