

Global Hard Carbon for Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD9631AE336EEN.html>

Date: June 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GD9631AE336EEN

Abstracts

According to our (Global Info Research) latest study, the global Hard Carbon for Batteries market size was valued at US\$ 201 million in 2025 and is forecast to a readjusted size of US\$ 912 million by 2032 with a CAGR of 24.4% during review period.

Hard carbon is a solid form of carbon that cannot be converted to graphite by heat-treatment, even at temperatures as high as 3000°C. It is also known as char, or non-graphitizing carbon. More colloquially it can be described as charcoal. Hard carbon is produced by heating carbonaceous precursors to approximately 1000°C in the absence of oxygen. Among the precursors for hard carbon are polyvinylidene chloride (PVDC), lignin and sucrose. Other precursors, such as polyvinyl chloride (PVC) and petroleum coke, produce soft carbon, or graphitizing carbon. Soft carbon can be readily converted to graphite by heating to 3000°C. In 2024, global demand for hard carbon will exceed 10,000 tons, with an average price of more than US\$10,000 per ton.

This report is a detailed and comprehensive analysis for global Hard Carbon for Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hard Carbon for Batteries market size and forecasts, in consumption value (\$

Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hard Carbon for Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hard Carbon for Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Hard Carbon for Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hard Carbon for Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hard Carbon for Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray, Shengquan Group, HiNa Battery Technology, Best Graphite, BRT, Shanshan, Xiangfenghua, Putailai, Jiangxi Zeto, Iopsilion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hard Carbon for Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sodium Ion Battery Hard Carbon

Lithium Ion Battery Hard Carbon

Market segment by Type of Downstream Battery

Large Capacity Oriented Type

Fast Charging Oriented Type

Low Cost Oriented Type

Market segment by Application

Vehicle Power

E-bike/Electric Motorcycle

Energy Storage

Consumer Products

Major players covered

Kuraray

Shengquan Group

HiNa Battery Technology

Best Graphite

BRT

Shanshan

Xiangfenghua

Putailai

Jiangxi Zeto

Iopsilion

Kaijin New Energy

Fujian Yuanli

Fujian Xinsen Carbon

Jiangxi Kete Carbon-based New Materials

Shenzhen Huamingsheng New Materials

Guangdong Hongyu Group

Guoke Tanmei New Materials (Huzhou) Co., Ltd

JiangXi ZiChen Technology

SVOLT Energy Technology Co., Ltd

Guangdong Rongna New Energy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hard Carbon for Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hard Carbon for Batteries, with price, sales quantity, revenue, and global market share of Hard Carbon for Batteries from 2021 to 2026.

Chapter 3, the Hard Carbon for Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hard Carbon for Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hard Carbon for Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hard Carbon for Batteries.

Chapter 14 and 15, to describe Hard Carbon for Batteries sales channel, distributors, customers, research findings and conclusion.

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