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Global Hardware RAID Controller Card Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hardware RAID Controller Card market size is expected to reach $ 1181 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global Hardware RAID Controller Card production reached approximately 1.9 million units, with an average global market price of around USD 500 per unit.

The gross profit margin of major companies in the industry was approximately 32%–52%.

In 2025, global production capacity of Hardware RAID Controller Card was approximately 2.5 million units.

A Hardware RAID Controller Card is an independent storage-control board installed in servers, workstations, or storage systems. It integrates a dedicated RAID processor, cache, firmware, and drive interfaces to perform disk-array management, parity calculation, fault rebuilding, and data protection. Products commonly support SAS, SATA, or NVMe drives. The scope excludes software RAID, pure HBA cards, ordinary interface cards, standalone RAID chips, motherboard-integrated RAID, and complete storage systems.

The industrial chain includes upstream RAID processors, memory, PCBs, interface chips, connectors, capacitors, firmware, and thermal components. Midstream covers circuit design, firmware development, PCB assembly, system integration, compatibility testing, and certification. Downstream users include server manufacturers, storage equipment vendors, data centers, cloud-service providers, financial institutions,

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government agencies, enterprises, and industrial computing customers.

Hardware RAID controller card is an independent hardware storage control component that undertakes disk array computing tasks separately from the host processor. It establishes RAID groups for multiple hard drives to achieve data backup, fault tolerance and storage acceleration. With stable operation and outstanding data protection capability, it is mainly deployed in enterprise servers, storage cabinets, data center infrastructure and industrial storage systems. Unlike software RAID solutions, it does not occupy host computing resources and can maintain normal array operation even when the operating system fails.

Market demand is driven by the rapid expansion of enterprise digital data volume. Enterprises in finance, internet, manufacturing and medical industries have raised higher requirements for data reliability and continuous service capability. As business systems such as cloud services, database platforms and video surveillance keep upgrading, stable storage infrastructure becomes essential. Besides, stricter enterprise data security compliance rules also push organizations to deploy reliable hardware-level array protection solutions.

In terms of development trends, new-generation hardware RAID controller cards support higher transmission bandwidth and larger hard disk capacity. Manufacturers keep enriching compatible RAID modes and optimizing power consumption. Products will integrate enhanced encryption technology and remote array management functions. Meanwhile, suppliers improve compatibility with SSD and large-capacity mechanical hard disks. Nevertheless, the rise of distributed storage brings certain competition pressure. Hardware RAID cards will focus on small and medium server scenarios requiring low latency and high stability to maintain market competitiveness.

Report Scope

This report studies the global Hardware RAID Controller Card production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hardware RAID Controller Card and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hardware RAID Controller Card that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Hardware RAID Controller Card total production and demand, 2021-2032, (K Units)

Global Hardware RAID Controller Card total production value, 2021-2032, (USD Million)

Global Hardware RAID Controller Card production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hardware RAID Controller Card consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hardware RAID Controller Card domestic production, consumption, key domestic manufacturers and share

Global Hardware RAID Controller Card production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hardware RAID Controller Card production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hardware RAID Controller Card production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hardware RAID Controller Card market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom Inc., Microchip Technology Inc., Dell Technologies Inc., Hewlett Packard Enterprise, Cisco Systems, Inc., Super Micro Computer, Inc., Fujitsu Limited, IBM Corporation, HighPoint Technologies, Inc., Graid Technology Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hardware RAID Controller Card market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hardware RAID Controller Card Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Hardware RAID Controller Card Market, Segmentation by Type:

SAS/SATA RAID Controller

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NVMe RAID Controller

Tri-mode RAID Controller

Global Hardware RAID Controller Card Market, Segmentation by Card Form Factor:

Low-profile Add-in Card

Full-height Add-in Card

Mezzanine Card

Global Hardware RAID Controller Card Market, Segmentation by Drive Port Count:

Low-port(?4 Ports)

Medium-port(5–8 Ports)

High-port(>8 Ports)

Global Hardware RAID Controller Card Market, Segmentation by Application:

Rack and Tower Servers

Blade and Modular Servers

External Storage Systems

Other

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Companies Profiled:

Broadcom Inc.

Microchip Technology Inc.

Dell Technologies Inc.

Hewlett Packard Enterprise

Cisco Systems, Inc.

Super Micro Computer, Inc.

Fujitsu Limited

IBM Corporation

HighPoint Technologies, Inc.

Graid Technology Inc.

ATTO Technology, Inc.

Lenovo Group Limited

Huawei Technologies Co., Ltd.

Inspur Electronic Information Industry Co., Ltd.

New H3C Technologies Co., Ltd.

Areca Technology Corporation

Shenzhen Lianrui Information Technology Co., Ltd.

Key Questions Answered:

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1. How big is the global Hardware RAID Controller Card market?

2. What is the demand of the global Hardware RAID Controller Card market?

3. What is the year over year growth of the global Hardware RAID Controller Card market?

4. What is the production and production value of the global Hardware RAID Controller Card market?

5. Who are the key producers in the global Hardware RAID Controller Card market?

6. What are the growth factors driving the market demand?

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