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Global Hardware RAID Controller Card Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hardware RAID Controller Card market size was valued at US$ 978 million in 2025 and is forecast to a readjusted size of US$ 1181 million by 2032 with a CAGR of 2.7% during review period.

In 2025, global Hardware RAID Controller Card production reached approximately 1.9 million units, with an average global market price of around USD 500 per unit.

The gross profit margin of major companies in the industry was approximately 32%–52%.

In 2025, global production capacity of Hardware RAID Controller Card was approximately 2.5 million units.

A Hardware RAID Controller Card is an independent storage-control board installed in servers, workstations, or storage systems. It integrates a dedicated RAID processor, cache, firmware, and drive interfaces to perform disk-array management, parity calculation, fault rebuilding, and data protection. Products commonly support SAS, SATA, or NVMe drives. The scope excludes software RAID, pure HBA cards, ordinary interface cards, standalone RAID chips, motherboard-integrated RAID, and complete storage systems.

The industrial chain includes upstream RAID processors, memory, PCBs, interface chips, connectors, capacitors, firmware, and thermal components. Midstream covers circuit design, firmware development, PCB assembly, system integration, compatibility testing, and certification. Downstream users include server manufacturers, storage

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equipment vendors, data centers, cloud-service providers, financial institutions, government agencies, enterprises, and industrial computing customers.

Hardware RAID controller card is an independent hardware storage control component that undertakes disk array computing tasks separately from the host processor. It establishes RAID groups for multiple hard drives to achieve data backup, fault tolerance and storage acceleration. With stable operation and outstanding data protection capability, it is mainly deployed in enterprise servers, storage cabinets, data center infrastructure and industrial storage systems. Unlike software RAID solutions, it does not occupy host computing resources and can maintain normal array operation even when the operating system fails.

Market demand is driven by the rapid expansion of enterprise digital data volume. Enterprises in finance, internet, manufacturing and medical industries have raised higher requirements for data reliability and continuous service capability. As business systems such as cloud services, database platforms and video surveillance keep upgrading, stable storage infrastructure becomes essential. Besides, stricter enterprise data security compliance rules also push organizations to deploy reliable hardware-level array protection solutions.

In terms of development trends, new-generation hardware RAID controller cards support higher transmission bandwidth and larger hard disk capacity. Manufacturers keep enriching compatible RAID modes and optimizing power consumption. Products will integrate enhanced encryption technology and remote array management functions. Meanwhile, suppliers improve compatibility with SSD and large-capacity mechanical hard disks. Nevertheless, the rise of distributed storage brings certain competition pressure. Hardware RAID cards will focus on small and medium server scenarios requiring low latency and high stability to maintain market competitiveness.

Report Scope

This report is a detailed and comprehensive analysis for global Hardware RAID Controller Card market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global Hardware RAID Controller Card market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Hardware RAID Controller Card market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Hardware RAID Controller Card market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Hardware RAID Controller Card market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hardware RAID Controller Card

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hardware RAID Controller Card market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom Inc., Microchip Technology Inc., Dell Technologies Inc., Hewlett Packard Enterprise, Cisco Systems, Inc., Super Micro Computer, Inc., Fujitsu Limited, IBM Corporation, HighPoint Technologies, Inc., Graid Technology Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Hardware RAID Controller Card market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

SAS/SATA RAID Controller

NVMe RAID Controller

Tri-mode RAID Controller

Market segment by Card Form Factor

Low-profile Add-in Card

Full-height Add-in Card

Mezzanine Card

Market segment by Drive Port Count

Low-port(?4 Ports)

Medium-port(5–8 Ports)

High-port(>8 Ports)

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Market segment by Application

Rack and Tower Servers

Blade and Modular Servers

External Storage Systems

Other

Major players covered

Broadcom Inc.

Microchip Technology Inc.

Dell Technologies Inc.

Hewlett Packard Enterprise

Cisco Systems, Inc.

Super Micro Computer, Inc.

Fujitsu Limited

IBM Corporation

HighPoint Technologies, Inc.

Graid Technology Inc.

ATTO Technology, Inc.

Lenovo Group Limited

Huawei Technologies Co., Ltd.

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Inspur Electronic Information Industry Co., Ltd.

New H3C Technologies Co., Ltd.

Areca Technology Corporation

Shenzhen Lianrui Information Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Hardware RAID Controller Card product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hardware RAID Controller Card, with price, sales quantity, revenue, and global market share of Hardware RAID Controller Card from 2021 to 2026.

Chapter 3, the Hardware RAID Controller Card competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hardware RAID Controller Card breakdown data are shown at the

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regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Hardware RAID Controller Card market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hardware RAID Controller Card.

Chapter 14 and 15, to describe Hardware RAID Controller Card sales channel, distributors, customers, research findings and conclusion.

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