

Global Hazardous Area Resolvers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hazardous Area Resolvers market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 679 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Hazardous Area Resolver output reached about 7 million units and global capacity of around 9 million units. The average price is about USD 60 per unit, with gross margins near 32%. Hazardous Area Resolvers are rugged rotary position sensors designed to operate safely and reliably in explosive or high-risk environments where flammable gases, vapors, or dust may be present. A resolver works on electromagnetic induction principles to convert the angular position of a rotating shaft into analog sine and cosine signals, enabling precise feedback for motor control systems. In hazardous areas (such as oil & gas, mining, or chemical plants), these devices are engineered with explosion-proof or intrinsically safe housings, high-temperature insulation, and sealed enclosures to comply with standards like ATEX and IECEx. The supply chain begins with upstream suppliers of copper windings, laminated steel cores, high-temperature polymers, and explosion-proof enclosures, along with specialized insulation and sealing materials. Midstream manufacturers design and assemble the resolver units, integrate them with shafts and housings, and perform rigorous certification testing. Downstream, system integrators incorporate these resolvers into motors, actuators, and control systems used in industries such as petrochemical processing, offshore drilling, pharmaceuticals, and heavy industrial automation, with distribution handled through OEM partnerships and industrial component suppliers.

This report is a detailed and comprehensive analysis for global Hazardous Area

Resolvers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hazardous Area Resolvers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hazardous Area Resolvers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hazardous Area Resolvers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hazardous Area Resolvers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hazardous Area Resolvers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hazardous Area Resolvers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell (USA), AMETEK (USA), Moog (USA), Tamagawa Seiki (Japan), MinebeaMitsumi (Japan), Micronor Sensors

(USA), Dynapar (USA), Hengstler (Germany), Servotronics (UK), Admotec (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hazardous Area Resolvers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Explosion-proof (Ex d)

Increased Safety (Ex e)

Intrinsic Safety (Ex i)

Pressurization (Ex p)

Market segment by Accuracy Level

Standard ($\pm 10+$ arc-min)

High-precision (± 5 arc-min)

Market segment by Application

Industrial

Oil & Gas

Mining

Power Generation

Marine

Pharmaceutical

Others

Major players covered

Honeywell (USA)

AMETEK (USA)

Moog (USA)

Tamagawa Seiki (Japan)

MinebeaMitsumi (Japan)

Micronor Sensors (USA)

Dynapar (USA)

Hengstler (Germany)

Servotronics (UK)

Admotec (USA)

Ducommun (USA)

Woodward (USA)

Collins Aerospace (USA)

Safran (France)

Thales Group (France)

TT Electronics (UK)

Ultra Electronics (UK)

Warom Group (China)

Feice Explosion-proof Electric (China)

Nanyang Explosion-proof Motor (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hazardous Area Resolvers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hazardous Area Resolvers, with price, sales quantity, revenue, and global market share of Hazardous Area Resolvers from 2021 to 2026.

Chapter 3, the Hazardous Area Resolvers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hazardous Area Resolvers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hazardous Area Resolvers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hazardous Area Resolvers.

Chapter 14 and 15, to describe Hazardous Area Resolvers sales channel, distributors, customers, research findings and conclusion.

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