

Global Hard Metal Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hard Metal Powder market size is expected to reach \$ 5753 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Hard metal powder refers to a class of composite metallic and carbide powders used in the production of cemented carbide materials. It primarily consists of hard phases such as tungsten carbide (WC), titanium carbide (TiC), and tantalum carbide (TaC), combined with metallic binders such as cobalt (Co) or nickel (Ni). Through powder metallurgy processes involving pressing and sintering, these powders are transformed into cemented carbides characterized by exceptional hardness, wear resistance, and sufficient toughness. Hard metal powders are widely used in cutting tools, mining and drilling equipment, molds, wear-resistant components, and advanced industrial machinery. Among them, the WC-Co system is the most dominant and widely utilized composition. Due to their superior mechanical strength, thermal stability, and wear resistance, hard metal powders are regarded as critical foundational materials in modern manufacturing industries.

In 2025, the global annual production of hard metal powder is estimated at approximately 100,000 tons, with an average selling price of around USD 40 per kilogram. The industry's average gross margin typically ranges from 15% to 30%, while high-end ultra-fine powders and pre-alloyed powders can achieve higher margins.

This report studies the global Hard Metal Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hard Metal Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hard Metal Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hard Metal Powder total production and demand, 2021-2032, (Tons)

Global Hard Metal Powder total production value, 2021-2032, (USD Million)

Global Hard Metal Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hard Metal Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hard Metal Powder domestic production, consumption, key domestic manufacturers and share

Global Hard Metal Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hard Metal Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hard Metal Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hard Metal Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Xiamen Tungsten, China Minmetals Corporation, Element Six, Jiangxi Yaosheng, Guangdong XiangLu Tungsten, Chongyi Zhangyuan Tungsten, Plansee (GTP), JXTC, Japan New Metals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hard Metal Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Hard Metal Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hard Metal Powder Market, Segmentation by Type:

Tungsten-based

Titanium-based

Tantalum/Niobium-based

Others

Global Hard Metal Powder Market, Segmentation by Bonded:

Co-bonded

Ni-bonded

Fe-bonded

Global Hard Metal Powder Market, Segmentation by Application:

Cutting Tools

Mining and Construction Tools

Wear Parts

Dies

Others

Companies Profiled:

Sandvik

Xiamen Tungsten

China Minmetals Corporation

Element Six

Jiangxi Yaosheng

GuangDong XiangLu Tungsten

Chongyi Zhanggyuan Tungsten

Plansee (GTP)

JXTC

Japan New Metals

AST (India)

Kohsei Co Ltd

ALMT Corp

Kennametal

H.C.Starck

TaeguTec Ltd

Wolfram Company JSC (Russia)

Buffalo Tungsten

Eurotungstene

Lineage Alloys

Key Questions Answered:

1. How big is the global Hard Metal Powder market?
2. What is the demand of the global Hard Metal Powder market?
3. What is the year over year growth of the global Hard Metal Powder market?
4. What is the production and production value of the global Hard Metal Powder market?
5. Who are the key producers in the global Hard Metal Powder market?
6. What are the growth factors driving the market demand?

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