

Global Harmonic Joint Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Harmonic Joint Module market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 246 million by 2032 with a CAGR of 11.4% during review period.

A harmonic joint module is a robotic joint actuation unit that integrates core components?such as a harmonic drive, motor, encoder, driver, brake, and structural elements?serving as a critical functional module for enabling rotational motion, precise positioning, and torque output in industrial, collaborative, and humanoid robots.

Centered around the harmonic drive, the module utilizes flexible deformation to achieve high reduction ratios and transmission precision, converting the motor's high-speed, low-torque output into the low-speed, high-torque motion required for robotic joints. Compared to traditional gear transmission systems, harmonic joint modules offer advantages such as high reduction ratios, high precision, high rigidity, low backlash, compact structure, and lightweight design; they are particularly well-suited for robotic joint applications with stringent requirements regarding space, weight, and motion accuracy.

These modules typically feature a compact, hollow, integrated design that combines the drive board, encoder, motor, and harmonic drive into a single unit. Some products prioritize high rigidity and high power density, integrating the drive board, dual magnetic encoders, frameless motor, and harmonic drive. By employing a flat, lightweight design that integrates drive and control functions, along with an inner-rotor hollow structure for cable routing, certain models can achieve precision levels of up to 20 arc-seconds.

The technological development of harmonic joint modules is primarily advancing toward high power density, high precision, miniaturization, intelligence, and integration. While traditional robot joints typically consist of discrete components—motors, speed reducers, encoders, and drives—new-generation joint modules increasingly integrate these elements, resulting in more compact structural designs and simplified robot assembly processes. Core technology remains centered on harmonic reducers, focusing on aspects such as flexspline fatigue life, tooth profile design, transmission efficiency, and backlash control. Concurrently, driven by the growing demand for collaborative robots and humanoid robots, joint modules are incorporating torque sensors, absolute encoders, and intelligent control units to enable force control, safe interaction, and real-time status monitoring. Future product upgrades will prioritize high torque density, low noise, low power consumption, and module standardization.

The global robotics industry is propelled by policies supporting intelligent manufacturing, industrial automation, and artificial intelligence. China's ongoing promotion of intelligent manufacturing, robotics industry development plans, and the localization of high-end equipment creates growth opportunities for manufacturers of core robotic components; meanwhile, countries such as Japan, Germany, and the United States are leveraging their established industrial robotics sectors to accelerate technological upgrades and expand application areas. In recent years, humanoid robots have garnered significant attention from global technology companies and capital markets, prompting supply chain enterprises—particularly those involved in core components like precision reducers, servo motors, and joint modules—to accelerate their strategic positioning. Nevertheless, the robotics industry remains in the early stages of commercialization; large-scale adoption requires further addressing challenges related to cost, reliability, supply chain stability, and the maturity of application scenarios.

Report Scope

This report is a detailed and comprehensive analysis for global Harmonic Joint Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Harmonic Joint Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Harmonic Joint Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Harmonic Joint Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Harmonic Joint Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Harmonic Joint Module

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Harmonic Joint Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harmonic Drive Systems, Nabtesco Corporation, Nidec Corporation, Wittenstein, Maxon Motor, Yiyou Technology, Liangzhi Joint, Juxie Intelligent, Midea Industrial, Leadshine Intelligent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Harmonic Joint Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hollow-Type Joint Module

Solid-Type Joint Module

Market segment by Outer Diameter

40-80mm

80-120mm

Market segment by Repeat Positioning Accuracy

15 Arcseconds

20 Arcseconds

Market segment by Application

Humanoid Robots

Industrial Robots

Surgical Robots

Special-Purpose Robots

Others

Major players covered

Harmonic Drive Systems

Nabtesco Corporation

Nidec Corporation

Wittenstein

Maxon Motor

Yiyou Technology

Liangzhi Joint

Juxie Intelligent

Midea Industrial

Leadshine Intelligent

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Harmonic Joint Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Harmonic Joint Module, with price, sales quantity, revenue, and global market share of Harmonic Joint Module from 2021 to 2026.

Chapter 3, the Harmonic Joint Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Harmonic Joint Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Harmonic Joint Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Harmonic Joint Module.

Chapter 14 and 15, to describe Harmonic Joint Module sales channel, distributors, customers, research findings and conclusion.

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