

Global Hard Metal Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hard Metal Powder market size was valued at US\$ 4116 million in 2025 and is forecast to a readjusted size of US\$ 5753 million by 2032 with a CAGR of 4.9% during review period.

Hard metal powder refers to a class of composite metallic and carbide powders used in the production of cemented carbide materials. It primarily consists of hard phases such as tungsten carbide (WC), titanium carbide (TiC), and tantalum carbide (TaC), combined with metallic binders such as cobalt (Co) or nickel (Ni). Through powder metallurgy processes involving pressing and sintering, these powders are transformed into cemented carbides characterized by exceptional hardness, wear resistance, and sufficient toughness. Hard metal powders are widely used in cutting tools, mining and drilling equipment, molds, wear-resistant components, and advanced industrial machinery. Among them, the WC-Co system is the most dominant and widely utilized composition. Due to their superior mechanical strength, thermal stability, and wear resistance, hard metal powders are regarded as critical foundational materials in modern manufacturing industries.

In 2025, the global annual production of hard metal powder is estimated at approximately 100,000 tons, with an average selling price of around USD 40 per kilogram. The industry's average gross margin typically ranges from 15% to 30%, while high-end ultra-fine powders and pre-alloyed powders can achieve higher margins.

This report is a detailed and comprehensive analysis for global Hard Metal Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hard Metal Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hard Metal Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hard Metal Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hard Metal Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hard Metal Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hard Metal Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Xiamen Tungsten, China Minmetals Corporation, Element Six, Jiangxi Yaosheng, Guangdong XiangLu Tungsten, Chongyi Zhangyuan Tungsten, Plansee (GTP), JXTC, Japan New Metals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hard Metal Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tungsten-based

Titanium-based

Tantalum/Niobium-based

Others

Market segment by Bonded

Co-bonded

Ni-bonded

Fe-bonded

Market segment by Application

Cutting Tools

Mining and Construction Tools

Wear Parts

Dies

Others

Major players covered

Sandvik

Xiamen Tungsten

China Minmetals Corporation

Element Six

Jiangxi Yaosheng

GuangDong XiangLu Tungsten

Chongyi Zhangyyuan Tungsten

Plansee (GTP)

JXTC

Japan New Metals

AST (India)

Kohsei Co Ltd

ALMT Corp

Kennametal

H.C.Starck

TaeguTec Ltd

Wolfram Company JSC (Russia)

Buffalo Tungsten

Eurotungstene

Lineage Alloys

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hard Metal Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hard Metal Powder, with price, sales quantity, revenue, and global market share of Hard Metal Powder from 2021 to 2026.

Chapter 3, the Hard Metal Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hard Metal Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hard Metal Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hard Metal Powder.

Chapter 14 and 15, to describe Hard Metal Powder sales channel, distributors, customers, research findings and conclusion.

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