

Global Hawthorn Leaf Flavonoids (HLF) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hawthorn Leaf Flavonoids (HLF) market size is expected to reach \$ 40.44 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Hawthorn Leaf Flavonoids (HLF) refers to a flavonoid-rich fraction obtained from hawthorn leaves (*Crataegus* spp., and in some Asian supply chains specifically *Crataegus pinnatifida* leaves). It is a mixture of flavonoids and flavonoid glycosides, commonly represented by vitexin derivatives, vitexin, rutin, and hyperoside; commercial materials are often standardized/quantified by “total flavonoids” or by multi-marker assays.

Upstream raw material is primarily dried hawthorn leaves (and in the EU herbal drug system often hawthorn leaf with flower, *Crataegi folium cum flore*), requiring botanical authentication and consistent harvesting/quality control of the plant material.

Downstream, flavonoid-standardized hawthorn leaf preparations are used as traditional herbal medicinal products for specified traditional indications, and hawthorn leaf flavonoids are also widely used in herbal/dietary supplement products.

In 2025, global sales of Hawthorn Leaf Flavonoids (HLF) reached approximately 1,083 tons, with an average global market price of around US\$ 26/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Hawthorn Leaf Flavonoids (HLF) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hawthorn Leaf Flavonoids (HLF) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hawthorn Leaf Flavonoids (HLF) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hawthorn Leaf Flavonoids (HLF) total production and demand, 2021-2032, (Tons)

Global Hawthorn Leaf Flavonoids (HLF) total production value, 2021-2032, (USD Million)

Global Hawthorn Leaf Flavonoids (HLF) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hawthorn Leaf Flavonoids (HLF) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hawthorn Leaf Flavonoids (HLF) domestic production, consumption, key domestic manufacturers and share

Global Hawthorn Leaf Flavonoids (HLF) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hawthorn Leaf Flavonoids (HLF) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hawthorn Leaf Flavonoids (HLF) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hawthorn Leaf Flavonoids (HLF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indena, Euromed, Finzelberg, Dr. Willmar Schwabe, Hunan Nutramax, Wellgreen Technology, Shaanxi Xintianyu Biotechnology, Changsha Comext Biotech, Shaanxi KBC Biotech, Summit Ingredients, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hawthorn Leaf Flavonoids (HLF) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hawthorn Leaf Flavonoids (HLF) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hawthorn Leaf Flavonoids (HLF) Market, Segmentation by Type:

Dry Extract

Quantified Liquid Extract

Other

Global Hawthorn Leaf Flavonoids (HLF) Market, Segmentation by Flavonoid Content Tier:

Hyperoside?2.5%

Hyperoside?6.0%

Other

Global Hawthorn Leaf Flavonoids (HLF) Market, Segmentation by Botanical Source:

Hawthorn

Crataegus Pinnatifida

Global Hawthorn Leaf Flavonoids (HLF) Market, Segmentation by Application:

Pharmaceuticals

Dietary Supplements

Other

Companies Profiled:

Indena

Euromed

Finzelberg

Dr. Willmar Schwabe

Hunan Nutramax

Wellgreen Technology

Shaanxi Xintianyu Biotechnology

Changsha Comext Biotech

Shaanxi KBC Biotech

Summit Ingredients

Key Questions Answered:

1. How big is the global Hawthorn Leaf Flavonoids (HLF) market?
2. What is the demand of the global Hawthorn Leaf Flavonoids (HLF) market?
3. What is the year over year growth of the global Hawthorn Leaf Flavonoids (HLF) market?
4. What is the production and production value of the global Hawthorn Leaf Flavonoids (HLF) market?
5. Who are the key producers in the global Hawthorn Leaf Flavonoids (HLF) market?
6. What are the growth factors driving the market demand?

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