

Global Hard Carbon Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6C96E3D7296EN.html>

Date: May 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G6C96E3D7296EN

Abstracts

The global Hard Carbon Powder market size is expected to reach \$ 2920 million by 2032, rising at a market growth of 18.7% CAGR during the forecast period (2026-2032).

Hard Carbon Powder is a non-graphitizable carbon material produced through the pyrolysis of organic precursors (such as biomass, resins, pitch, or polymers) at high temperatures (typically 800-1,500°C) in an inert atmosphere, resulting in a disordered microstructure with nanopores and turbostratic carbon layers; it is widely used as an anode material in sodium-ion batteries and next-generation lithium-ion batteries due to its high capacity, low cost, and good cycling stability. The supply chain of Hard Carbon Powder begins with upstream raw materials including biomass (e.g., coconut shells, wood), petroleum pitch, or synthetic polymers, followed by midstream processing steps such as carbonization, activation (physical or chemical), milling, and surface modification to control porosity, particle size, and electrochemical performance. Downstream, the material is integrated into battery anode formulations by cell manufacturers and supplied to energy storage system producers and electric vehicle OEMs, with key end-use sectors including sodium-ion batteries, lithium-ion batteries (especially for fast-charging or low-temperature applications), grid-scale energy storage, and emerging low-cost energy storage solutions. In 2025, global Hard Carbon Powder output was about 300,000 tons with 500,000 tons of capacity, average prices of USD 2,600 - 4,500 per ton, and gross margins around 28%.

This report studies the global Hard Carbon Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hard Carbon Powder and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hard Carbon Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hard Carbon Powder total production and demand, 2021-2032, (Tons)

Global Hard Carbon Powder total production value, 2021-2032, (USD Million)

Global Hard Carbon Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hard Carbon Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hard Carbon Powder domestic production, consumption, key domestic manufacturers and share

Global Hard Carbon Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hard Carbon Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hard Carbon Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hard Carbon Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Material (China), Ningbo Shanshan (China), Shanghai Putailai (China), Shenzhen Xiangfenghua (China), Fujian Yuanli (China), Fujian Xinsen (China), Shengquan Group (China), Hunan Shinzoom Technology (China), Shenzhen Janaenergy (China), Iopsilion (South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hard Carbon Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hard Carbon Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hard Carbon Powder Market, Segmentation by Type:

Carbonized Hard Carbon

Activated Hard Carbon

Doped Hard Carbon

Global Hard Carbon Powder Market, Segmentation by Microstructure:

Highly Porous Hard Carbon

Low-Porosity Hard Carbon

Global Hard Carbon Powder Market, Segmentation by Application:

Energy Storage System

Consumer Electronic

Supercapacitor

Others

Companies Profiled:

BTR New Material (China)

Ningbo Shanshan (China)

Shanghai Putailai (China)

Shenzhen Xiangfenghua (China)

Fujian Yuanli (China)

Fujian Xinsen (China)

Shengquan Group (China)

Hunan Shinzoom Technology (China)

Shenzhen Janaenergy (China)

Iopsilion (South Korea)

Kuraray (Japan)

JFE Chemical (Japan)

Sumitomo Chemical (Japan)

Stora Enso (Finland)

Advanced Metallurgical Group (Netherlands)

Key Questions Answered:

1. How big is the global Hard Carbon Powder market?
2. What is the demand of the global Hard Carbon Powder market?
3. What is the year over year growth of the global Hard Carbon Powder market?
4. What is the production and production value of the global Hard Carbon Powder market?
5. Who are the key producers in the global Hard Carbon Powder market?
6. What are the growth factors driving the market demand?

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