

Global Hard Magnetic Materials and Components Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7844742E307EN.html>

Date: July 2026

Pages: 184

Price: US\$ 4,480.00 (Single User License)

ID: G7844742E307EN

Abstracts

The global Hard Magnetic Materials and Components market size is expected to reach \$ 33567 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Hard magnetic materials and components refer to a class of permanent magnetic materials and functional parts made from them, possessing high coercivity, high remanence, and strong resistance to demagnetization. These materials, after being magnetized in an external magnetic field, retain high magnetism for a long period even after the magnetic field is removed. Hard magnetic materials mainly include sintered neodymium iron boron (NdFeB), bonded neodymium iron boron, samarium cobalt (SmCo), ferrite magnets, AlNiCo (AlNiCo), and novel rare-earth permanent magnet materials. Compared to soft magnetic materials, hard magnetic materials prioritize energy product, remanence, and resistance to demagnetization, rather than frequent magnetization and demagnetization capabilities.

The upstream of the industry chain mainly includes rare earth metals and alloy raw materials (such as neodymium, praseodymium, samarium, and cobalt), ferrite raw materials, basic metals such as aluminum, nickel, and cobalt, as well as powder metallurgy, smelting, and alloying process suppliers. The midstream segment involves the production and manufacturing of hard magnetic materials, including the preparation, forming, machining, surface treatment, and magnetization processes of sintered NdFeB, bonded NdFeB, samarium-cobalt, ferrite, and AlNiCo permanent magnets. It also involves the design and assembly of various hard magnetic components (such as motor magnets, sensor magnets, magnetic couplers, and speaker magnets). The downstream segment covers final application areas such as new energy vehicle motors, wind turbines, household and industrial motors, consumer electronics, robots, magnetic

sensors, and magnetic drive devices, forming a complete industry chain from rare earth and metal raw materials to high-performance magnetic components and end products.

In 2025, global sales of hard magnetic materials and components reached 1.793 million tons, with a production capacity of approximately 2.56 million tons, an average selling price of US\$11,800 per ton, and an average gross profit margin of 20%-30%.

The global rare earth resources and hard magnetic materials industry is significantly affected by policy regulation. China has strengthened rare earth export management, promoted industrial integration, and encouraged large enterprises to concentrate production and increase added value. Europe, the US, and Japan, on the other hand, have reduced their dependence on imported rare earths through technological innovation and supply chain diversification. Furthermore, subsidies for new energy vehicles, wind power installation policies, and energy conservation and emission reduction regulations directly drive demand for high-performance magnets, making industry investment and capacity layout significantly policy-driven.

The hard magnetic materials and components market will maintain steady growth in the future, with high-performance rare earth permanent magnets remaining the core of the market. Technological trends include high temperature resistance, low heavy rare earth content, complex shape processing, and functional integration. Substitution risks mainly come from permanent magnet replacement technologies (such as high-efficiency induction motors and soft magnetic composite materials) and non-rare earth magnet technologies, but these are unlikely to be replaced in the short term in high-performance application areas.

This report studies the global Hard Magnetic Materials and Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hard Magnetic Materials and Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hard Magnetic Materials and Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hard Magnetic Materials and Components total production and demand,

2021-2032, (Kilotons)

Global Hard Magnetic Materials and Components total production value, 2021-2032, (USD Million)

Global Hard Magnetic Materials and Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hard Magnetic Materials and Components consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hard Magnetic Materials and Components domestic production, consumption, key domestic manufacturers and share

Global Hard Magnetic Materials and Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hard Magnetic Materials and Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hard Magnetic Materials and Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hard Magnetic Materials and Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Proterial, Bomatec, Union Materials, Tokyo Ferrite, Magna, Industrie Ilpea Spa, MARUWA, DMEGC, Guangdong JPMF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hard Magnetic Materials and Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hard Magnetic Materials and Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hard Magnetic Materials and Components Market, Segmentation by Type:

Hard Magnetic Materials

Hard Magnetic Components

Global Hard Magnetic Materials and Components Market, Segmentation by Material Type:

Rare Earth Magnet

Ferrite Magnet

Others

Global Hard Magnetic Materials and Components Market, Segmentation by Maximum Energy Product:

? 5 MGOe

5?20 MGOe

? 20 MGOe

Global Hard Magnetic Materials and Components Market, Segmentation by Application:

Electro-Acoustic Products

Home Appliance

Automotive Industry

Toy Industry

Computer and Office Equipment

Aerospace and Defense

Energy

Consumer Electronics

Medical and Others

Companies Profiled:

TDK

Proterial

Bomatec

Union Materials

Tokyo Ferrite

Magna

Industrie Ilpea Spa

MARUWA

DMEGC

Guangdong JPMF

Sinomag

BGRIMM Technology

Hunan Aerospace Magnet & Magneto

Zhejiang Kaiven Magnet

Guangzhou Golden South

Meizhou Magnetic Materials

Zhejiang Zhongke Magnetic

ANTE Magnetic Material

Shin-Etsu

Arnold Magnetic Technologies

VAC

JLMAC

Zhenghai Magnetics

Beijing Zhong Ke San Huan Hi-Tech

Yunsheng Company

Innuovo Magnetics

Galaxy Magnetic

Earth-Panda Magnet

Jingci Material

Yantai Dongxing (YSM)

Key Questions Answered:

1. How big is the global Hard Magnetic Materials and Components market?
2. What is the demand of the global Hard Magnetic Materials and Components market?
3. What is the year over year growth of the global Hard Magnetic Materials and Components market?
4. What is the production and production value of the global Hard Magnetic Materials and Components market?
5. Who are the key producers in the global Hard Magnetic Materials and Components market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hard Magnetic Materials and Components Introduction
- 1.2 World Hard Magnetic Materials and Components Supply & Forecast
 - 1.2.1 World Hard Magnetic Materials and Components Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hard Magnetic Materials and Components Production (2021-2032)
 - 1.2.3 World Hard Magnetic Materials and Components Pricing Trends (2021-2032)
- 1.3 World Hard Magnetic Materials and Components Production by Region (Based on Production Site)
 - 1.3.1 World Hard Magnetic Materials and Components Production Value by Region (2021-2032)
 - 1.3.2 World Hard Magnetic Materials and Components Production by Region (2021-2032)
 - 1.3.3 World Hard Magnetic Materials and Components Average Price by Region (2021-2032)
 - 1.3.4 North America Hard Magnetic Materials and Components Production (2021-2032)
 - 1.3.5 Europe Hard Magnetic Materials and Components Production (2021-2032)
 - 1.3.6 China Hard Magnetic Materials and Components Production (2021-2032)
 - 1.3.7 Japan Hard Magnetic Materials and Components Production (2021-2032)
 - 1.3.8 India Hard Magnetic Materials and Components Production (2021-2032)
 - 1.3.9 Southeast Asia Hard Magnetic Materials and Components Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hard Magnetic Materials and Components Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hard Magnetic Materials and Components Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hard Magnetic Materials and Components Demand (2021-2032)
- 2.2 World Hard Magnetic Materials and Components Consumption by Region
 - 2.2.1 World Hard Magnetic Materials and Components Consumption by Region (2021-2026)
 - 2.2.2 World Hard Magnetic Materials and Components Consumption Forecast by Region (2027-2032)

- 2.3 United States Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.4 China Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.5 Europe Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.6 Japan Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.7 South Korea Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.8 ASEAN Hard Magnetic Materials and Components Consumption (2021-2032)
- 2.9 India Hard Magnetic Materials and Components Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hard Magnetic Materials and Components Production Value by Manufacturer (2021-2026)
- 3.2 World Hard Magnetic Materials and Components Production by Manufacturer (2021-2026)
- 3.3 World Hard Magnetic Materials and Components Average Price by Manufacturer (2021-2026)
- 3.4 Hard Magnetic Materials and Components Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hard Magnetic Materials and Components Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hard Magnetic Materials and Components in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hard Magnetic Materials and Components in 2025
- 3.6 Hard Magnetic Materials and Components Market: Overall Company Footprint Analysis
 - 3.6.1 Hard Magnetic Materials and Components Market: Region Footprint
 - 3.6.2 Hard Magnetic Materials and Components Market: Company Product Type Footprint
 - 3.6.3 Hard Magnetic Materials and Components Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Hard Magnetic Materials and Components Production Value Comparison

4.1.1 United States VS China: Hard Magnetic Materials and Components Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Hard Magnetic Materials and Components Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Hard Magnetic Materials and Components Production Comparison

4.2.1 United States VS China: Hard Magnetic Materials and Components Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Hard Magnetic Materials and Components Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Hard Magnetic Materials and Components Consumption Comparison

4.3.1 United States VS China: Hard Magnetic Materials and Components Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Hard Magnetic Materials and Components Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Hard Magnetic Materials and Components Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hard Magnetic Materials and Components Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hard Magnetic Materials and Components Production (2021-2026)

4.5 China Based Hard Magnetic Materials and Components Manufacturers and Market Share

4.5.1 China Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hard Magnetic Materials and Components Production Value (2021-2026)

4.5.3 China Based Manufacturers Hard Magnetic Materials and Components Production (2021-2026)

4.6 Rest of World Based Hard Magnetic Materials and Components Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hard Magnetic Materials and Components Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hard Magnetic Materials and Components Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hard Magnetic Materials and Components Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hard Magnetic Materials

5.2.2 Hard Magnetic Components

5.3 Market Segment by Type

5.3.1 World Hard Magnetic Materials and Components Production by Type (2021-2032)

5.3.2 World Hard Magnetic Materials and Components Production Value by Type (2021-2032)

5.3.3 World Hard Magnetic Materials and Components Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL TYPE

6.1 World Hard Magnetic Materials and Components Market Size Overview by Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Type

6.2.1 Rare Earth Magnet

6.2.2 Ferrite Magnet

6.2.3 Others

6.3 Market Segment by Material Type

6.3.1 World Hard Magnetic Materials and Components Production by Material Type (2021-2032)

6.3.2 World Hard Magnetic Materials and Components Production Value by Material Type (2021-2032)

6.3.3 World Hard Magnetic Materials and Components Average Price by Material Type (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM ENERGY PRODUCT

7.1 World Hard Magnetic Materials and Components Market Size Overview by

Maximum Energy Product: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Energy Product

7.2.1 ? 5 MGOe

7.2.2 5?20 MGOe

7.2.3 ? 20 MGOe

7.3 Market Segment by Maximum Energy Product

7.3.1 World Hard Magnetic Materials and Components Production by Maximum Energy Product (2021-2032)

7.3.2 World Hard Magnetic Materials and Components Production Value by Maximum Energy Product (2021-2032)

7.3.3 World Hard Magnetic Materials and Components Average Price by Maximum Energy Product (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hard Magnetic Materials and Components Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electro-Acoustic Products

8.2.2 Home Appliance

8.2.3 Automotive Industry

8.2.4 Toy Industry

8.2.5 Computer and Office Equipment

8.2.6 Aerospace and Defense

8.2.7 Energy

8.2.8 Consumer Electronics

8.2.9 Medical and Others

8.3 Market Segment by Application

8.3.1 World Hard Magnetic Materials and Components Production by Application (2021-2032)

8.3.2 World Hard Magnetic Materials and Components Production Value by Application (2021-2032)

8.3.3 World Hard Magnetic Materials and Components Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TDK

9.1.1 TDK Details

- 9.1.2 TDK Major Business
- 9.1.3 TDK Hard Magnetic Materials and Components Product and Services
- 9.1.4 TDK Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 TDK Recent Developments/Updates
- 9.1.6 TDK Competitive Strengths & Weaknesses
- 9.2 Proterial
 - 9.2.1 Proterial Details
 - 9.2.2 Proterial Major Business
 - 9.2.3 Proterial Hard Magnetic Materials and Components Product and Services
 - 9.2.4 Proterial Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Proterial Recent Developments/Updates
 - 9.2.6 Proterial Competitive Strengths & Weaknesses
- 9.3 Bomatec
 - 9.3.1 Bomatec Details
 - 9.3.2 Bomatec Major Business
 - 9.3.3 Bomatec Hard Magnetic Materials and Components Product and Services
 - 9.3.4 Bomatec Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Bomatec Recent Developments/Updates
 - 9.3.6 Bomatec Competitive Strengths & Weaknesses
- 9.4 Union Materials
 - 9.4.1 Union Materials Details
 - 9.4.2 Union Materials Major Business
 - 9.4.3 Union Materials Hard Magnetic Materials and Components Product and Services
 - 9.4.4 Union Materials Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Union Materials Recent Developments/Updates
 - 9.4.6 Union Materials Competitive Strengths & Weaknesses
- 9.5 Tokyo Ferrite
 - 9.5.1 Tokyo Ferrite Details
 - 9.5.2 Tokyo Ferrite Major Business
 - 9.5.3 Tokyo Ferrite Hard Magnetic Materials and Components Product and Services
 - 9.5.4 Tokyo Ferrite Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Tokyo Ferrite Recent Developments/Updates
 - 9.5.6 Tokyo Ferrite Competitive Strengths & Weaknesses
- 9.6 Magna

- 9.6.1 Magna Details
- 9.6.2 Magna Major Business
- 9.6.3 Magna Hard Magnetic Materials and Components Product and Services
- 9.6.4 Magna Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Magna Recent Developments/Updates
- 9.6.6 Magna Competitive Strengths & Weaknesses
- 9.7 Industrie Ilpea Spa
 - 9.7.1 Industrie Ilpea Spa Details
 - 9.7.2 Industrie Ilpea Spa Major Business
 - 9.7.3 Industrie Ilpea Spa Hard Magnetic Materials and Components Product and Services
 - 9.7.4 Industrie Ilpea Spa Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Industrie Ilpea Spa Recent Developments/Updates
 - 9.7.6 Industrie Ilpea Spa Competitive Strengths & Weaknesses
- 9.8 MARUWA
 - 9.8.1 MARUWA Details
 - 9.8.2 MARUWA Major Business
 - 9.8.3 MARUWA Hard Magnetic Materials and Components Product and Services
 - 9.8.4 MARUWA Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 MARUWA Recent Developments/Updates
 - 9.8.6 MARUWA Competitive Strengths & Weaknesses
- 9.9 DMEGC
 - 9.9.1 DMEGC Details
 - 9.9.2 DMEGC Major Business
 - 9.9.3 DMEGC Hard Magnetic Materials and Components Product and Services
 - 9.9.4 DMEGC Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 DMEGC Recent Developments/Updates
 - 9.9.6 DMEGC Competitive Strengths & Weaknesses
- 9.10 Guangdong JPMF
 - 9.10.1 Guangdong JPMF Details
 - 9.10.2 Guangdong JPMF Major Business
 - 9.10.3 Guangdong JPMF Hard Magnetic Materials and Components Product and Services
 - 9.10.4 Guangdong JPMF Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Guangdong JPMF Recent Developments/Updates
- 9.10.6 Guangdong JPMF Competitive Strengths & Weaknesses
- 9.11 Sinomag
 - 9.11.1 Sinomag Details
 - 9.11.2 Sinomag Major Business
 - 9.11.3 Sinomag Hard Magnetic Materials and Components Product and Services
 - 9.11.4 Sinomag Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sinomag Recent Developments/Updates
 - 9.11.6 Sinomag Competitive Strengths & Weaknesses
- 9.12 BGRIMM Technology
 - 9.12.1 BGRIMM Technology Details
 - 9.12.2 BGRIMM Technology Major Business
 - 9.12.3 BGRIMM Technology Hard Magnetic Materials and Components Product and Services
 - 9.12.4 BGRIMM Technology Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 BGRIMM Technology Recent Developments/Updates
 - 9.12.6 BGRIMM Technology Competitive Strengths & Weaknesses
- 9.13 Hunan Aerospace Magnet & Magneto
 - 9.13.1 Hunan Aerospace Magnet & Magneto Details
 - 9.13.2 Hunan Aerospace Magnet & Magneto Major Business
 - 9.13.3 Hunan Aerospace Magnet & Magneto Hard Magnetic Materials and Components Product and Services
 - 9.13.4 Hunan Aerospace Magnet & Magneto Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Hunan Aerospace Magnet & Magneto Recent Developments/Updates
 - 9.13.6 Hunan Aerospace Magnet & Magneto Competitive Strengths & Weaknesses
- 9.14 Zhejiang Kaiven Magnet
 - 9.14.1 Zhejiang Kaiven Magnet Details
 - 9.14.2 Zhejiang Kaiven Magnet Major Business
 - 9.14.3 Zhejiang Kaiven Magnet Hard Magnetic Materials and Components Product and Services
 - 9.14.4 Zhejiang Kaiven Magnet Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Zhejiang Kaiven Magnet Recent Developments/Updates
 - 9.14.6 Zhejiang Kaiven Magnet Competitive Strengths & Weaknesses
- 9.15 Guangzhou Golden South
 - 9.15.1 Guangzhou Golden South Details

- 9.15.2 Guangzhou Golden South Major Business
- 9.15.3 Guangzhou Golden South Hard Magnetic Materials and Components Product and Services
- 9.15.4 Guangzhou Golden South Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Guangzhou Golden South Recent Developments/Updates
- 9.15.6 Guangzhou Golden South Competitive Strengths & Weaknesses
- 9.16 Meizhou Magnetic Materials
 - 9.16.1 Meizhou Magnetic Materials Details
 - 9.16.2 Meizhou Magnetic Materials Major Business
 - 9.16.3 Meizhou Magnetic Materials Hard Magnetic Materials and Components Product and Services
 - 9.16.4 Meizhou Magnetic Materials Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Meizhou Magnetic Materials Recent Developments/Updates
 - 9.16.6 Meizhou Magnetic Materials Competitive Strengths & Weaknesses
- 9.17 Zhejiang Zhongke Magnetic
 - 9.17.1 Zhejiang Zhongke Magnetic Details
 - 9.17.2 Zhejiang Zhongke Magnetic Major Business
 - 9.17.3 Zhejiang Zhongke Magnetic Hard Magnetic Materials and Components Product and Services
 - 9.17.4 Zhejiang Zhongke Magnetic Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Zhejiang Zhongke Magnetic Recent Developments/Updates
 - 9.17.6 Zhejiang Zhongke Magnetic Competitive Strengths & Weaknesses
- 9.18 ANTE Magnetic Material
 - 9.18.1 ANTE Magnetic Material Details
 - 9.18.2 ANTE Magnetic Material Major Business
 - 9.18.3 ANTE Magnetic Material Hard Magnetic Materials and Components Product and Services
 - 9.18.4 ANTE Magnetic Material Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ANTE Magnetic Material Recent Developments/Updates
 - 9.18.6 ANTE Magnetic Material Competitive Strengths & Weaknesses
- 9.19 Shin-Etsu
 - 9.19.1 Shin-Etsu Details
 - 9.19.2 Shin-Etsu Major Business
 - 9.19.3 Shin-Etsu Hard Magnetic Materials and Components Product and Services
 - 9.19.4 Shin-Etsu Hard Magnetic Materials and Components Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.19.5 Shin-Etsu Recent Developments/Updates

9.19.6 Shin-Etsu Competitive Strengths & Weaknesses

9.20 Arnold Magnetic Technologies

9.20.1 Arnold Magnetic Technologies Details

9.20.2 Arnold Magnetic Technologies Major Business

9.20.3 Arnold Magnetic Technologies Hard Magnetic Materials and Components

Product and Services

9.20.4 Arnold Magnetic Technologies Hard Magnetic Materials and Components

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Arnold Magnetic Technologies Recent Developments/Updates

9.20.6 Arnold Magnetic Technologies Competitive Strengths & Weaknesses

9.21 VAC

9.21.1 VAC Details

9.21.2 VAC Major Business

9.21.3 VAC Hard Magnetic Materials and Components Product and Services

9.21.4 VAC Hard Magnetic Materials and Components Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.21.5 VAC Recent Developments/Updates

9.21.6 VAC Competitive Strengths & Weaknesses

9.22 JLMAC

9.22.1 JLMAC Details

9.22.2 JLMAC Major Business

9.22.3 JLMAC Hard Magnetic Materials and Components Product and Services

9.22.4 JLMAC Hard Magnetic Materials and Components Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.22.5 JLMAC Recent Developments/Updates

9.22.6 JLMAC Competitive Strengths & Weaknesses

9.23 Zhenghai Magnetics

9.23.1 Zhenghai Magnetics Details

9.23.2 Zhenghai Magnetics Major Business

9.23.3 Zhenghai Magnetics Hard Magnetic Materials and Components Product and Services

9.23.4 Zhenghai Magnetics Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Zhenghai Magnetics Recent Developments/Updates

9.23.6 Zhenghai Magnetics Competitive Strengths & Weaknesses

9.24 Beijing Zhong Ke San Huan Hi-Tech

9.24.1 Beijing Zhong Ke San Huan Hi-Tech Details

- 9.24.2 Beijing Zhong Ke San Huan Hi-Tech Major Business
- 9.24.3 Beijing Zhong Ke San Huan Hi-Tech Hard Magnetic Materials and Components Product and Services
- 9.24.4 Beijing Zhong Ke San Huan Hi-Tech Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Beijing Zhong Ke San Huan Hi-Tech Recent Developments/Updates
- 9.24.6 Beijing Zhong Ke San Huan Hi-Tech Competitive Strengths & Weaknesses
- 9.25 Yunsheng Company
 - 9.25.1 Yunsheng Company Details
 - 9.25.2 Yunsheng Company Major Business
 - 9.25.3 Yunsheng Company Hard Magnetic Materials and Components Product and Services
 - 9.25.4 Yunsheng Company Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Yunsheng Company Recent Developments/Updates
 - 9.25.6 Yunsheng Company Competitive Strengths & Weaknesses
- 9.26 Innuovo Magnetics
 - 9.26.1 Innuovo Magnetics Details
 - 9.26.2 Innuovo Magnetics Major Business
 - 9.26.3 Innuovo Magnetics Hard Magnetic Materials and Components Product and Services
 - 9.26.4 Innuovo Magnetics Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Innuovo Magnetics Recent Developments/Updates
 - 9.26.6 Innuovo Magnetics Competitive Strengths & Weaknesses
- 9.27 Galaxy Magnetic
 - 9.27.1 Galaxy Magnetic Details
 - 9.27.2 Galaxy Magnetic Major Business
 - 9.27.3 Galaxy Magnetic Hard Magnetic Materials and Components Product and Services
 - 9.27.4 Galaxy Magnetic Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Galaxy Magnetic Recent Developments/Updates
 - 9.27.6 Galaxy Magnetic Competitive Strengths & Weaknesses
- 9.28 Earth-Panda Magnet
 - 9.28.1 Earth-Panda Magnet Details
 - 9.28.2 Earth-Panda Magnet Major Business
 - 9.28.3 Earth-Panda Magnet Hard Magnetic Materials and Components Product and Services

9.28.4 Earth-Panda Magnet Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Earth-Panda Magnet Recent Developments/Updates

9.28.6 Earth-Panda Magnet Competitive Strengths & Weaknesses

9.29 Jingci Material

9.29.1 Jingci Material Details

9.29.2 Jingci Material Major Business

9.29.3 Jingci Material Hard Magnetic Materials and Components Product and Services

9.29.4 Jingci Material Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Jingci Material Recent Developments/Updates

9.29.6 Jingci Material Competitive Strengths & Weaknesses

9.30 Yantai Dongxing (YSM)

9.30.1 Yantai Dongxing (YSM) Details

9.30.2 Yantai Dongxing (YSM) Major Business

9.30.3 Yantai Dongxing (YSM) Hard Magnetic Materials and Components Product and Services

9.30.4 Yantai Dongxing (YSM) Hard Magnetic Materials and Components Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Yantai Dongxing (YSM) Recent Developments/Updates

9.30.6 Yantai Dongxing (YSM) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hard Magnetic Materials and Components Industry Chain

10.2 Hard Magnetic Materials and Components Upstream Analysis

10.2.1 Hard Magnetic Materials and Components Core Raw Materials

10.2.2 Main Manufacturers of Hard Magnetic Materials and Components Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hard Magnetic Materials and Components Production Mode

10.6 Hard Magnetic Materials and Components Procurement Model

10.7 Hard Magnetic Materials and Components Industry Sales Model and Sales Channels

10.7.1 Hard Magnetic Materials and Components Sales Model

10.7.2 Hard Magnetic Materials and Components Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hard Magnetic Materials and Components Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hard Magnetic Materials and Components Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hard Magnetic Materials and Components Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hard Magnetic Materials and Components Production Value Market Share by Region (2021-2026)

Table 5. World Hard Magnetic Materials and Components Production Value Market Share by Region (2027-2032)

Table 6. World Hard Magnetic Materials and Components Production by Region (2021-2026) & (Kilotons)

Table 7. World Hard Magnetic Materials and Components Production by Region (2027-2032) & (Kilotons)

Table 8. World Hard Magnetic Materials and Components Production Market Share by Region (2021-2026)

Table 9. World Hard Magnetic Materials and Components Production Market Share by Region (2027-2032)

Table 10. World Hard Magnetic Materials and Components Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Hard Magnetic Materials and Components Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Hard Magnetic Materials and Components Major Market Trends

Table 13. World Hard Magnetic Materials and Components Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Hard Magnetic Materials and Components Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Hard Magnetic Materials and Components Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Hard Magnetic Materials and Components Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hard Magnetic Materials and Components Producers in 2025

Table 18. World Hard Magnetic Materials and Components Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Hard Magnetic Materials and Components Producers in 2025

Table 20. World Hard Magnetic Materials and Components Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Hard Magnetic Materials and Components Company Evaluation Quadrant

Table 22. World Hard Magnetic Materials and Components Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hard Magnetic Materials and Components Production Site of Key Manufacturer

Table 24. Hard Magnetic Materials and Components Market: Company Product Type Footprint

Table 25. Hard Magnetic Materials and Components Market: Company Product Application Footprint

Table 26. Hard Magnetic Materials and Components Competitive Factors

Table 27. Hard Magnetic Materials and Components New Entrant and Capacity Expansion Plans

Table 28. Hard Magnetic Materials and Components Mergers & Acquisitions Activity

Table 29. United States VS China Hard Magnetic Materials and Components Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hard Magnetic Materials and Components Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Hard Magnetic Materials and Components Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hard Magnetic Materials and Components Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hard Magnetic Materials and Components Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hard Magnetic Materials and Components Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Hard Magnetic Materials and Components Production Market Share (2021-2026)

Table 37. China Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hard Magnetic Materials and Components Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hard Magnetic Materials and Components

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hard Magnetic Materials and Components Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Hard Magnetic Materials and Components Production Market Share (2021-2026)

Table 42. Rest of World Based Hard Magnetic Materials and Components Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hard Magnetic Materials and Components Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hard Magnetic Materials and Components Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hard Magnetic Materials and Components Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Hard Magnetic Materials and Components Production Market Share (2021-2026)

Table 47. World Hard Magnetic Materials and Components Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hard Magnetic Materials and Components Production by Type (2021-2026) & (Kilotons)

Table 49. World Hard Magnetic Materials and Components Production by Type (2027-2032) & (Kilotons)

Table 50. World Hard Magnetic Materials and Components Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hard Magnetic Materials and Components Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hard Magnetic Materials and Components Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Hard Magnetic Materials and Components Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Hard Magnetic Materials and Components Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Hard Magnetic Materials and Components Production by Material Type (2021-2026) & (Kilotons)

Table 56. World Hard Magnetic Materials and Components Production by Material Type (2027-2032) & (Kilotons)

Table 57. World Hard Magnetic Materials and Components Production Value by Material Type (2021-2026) & (USD Million)

Table 58. World Hard Magnetic Materials and Components Production Value by Material Type (2027-2032) & (USD Million)

Table 59. World Hard Magnetic Materials and Components Average Price by Material Type (2021-2026) & (US\$/Ton)

Table 60. World Hard Magnetic Materials and Components Average Price by Material Type (2027-2032) & (US\$/Ton)

Table 61. World Hard Magnetic Materials and Components Production Value by Maximum Energy Product, (USD Million), 2021 & 2025 & 2032

Table 62. World Hard Magnetic Materials and Components Production by Maximum Energy Product (2021-2026) & (Kilotons)

Table 63. World Hard Magnetic Materials and Components Production by Maximum Energy Product (2027-2032) & (Kilotons)

Table 64. World Hard Magnetic Materials and Components Production Value by Maximum Energy Product (2021-2026) & (USD Million)

Table 65. World Hard Magnetic Materials and Components Production Value by Maximum Energy Product (2027-2032) & (USD Million)

Table 66. World Hard Magnetic Materials and Components Average Price by Maximum Energy Product (2021-2026) & (US\$/Ton)

Table 67. World Hard Magnetic Materials and Components Average Price by Maximum Energy Product (2027-2032) & (US\$/Ton)

Table 68. World Hard Magnetic Materials and Components Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hard Magnetic Materials and Components Production by Application (2021-2026) & (Kilotons)

Table 70. World Hard Magnetic Materials and Components Production by Application (2027-2032) & (Kilotons)

Table 71. World Hard Magnetic Materials and Components Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hard Magnetic Materials and Components Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hard Magnetic Materials and Components Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Hard Magnetic Materials and Components Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. TDK Basic Information, Manufacturing Base and Competitors

Table 76. TDK Major Business

Table 77. TDK Hard Magnetic Materials and Components Product and Services

Table 78. TDK Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TDK Recent Developments/Updates

Table 80. TDK Competitive Strengths & Weaknesses
Table 81. Proterial Basic Information, Manufacturing Base and Competitors
Table 82. Proterial Major Business
Table 83. Proterial Hard Magnetic Materials and Components Product and Services
Table 84. Proterial Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Proterial Recent Developments/Updates
Table 86. Proterial Competitive Strengths & Weaknesses
Table 87. Bomatec Basic Information, Manufacturing Base and Competitors
Table 88. Bomatec Major Business
Table 89. Bomatec Hard Magnetic Materials and Components Product and Services
Table 90. Bomatec Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Bomatec Recent Developments/Updates
Table 92. Bomatec Competitive Strengths & Weaknesses
Table 93. Union Materials Basic Information, Manufacturing Base and Competitors
Table 94. Union Materials Major Business
Table 95. Union Materials Hard Magnetic Materials and Components Product and Services
Table 96. Union Materials Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Union Materials Recent Developments/Updates
Table 98. Union Materials Competitive Strengths & Weaknesses
Table 99. Tokyo Ferrite Basic Information, Manufacturing Base and Competitors
Table 100. Tokyo Ferrite Major Business
Table 101. Tokyo Ferrite Hard Magnetic Materials and Components Product and Services
Table 102. Tokyo Ferrite Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Tokyo Ferrite Recent Developments/Updates
Table 104. Tokyo Ferrite Competitive Strengths & Weaknesses
Table 105. Magna Basic Information, Manufacturing Base and Competitors
Table 106. Magna Major Business
Table 107. Magna Hard Magnetic Materials and Components Product and Services
Table 108. Magna Hard Magnetic Materials and Components Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Magna Recent Developments/Updates

Table 110. Magna Competitive Strengths & Weaknesses

Table 111. Industrie Ilpea Spa Basic Information, Manufacturing Base and Competitors

Table 112. Industrie Ilpea Spa Major Business

Table 113. Industrie Ilpea Spa Hard Magnetic Materials and Components Product and Services

Table 114. Industrie Ilpea Spa Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Industrie Ilpea Spa Recent Developments/Updates

Table 116. Industrie Ilpea Spa Competitive Strengths & Weaknesses

Table 117. MARUWA Basic Information, Manufacturing Base and Competitors

Table 118. MARUWA Major Business

Table 119. MARUWA Hard Magnetic Materials and Components Product and Services

Table 120. MARUWA Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. MARUWA Recent Developments/Updates

Table 122. MARUWA Competitive Strengths & Weaknesses

Table 123. DMEGC Basic Information, Manufacturing Base and Competitors

Table 124. DMEGC Major Business

Table 125. DMEGC Hard Magnetic Materials and Components Product and Services

Table 126. DMEGC Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. DMEGC Recent Developments/Updates

Table 128. DMEGC Competitive Strengths & Weaknesses

Table 129. Guangdong JPMF Basic Information, Manufacturing Base and Competitors

Table 130. Guangdong JPMF Major Business

Table 131. Guangdong JPMF Hard Magnetic Materials and Components Product and Services

Table 132. Guangdong JPMF Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangdong JPMF Recent Developments/Updates

Table 134. Guangdong JPMF Competitive Strengths & Weaknesses

Table 135. Sinomag Basic Information, Manufacturing Base and Competitors

Table 136. Sinomag Major Business

Table 137. Sinomag Hard Magnetic Materials and Components Product and Services

Table 138. Sinomag Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sinomag Recent Developments/Updates

Table 140. Sinomag Competitive Strengths & Weaknesses

Table 141. BGRIMM Technology Basic Information, Manufacturing Base and Competitors

Table 142. BGRIMM Technology Major Business

Table 143. BGRIMM Technology Hard Magnetic Materials and Components Product and Services

Table 144. BGRIMM Technology Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. BGRIMM Technology Recent Developments/Updates

Table 146. BGRIMM Technology Competitive Strengths & Weaknesses

Table 147. Hunan Aerospace Magnet & Magneto Basic Information, Manufacturing Base and Competitors

Table 148. Hunan Aerospace Magnet & Magneto Major Business

Table 149. Hunan Aerospace Magnet & Magneto Hard Magnetic Materials and Components Product and Services

Table 150. Hunan Aerospace Magnet & Magneto Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hunan Aerospace Magnet & Magneto Recent Developments/Updates

Table 152. Hunan Aerospace Magnet & Magneto Competitive Strengths & Weaknesses

Table 153. Zhejiang Kaiven Magnet Basic Information, Manufacturing Base and Competitors

Table 154. Zhejiang Kaiven Magnet Major Business

Table 155. Zhejiang Kaiven Magnet Hard Magnetic Materials and Components Product and Services

Table 156. Zhejiang Kaiven Magnet Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zhejiang Kaiven Magnet Recent Developments/Updates

Table 158. Zhejiang Kaiven Magnet Competitive Strengths & Weaknesses

Table 159. Guangzhou Golden South Basic Information, Manufacturing Base and Competitors

Table 160. Guangzhou Golden South Major Business

Table 161. Guangzhou Golden South Hard Magnetic Materials and Components
Product and Services

Table 162. Guangzhou Golden South Hard Magnetic Materials and Components
Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin
and Market Share (2021-2026)

Table 163. Guangzhou Golden South Recent Developments/Updates

Table 164. Guangzhou Golden South Competitive Strengths & Weaknesses

Table 165. Meizhou Magnetic Materials Basic Information, Manufacturing Base and
Competitors

Table 166. Meizhou Magnetic Materials Major Business

Table 167. Meizhou Magnetic Materials Hard Magnetic Materials and Components
Product and Services

Table 168. Meizhou Magnetic Materials Hard Magnetic Materials and Components
Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin
and Market Share (2021-2026)

Table 169. Meizhou Magnetic Materials Recent Developments/Updates

Table 170. Meizhou Magnetic Materials Competitive Strengths & Weaknesses

Table 171. Zhejiang Zhongke Magnetic Basic Information, Manufacturing Base and
Competitors

Table 172. Zhejiang Zhongke Magnetic Major Business

Table 173. Zhejiang Zhongke Magnetic Hard Magnetic Materials and Components
Product and Services

Table 174. Zhejiang Zhongke Magnetic Hard Magnetic Materials and Components
Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin
and Market Share (2021-2026)

Table 175. Zhejiang Zhongke Magnetic Recent Developments/Updates

Table 176. Zhejiang Zhongke Magnetic Competitive Strengths & Weaknesses

Table 177. ANTE Magnetic Material Basic Information, Manufacturing Base and
Competitors

Table 178. ANTE Magnetic Material Major Business

Table 179. ANTE Magnetic Material Hard Magnetic Materials and Components Product
and Services

Table 180. ANTE Magnetic Material Hard Magnetic Materials and Components
Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin
and Market Share (2021-2026)

Table 181. ANTE Magnetic Material Recent Developments/Updates

Table 182. ANTE Magnetic Material Competitive Strengths & Weaknesses

Table 183. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 184. Shin-Etsu Major Business

Table 185. Shin-Etsu Hard Magnetic Materials and Components Product and Services

Table 186. Shin-Etsu Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shin-Etsu Recent Developments/Updates

Table 188. Shin-Etsu Competitive Strengths & Weaknesses

Table 189. Arnold Magnetic Technologies Basic Information, Manufacturing Base and Competitors

Table 190. Arnold Magnetic Technologies Major Business

Table 191. Arnold Magnetic Technologies Hard Magnetic Materials and Components Product and Services

Table 192. Arnold Magnetic Technologies Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Arnold Magnetic Technologies Recent Developments/Updates

Table 194. Arnold Magnetic Technologies Competitive Strengths & Weaknesses

Table 195. VAC Basic Information, Manufacturing Base and Competitors

Table 196. VAC Major Business

Table 197. VAC Hard Magnetic Materials and Components Product and Services

Table 198. VAC Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. VAC Recent Developments/Updates

Table 200. VAC Competitive Strengths & Weaknesses

Table 201. JLMAC Basic Information, Manufacturing Base and Competitors

Table 202. JLMAC Major Business

Table 203. JLMAC Hard Magnetic Materials and Components Product and Services

Table 204. JLMAC Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. JLMAC Recent Developments/Updates

Table 206. JLMAC Competitive Strengths & Weaknesses

Table 207. Zhenghai Magnetics Basic Information, Manufacturing Base and Competitors

Table 208. Zhenghai Magnetics Major Business

Table 209. Zhenghai Magnetics Hard Magnetic Materials and Components Product and Services

Table 210. Zhenghai Magnetics Hard Magnetic Materials and Components Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Zhenghai Magnetics Recent Developments/Updates

Table 212. Zhenghai Magnetics Competitive Strengths & Weaknesses

Table 213. Beijing Zhong Ke San Huan Hi-Tech Basic Information, Manufacturing Base and Competitors

Table 214. Beijing Zhong Ke San Huan Hi-Tech Major Business

Table 215. Beijing Zhong Ke San Huan Hi-Tech Hard Magnetic Materials and Components Product and Services

Table 216. Beijing Zhong Ke San Huan Hi-Tech Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Beijing Zhong Ke San Huan Hi-Tech Recent Developments/Updates

Table 218. Beijing Zhong Ke San Huan Hi-Tech Competitive Strengths & Weaknesses

Table 219. Yunsheng Company Basic Information, Manufacturing Base and Competitors

Table 220. Yunsheng Company Major Business

Table 221. Yunsheng Company Hard Magnetic Materials and Components Product and Services

Table 222. Yunsheng Company Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Yunsheng Company Recent Developments/Updates

Table 224. Yunsheng Company Competitive Strengths & Weaknesses

Table 225. Innuovo Magnetics Basic Information, Manufacturing Base and Competitors

Table 226. Innuovo Magnetics Major Business

Table 227. Innuovo Magnetics Hard Magnetic Materials and Components Product and Services

Table 228. Innuovo Magnetics Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Innuovo Magnetics Recent Developments/Updates

Table 230. Innuovo Magnetics Competitive Strengths & Weaknesses

Table 231. Galaxy Magnetic Basic Information, Manufacturing Base and Competitors

Table 232. Galaxy Magnetic Major Business

Table 233. Galaxy Magnetic Hard Magnetic Materials and Components Product and Services

Table 234. Galaxy Magnetic Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 235. Galaxy Magnetic Recent Developments/Updates

Table 236. Galaxy Magnetic Competitive Strengths & Weaknesses

Table 237. Earth-Panda Magnet Basic Information, Manufacturing Base and Competitors

Table 238. Earth-Panda Magnet Major Business

Table 239. Earth-Panda Magnet Hard Magnetic Materials and Components Product and Services

Table 240. Earth-Panda Magnet Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Earth-Panda Magnet Recent Developments/Updates

Table 242. Earth-Panda Magnet Competitive Strengths & Weaknesses

Table 243. Jingci Material Basic Information, Manufacturing Base and Competitors

Table 244. Jingci Material Major Business

Table 245. Jingci Material Hard Magnetic Materials and Components Product and Services

Table 246. Jingci Material Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Jingci Material Recent Developments/Updates

Table 248. Jingci Material Competitive Strengths & Weaknesses

Table 249. Yantai Dongxing (YSM) Basic Information, Manufacturing Base and Competitors

Table 250. Yantai Dongxing (YSM) Major Business

Table 251. Yantai Dongxing (YSM) Hard Magnetic Materials and Components Product and Services

Table 252. Yantai Dongxing (YSM) Hard Magnetic Materials and Components Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Yantai Dongxing (YSM) Recent Developments/Updates

Table 254. Yantai Dongxing (YSM) Competitive Strengths & Weaknesses

Table 255. Global Key Players of Hard Magnetic Materials and Components Upstream (Raw Materials)

Table 256. Global Hard Magnetic Materials and Components Typical Customers

Table 257. Hard Magnetic Materials and Components Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hard Magnetic Materials and Components Picture

Figure 2. World Hard Magnetic Materials and Components Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hard Magnetic Materials and Components Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 5. World Hard Magnetic Materials and Components Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Hard Magnetic Materials and Components Production Value Market Share by Region (2021-2032)

Figure 7. World Hard Magnetic Materials and Components Production Market Share by Region (2021-2032)

Figure 8. North America Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 9. Europe Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 10. China Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 11. Japan Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 12. India Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Hard Magnetic Materials and Components Production (2021-2032) & (Kilotons)

Figure 14. Hard Magnetic Materials and Components Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 17. World Hard Magnetic Materials and Components Consumption Market Share by Region (2021-2032)

Figure 18. United States Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 19. China Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 24. India Hard Magnetic Materials and Components Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Hard Magnetic Materials and Components by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Hard Magnetic Materials and Components Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Hard Magnetic Materials and Components Markets in 2025

Figure 28. United States VS China: Hard Magnetic Materials and Components Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Hard Magnetic Materials and Components Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Hard Magnetic Materials and Components Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Hard Magnetic Materials and Components Production Market Share 2025

Figure 32. China Based Manufacturers Hard Magnetic Materials and Components Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Hard Magnetic Materials and Components Production Market Share 2025

Figure 34. World Hard Magnetic Materials and Components Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Hard Magnetic Materials and Components Production Value Market Share by Type in 2025

Figure 36. Hard Magnetic Materials

Figure 37. Hard Magnetic Components

Figure 38. World Hard Magnetic Materials and Components Production Market Share by Type (2021-2032)

Figure 39. World Hard Magnetic Materials and Components Production Value Market Share by Type (2021-2032)

Figure 40. World Hard Magnetic Materials and Components Average Price by Type

(2021-2032) & (US\$/Ton)

Figure 41. World Hard Magnetic Materials and Components Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Hard Magnetic Materials and Components Production Value Market Share by Material Type in 2025

Figure 43. Rare Earth Magnet

Figure 44. Ferrite Magnet

Figure 45. Others

Figure 46. World Hard Magnetic Materials and Components Production Market Share by Material Type (2021-2032)

Figure 47. World Hard Magnetic Materials and Components Production Value Market Share by Material Type (2021-2032)

Figure 48. World Hard Magnetic Materials and Components Average Price by Material Type (2021-2032) & (US\$/Ton)

Figure 49. World Hard Magnetic Materials and Components Production Value by Maximum Energy Product, (USD Million), 2021 & 2025 & 2032

Figure 50. World Hard Magnetic Materials and Components Production Value Market Share by Maximum Energy Product in 2025

Figure 51. ? 5 MGOe

Figure 52. 5?20 MGOe

Figure 53. ? 20 MGOe

Figure 54. World Hard Magnetic Materials and Components Production Market Share by Maximum Energy Product (2021-2032)

Figure 55. World Hard Magnetic Materials and Components Production Value Market Share by Maximum Energy Product (2021-2032)

Figure 56. World Hard Magnetic Materials and Components Average Price by Maximum Energy Product (2021-2032) & (US\$/Ton)

Figure 57. World Hard Magnetic Materials and Components Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Hard Magnetic Materials and Components Production Value Market Share by Application in 2025

Figure 59. Electro-Acoustic Products

Figure 60. Home Appliance

Figure 61. Automotive Industry

Figure 62. Toy Industry

Figure 63. Computer and Office Equipment

Figure 64. Aerospace and Defense

Figure 65. Energy

Figure 66. Consumer Electronics

Figure 67. Consumer Electronics

Figure 68. World Hard Magnetic Materials and Components Production Market Share by Application (2021-2032)

Figure 69. World Hard Magnetic Materials and Components Production Value Market Share by Application (2021-2032)

Figure 70. World Hard Magnetic Materials and Components Average Price by Application (2021-2032) & (US\$/Ton)

Figure 71. Hard Magnetic Materials and Components Industry Chain

Figure 72. Hard Magnetic Materials and Components Procurement Model

Figure 73. Hard Magnetic Materials and Components Sales Model

Figure 74. Hard Magnetic Materials and Components Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

I would like to order

Product name: Global Hard Magnetic Materials and Components Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7844742E307EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7844742E307EN.html>