

# Global Hard Chemical-Mechanical Polishing (CMP) Pad Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hard Chemical-Mechanical Polishing (CMP) Pad market size was valued at USD 694.5 million in 2023 and is forecast to a readjusted size of USD 886.1 million by 2030 with a CAGR of 3.5% during review period.

CMP Pad (Chemical Mechanical Polishing Pad) is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes. CMP Pad can be divided Hard CMP Pad and Soft CMP Pad. As for Hard CMP Pad, its base material is polyurethane.

Hard Chemical-Mechanical Polishing (CMP) Pad market has several key players, like DuPont, FUJIBO, and CMC Materials with market share 95.01% in value. Global giant manufactures mainly distributed in USA, Japan and Taiwan. It has unshakable status in this field.

China Taiwan is the largest consumption region of hard CMP Pads, with a consumption market share nearly 22.00% in 2019. The second place is South Korea; following China Taiwan with the consumption market share over 21.38% in 2019.

The Global Info Research report includes an overview of the development of the Hard Chemical-Mechanical Polishing (CMP) Pad industry chain, the market status of 300mm Wafer (Polyurethane CMP Pads, Other Materials), 200mm Wafer (Polyurethane CMP Pads, Other Materials), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hard Chemical-Mechanical Polishing (CMP) Pad.

Regionally, the report analyzes the Hard Chemical-Mechanical Polishing (CMP) Pad markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hard Chemical-Mechanical Polishing (CMP) Pad market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hard Chemical-Mechanical Polishing (CMP) Pad market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hard Chemical-Mechanical Polishing (CMP) Pad industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Polyurethane CMP Pads, Other Materials).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hard Chemical-Mechanical Polishing (CMP) Pad market.

**Regional Analysis:** The report involves examining the Hard Chemical-Mechanical Polishing (CMP) Pad market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hard Chemical-Mechanical Polishing (CMP) Pad market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hard Chemical-Mechanical

## Polishing (CMP) Pad:

**Company Analysis:** Report covers individual Hard Chemical-Mechanical Polishing (CMP) Pad manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hard Chemical-Mechanical Polishing (CMP) Pad. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (300mm Wafer, 200mm Wafer).

**Technology Analysis:** Report covers specific technologies relevant to Hard Chemical-Mechanical Polishing (CMP) Pad. It assesses the current state, advancements, and potential future developments in Hard Chemical-Mechanical Polishing (CMP) Pad areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hard Chemical-Mechanical Polishing (CMP) Pad market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hard Chemical-Mechanical Polishing (CMP) Pad market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Polyurethane CMP Pads

Other Materials

## Market segment by Application

300mm Wafer

200mm Wafer

Others

## Major players covered

DuPont

CMC Materials, Inc.

FOJIBO

TWI Incorporated

Hubei Dinglong Co.,Ltd

FNS TECH Co., LTD

3M

SKC

IV Technologies Co., Ltd.

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hard Chemical-Mechanical Polishing (CMP) Pad product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hard Chemical-Mechanical Polishing (CMP) Pad, with price, sales, revenue and global market share of Hard Chemical-Mechanical Polishing (CMP) Pad from 2019 to 2024.

Chapter 3, the Hard Chemical-Mechanical Polishing (CMP) Pad competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hard Chemical-Mechanical Polishing (CMP) Pad breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hard Chemical-Mechanical Polishing (CMP) Pad market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hard Chemical-Mechanical Polishing (CMP) Pad.

Chapter 14 and 15, to describe Hard Chemical-Mechanical Polishing (CMP) Pad sales channel, distributors, customers, research findings and conclusion.

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