

Global HBM for Data Centers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HBM for Data Centers market size is expected to reach \$ 239160 million by 2032, rising at a market growth of 67.4% CAGR during the forecast period (2026-2032).

In 2025, the global production of HBM for data centers reached approximately 400,000 TB, with an average global market price of around US\$15 per GB. In the same year, the global total production capacity of HBM for data centers reached 520,000 TB. The industry average gross profit margin of this product reached 59%.

HBM for data centers refers to an advanced DRAM memory technology specifically designed for use in cloud computing data centers, AI training and inference servers, GPUs/accelerators, and high-performance computing (HPC) systems. It packages multi-layer DRAM chips in a 3D stack and achieves ultra-wide I/O interconnects through through-silicon vias (TSVs), providing significantly higher memory bandwidth than traditional DDR or GDDR at extremely low power consumption. HBM is typically packaged on the same substrate as GPUs, AI ASICs, or high-end FPGAs, or uses 2.5D/3D packaging to address the problem of 'rapidly increasing computing power but a more severe memory bandwidth bottleneck' in large AI model training, thus becoming a key supporting storage architecture for AI chips in data centers.

The upstream of the data center HBM industry chain mainly includes DRAM manufacturers, silicon wafer and specialty material suppliers, and equipment manufacturers; the core midstream links are HBM stacking manufacturing and advanced packaging, as well as high-end packaging platforms, mainly completed jointly by memory manufacturers and packaging foundries; the downstream is the AI ??and high-performance computing ecosystem, including GPU/AI chip manufacturers, cloud computing data center operators, AI model companies, and HPC research institutions.

These end customers drive the rapid growth of HBM demand and, together with GPU computing power, constitute the core of AI infrastructure.

The future prospects of HBM in data centers are driven by the explosive growth in demand for generative AI and large-scale model training. Its core growth logic lies in 'increased computing density ? memory bandwidth becoming a bottleneck ? HBM replacing traditional DDR/GDDR,' thus its penetration rate in AI training clusters, inference servers, and high-end GPUs continues to increase. In the future, with the launch of HBM4 and higher generations, its bandwidth, capacity, and energy efficiency will be further improved, and it will be deeply integrated with Chiplet architecture and advanced packaging, making HBM one of the standard configurations for AI chips. Simultaneously, driven by cloud vendors' continued expansion of AI data centers, accelerated sovereign AI construction, and the upgrade of edge AI servers, the HBM market will maintain a growth rate far exceeding that of traditional DRAM. In the medium to long term, it will form an industry structure characterized by highly concentrated supply from a few storage giants and highly rigid downstream AI computing power, exhibiting sustained high prosperity and strengthened technological barriers.

This report studies the global HBM for Data Centers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HBM for Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HBM for Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HBM for Data Centers total production and demand, 2021-2032, (TB)

Global HBM for Data Centers total production value, 2021-2032, (USD Million)

Global HBM for Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (TB), (based on production site)

Global HBM for Data Centers consumption by region & country, CAGR, 2021-2032 & (TB)

U.S. VS China: HBM for Data Centers domestic production, consumption, key domestic manufacturers and share

Global HBM for Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (TB)

Global HBM for Data Centers production by Type, production, value, CAGR,

2021-2032, (USD Million) & (TB)

Global HBM for Data Centers production by Application, production, value, CAGR,
2021-2032, (USD Million) & (TB)

This report profiles key players in the global HBM for Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Hynix, Samsung, Micron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HBM for Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (TB) and average price (US\$/GB) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HBM for Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HBM for Data Centers Market, Segmentation by Type:

HBM2

HBM2E

HBM3

HBM3E

HBM4

HBM4E

Global HBM for Data Centers Market, Segmentation by Packaging Structures:

Marine Geophysical Exploration

Marine Geochemical Sampling

Global HBM for Data Centers Market, Segmentation by Application:

Hyperscale Cloud Vendors

Enterprise Data Centers

Government/Defense Supercomputing

Companies Profiled:

SK Hynix

Samsung

Micron

Key Questions Answered:

1. How big is the global HBM for Data Centers market?
2. What is the demand of the global HBM for Data Centers market?
3. What is the year over year growth of the global HBM for Data Centers market?
4. What is the production and production value of the global HBM for Data Centers market?
5. Who are the key producers in the global HBM for Data Centers market?
6. What are the growth factors driving the market demand?

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