

Global Hard Boiled Sweets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hard Boiled Sweets market size is expected to reach \$ 22928 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Hard boiled sweets are sugar-based confectionery products produced by boiling sugar syrup to temperatures of approximately 150°C to 166°. The high-temperature boiling drives off moisture, resulting in a supersaturated sugar solution that, upon cooling, forms an amorphous, non-crystalline glass-like solid with low residual moisture. In 2025, global hard boiled sweets production reached approximately 3,938K ton, with an average global market price of around USD 4,200 per ton. A factory gross profit of USD 1,134 per ton with 27% gross margin. A single line full machine capacity production is around 90K ton per line per year. The upstream is dependent on sugar price, corn syrup supply and additives availability. The downstream demand is concentrated in food industry, pharmaceuticals and nutraceuticals. Airlines distribute individually wrapped mint hard candies during takeoff and landing to reduce ear pressure discomfort and improve passenger experience. India leads driven by urbanization and innovation. US market is driven by consumer shift toward functional hard sweets.

This report studies the global Hard Boiled Sweets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hard Boiled Sweets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hard Boiled Sweets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hard Boiled Sweets total production and demand, 2021-2032, (Tons)
Global Hard Boiled Sweets total production value, 2021-2032, (USD Million)
Global Hard Boiled Sweets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Hard Boiled Sweets consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Hard Boiled Sweets domestic production, consumption, key domestic manufacturers and share
Global Hard Boiled Sweets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Hard Boiled Sweets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Hard Boiled Sweets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hard Boiled Sweets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DS Group, Perfetti Van Melle, Ferrara Candy Company, Mars, Inc., HARIBO GmbH & Co. KG, Cavendish & Harvey Confectionery GmbH, UHA Mikakuto, Kanro Inc., Hsu Fu Chi Group, Parle Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hard Boiled Sweets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hard Boiled Sweets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hard Boiled Sweets Market, Segmentation by Type:

Solid Hard Candy

Filled Hard Candy

Layered Hard Candy

Others

Global Hard Boiled Sweets Market, Segmentation by Sugar Content Formulation:

Full Sugar (70-95%)

Reduced Sugar (25 - 50%)

Sugar Free

Functional

Others

Global Hard Boiled Sweets Market, Segmentation by Manufacturing Technology:

Batch Cooked

Continuous Vacuum Cooked

Deposited

Batch Rolled

Others

Global Hard Boiled Sweets Market, Segmentation by Application:

Foodservice

Pharmaceuticals

Nutraceuticals

Personal Care

Others

Companies Profiled:

DS Group

Perfetti Van Melle

Ferrara Candy Company

Mars, Inc.

HARIBO GmbH & Co. KG

Cavendish & Harvey Confectionery GmbH

UHA Mikakuto

Kanro Inc.

Hsu Fu Chi Group

Parle Products

Mayora Indah

Cloetta AB

Quality Candy Company

Gicopa

Storck

Lotte Confectionery

Nestlé S.A.

Mondelez International

Hershey Company

Ferrero Group

Wrigley

Meiji Holdings

Morinaga & Company

Crown Confectionery

United Confectioners

KDV Group

Arcor

Oishi Group

Universal Robina Corp

Sula GmbH & Co. KG

Key Questions Answered:

1. How big is the global Hard Boiled Sweets market?
2. What is the demand of the global Hard Boiled Sweets market?
3. What is the year over year growth of the global Hard Boiled Sweets market?
4. What is the production and production value of the global Hard Boiled Sweets market?
5. Who are the key producers in the global Hard Boiled Sweets market?
6. What are the growth factors driving the market demand?

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