

# Global Hard Rock Continuous Miner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Hard Rock Continuous Miner market size was valued at US\$ 456 million in 2025 and is forecast to a readjusted size of US\$ 650 million by 2032 with a CAGR of 4.6% during review period.

Hard Rock Continuous Miner market represents a specialized segment within underground mining equipment, designed for the mechanical excavation of hard rock formations without the use of drilling and blasting. Unlike traditional continuous miners used primarily in coal or soft rock, hard rock variants are engineered with higher cutting force, reinforced cutter heads, and enhanced durability to handle abrasive and high-strength geological conditions. These machines are typically deployed in applications such as potash, trona, gypsum, and selected metal mining operations where continuous cutting can improve safety and productivity. Leading manufacturers in this niche include companies such as Komatsu Ltd. (Joy Global legacy), Sandvik AB, and Epiroc AB, which leverage their expertise in cutting technologies and underground automation.

From a pricing and volume perspective, the market remains relatively small but high-value. In 2025, global shipments are estimated at approximately 153 units, with an average selling price (ASP) of around US\$2.9 million per unit. The relatively low shipment volume reflects the capital-intensive nature of the equipment and the limited number of suitable mining scenarios. Compared with other underground mining equipment, hard rock continuous miners are often customized to specific geological conditions, which further limits standardization and large-scale production.

Gross margins in this segment are typically robust, generally ranging between 25% and 40%, depending on the level of customization, aftermarket service integration, and

automation features. Higher margins are often achieved through bundled solutions that include cutting systems, digital monitoring, and long-term maintenance contracts. Companies like Sandvik AB and Komatsu Ltd. increasingly emphasize lifecycle services and spare parts, which can deliver higher profitability than initial equipment sales. In addition, proprietary cutting technologies and wear-resistant materials serve as key differentiators, supporting premium pricing.

Regionally, demand is concentrated in North America, Europe, and parts of Asia-Pacific, particularly in countries with established underground mining industries such as the United States, Canada, Germany, and Australia. Emerging markets, including China and India, are gradually exploring these technologies, although adoption is still limited due to cost sensitivity and geological variability. The market structure is oligopolistic, with a small number of global players dominating due to high technical barriers, strong after-sales networks, and long equipment lifecycles.

Looking ahead, the market is expected to experience moderate but steady growth, driven by several structural trends. First, the increasing emphasis on mining safety and the reduction of blasting activities is supporting the adoption of continuous mechanical excavation. Second, digitalization and automation—areas where companies like Epiroc AB are actively investing—are enhancing machine efficiency and enabling remote operation in hazardous environments. Third, the global push for critical minerals is expanding underground mining activities, indirectly supporting demand. However, high capital costs, limited application scope, and competition from alternative excavation technologies will continue to constrain rapid market expansion.

This report is a detailed and comprehensive analysis for global Hard Rock Continuous Miner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Hard Rock Continuous Miner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hard Rock Continuous Miner market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hard Rock Continuous Miner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hard Rock Continuous Miner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hard Rock Continuous Miner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hard Rock Continuous Miner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Komatsu, Sandvik, Eickhoff, Shanxi Tiandi Coal Mining Machinery, Xi'an Coal Machinery, XCMG Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Hard Rock Continuous Miner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Low Power

Medium Power

High Power

#### Market segment by Cutting Mechanism Type

Drum-Type

Roadheader-Type

Others

#### Market segment by Rock Hardness

Soft Rock

Medium Hard Rock

Hard Rock

Ultra-Hard Rock

#### Market segment by Application

Metal Mining

Non-metal Mining

#### Major players covered

Komatsu

Sandvik

Eickhoff

Shanxi Tiandi Coal Mining Machinery

Xi'an Coal Machinery

XCMG Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hard Rock Continuous Miner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hard Rock Continuous Miner, with price, sales quantity, revenue, and global market share of Hard Rock Continuous Miner from 2021 to 2026.

Chapter 3, the Hard Rock Continuous Miner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hard Rock Continuous Miner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hard Rock Continuous Miner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hard Rock Continuous Miner.

Chapter 14 and 15, to describe Hard Rock Continuous Miner sales channel, distributors, customers, research findings and conclusion.

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