

Global HBM for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HBM for Data Centers market size was valued at US\$ 6436 million in 2025 and is forecast to a readjusted size of US\$ 239160 million by 2032 with a CAGR of 67.4% during review period.

In 2025, the global production of HBM for data centers reached approximately 400,000 TB, with an average global market price of around US\$15 per GB. In the same year, the global total production capacity of HBM for data centers reached 520,000 TB. The industry average gross profit margin of this product reached 59%.

HBM for data centers refers to an advanced DRAM memory technology specifically designed for use in cloud computing data centers, AI training and inference servers, GPUs/accelerators, and high-performance computing (HPC) systems. It packages multi-layer DRAM chips in a 3D stack and achieves ultra-wide I/O interconnects through through-silicon vias (TSVs), providing significantly higher memory bandwidth than traditional DDR or GDDR at extremely low power consumption. HBM is typically packaged on the same substrate as GPUs, AI ASICs, or high-end FPGAs, or uses 2.5D/3D packaging to address the problem of 'rapidly increasing computing power but a more severe memory bandwidth bottleneck' in large AI model training, thus becoming a key supporting storage architecture for AI chips in data centers.

The upstream of the data center HBM industry chain mainly includes DRAM manufacturers, silicon wafer and specialty material suppliers, and equipment manufacturers; the core midstream links are HBM stacking manufacturing and advanced packaging, as well as high-end packaging platforms, mainly completed jointly by memory manufacturers and packaging foundries; the downstream is the AI ??and

high-performance computing ecosystem, including GPU/AI chip manufacturers, cloud computing data center operators, AI model companies, and HPC research institutions. These end customers drive the rapid growth of HBM demand and, together with GPU computing power, constitute the core of AI infrastructure.

The future prospects of HBM in data centers are driven by the explosive growth in demand for generative AI and large-scale model training. Its core growth logic lies in 'increased computing density ? memory bandwidth becoming a bottleneck ? HBM replacing traditional DDR/GDDR,' thus its penetration rate in AI training clusters, inference servers, and high-end GPUs continues to increase. In the future, with the launch of HBM4 and higher generations, its bandwidth, capacity, and energy efficiency will be further improved, and it will be deeply integrated with Chiplet architecture and advanced packaging, making HBM one of the standard configurations for AI chips. Simultaneously, driven by cloud vendors' continued expansion of AI data centers, accelerated sovereign AI construction, and the upgrade of edge AI servers, the HBM market will maintain a growth rate far exceeding that of traditional DRAM. In the medium to long term, it will form an industry structure characterized by highly concentrated supply from a few storage giants and highly rigid downstream AI computing power, exhibiting sustained high prosperity and strengthened technological barriers.

This report is a detailed and comprehensive analysis for global HBM for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HBM for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (TB), and average selling prices (US\$/GB), 2021-2032

Global HBM for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (TB), and average selling prices (US\$/GB), 2021-2032

Global HBM for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (TB), and average selling prices (US\$/GB),

2021-2032

Global HBM for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (TB), and ASP (US\$/GB), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HBM for Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HBM for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Hynix, Samsung, Micron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HBM for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HBM2

HBM2E

HBM3

HBM3E

HBM4

HBM4E

Market segment by Packaging Structures

Marine Geophysical Exploration

Marine Geochemical Sampling

Market segment by Application

Hyperscale Cloud Vendors

Enterprise Data Centers

Government/Defense Supercomputing

Major players covered

SK Hynix

Samsung

Micron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HBM for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HBM for Data Centers, with price, sales quantity, revenue, and global market share of HBM for Data Centers from 2021 to 2026.

Chapter 3, the HBM for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HBM for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HBM for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HBM for Data Centers.

Chapter 14 and 15, to describe HBM for Data Centers sales channel, distributors, customers, research findings and conclusion.

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