

Global Harpagophytum Procumbens Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Harpagophytum Procumbens Extract market size was valued at US\$ 8.43 million in 2025 and is forecast to a readjusted size of US\$ 12.98 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales volume of Harpagophytum Procumbens Extract is estimated at approximately 195 tons, with an average global market price of about USD 42/kg. The gross margin of major producers in the industry is generally around 25%-40%.

Harpagophytum Procumbens Extract is a plant extract produced from the roots and secondary tubers of Harpagophytum procumbens, commonly known as devil's claw, through water extraction, alcohol extraction, concentration and drying processes, with CAS No. 84988-65-8. Its main active components are iridoid glycosides such as harpagoside, and common specifications include ordinary ratio extracts and standardized extracts with specified harpagoside content.

Its upstream mainly includes Harpagophytum procumbens roots and secondary tuber raw materials, extraction solvents such as water and ethanol, excipients such as maltodextrin, concentration and drying equipment, plant extraction equipment, testing instruments and packaging materials. Raw material supply is significantly affected by wild harvesting in southern Africa, sustainable collection practices, origin control and export trade. The midstream covers the production and processing of Harpagophytum Procumbens Extract, mainly including raw material cleaning, crushing, extraction, filtration, concentration, drying, milling, sieving, standardization and quality testing. The downstream mainly serves food, Medicine, cosmetics and other health care fields,

among which the food sector is mainly represented by dietary supplements, functional foods and health foods.

This report is a detailed and comprehensive analysis for global Harpagophytum Procumbens Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Harpagophytum Procumbens Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Harpagophytum Procumbens Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Harpagophytum Procumbens Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Harpagophytum Procumbens Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Harpagophytum Procumbens Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Harpagophytum Procumbens Extract

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Euromed, Indena, IFF, Givaudan Health, Phytoneering Extract Solutions, Finzelberg, MartinBauer, Select Botanical, Natac Group, Bio-Botanica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Harpagophytum Procumbens Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10?1

20?1

30?1

Market segment by Form

Powder

Granule

Liquid

Market segment by Extraction Solvent

Water Extract Type

Alcohol Extract Type

Market segment by Application

Food

Medicine

Cosmetic

Other

Major players covered

Euromed

Indena

IFF

Givaudan Health

Phytoneering Extract Solutions

Finzelberg

MartinBauer

Select Botanical

Natac Group

Bio-Botanica

Afriplex

Botanic'All

Provital

Wellgreen Technology

Shaanxi Sinuote

Shaanxi Tianxingjian Bio-chemical Technology

Shaanxi Yongyuan Bio-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Harpagophytum Procumbens Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Harpagophytum Procumbens Extract, with price, sales quantity, revenue, and global market share of Harpagophytum Procumbens Extract from 2021 to 2026.

Chapter 3, the Harpagophytum Procumbens Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Harpagophytum Procumbens Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Harpagophytum Procumbens Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Harpagophytum Procumbens Extract.

Chapter 14 and 15, to describe Harpagophytum Procumbens Extract sales channel, distributors, customers, research findings and conclusion.

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