

Global Haptic Driver IC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Haptic Driver IC market size is expected to reach \$ 1100 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Haptic Driver ICs are specialized integrated circuits or control modules designed to power and precisely control haptic actuators such as eccentric rotating mass and linear resonant motors in order to generate tactile feedback in electronic devices. They regulate parameters such as voltage, frequency, waveform, and drive strength to produce consistent and programmable vibration effects, often incorporating features like closed-loop control, waveform memory, and resonance tracking to enhance responsiveness and efficiency. Widely used in smartphones, wearables, automotive interfaces, gaming devices, and industrial controls, Haptic Driver ICs play a critical role in translating digital signals into refined physical sensations that improve user interaction and interface realism. Haptic Driver ICs are typically priced in the range of approximately US\$0.2 to US\$2 per pcs, varying based on performance level, integration, and actuator compatibility, with advanced closed-loop and programmable solutions commanding higher prices.

From an industry chain perspective, Haptic Driver ICs sit within the semiconductor value chain, with upstream supply anchored in wafer fabrication, analog/mixed-signal IC design, packaging and testing services, and key materials such as silicon wafers and passive components, typically supported by foundries and OSAT providers. The manufacturing stage is driven by fabless semiconductor companies specializing in power management and signal control ICs, often integrating firmware and control algorithms for precise haptic performance. Downstream, Haptic Driver ICs are supplied to OEMs and module integrators in consumer electronics, automotive systems, gaming devices, and industrial interfaces, where they are paired with actuators such as ERM

and LRA motors to enable tactile feedback. Demand is closely linked to trends in user interface enhancement, device miniaturization, and immersive experiences, with increasing adoption in smartphones, wearables, touch panels, and next-generation human-machine interfaces.

From a market perspective, Haptic Driver ICs represent a fast-evolving niche within the analog and mixed-signal semiconductor industry, benefiting from the increasing importance of tactile feedback in modern human-machine interfaces. Demand is strongly driven by smartphones, wearables, automotive touch interfaces, and gaming devices, where enhanced user experience and interface differentiation are key competitive factors. The market is shifting toward high-performance, closed-loop, and programmable drivers, particularly those optimized for LRA and piezo actuators, as OEMs seek more precise, low-latency, and energy-efficient haptic solutions. At the same time, integration into PMICs and system-on-chip platforms is intensifying price competition in mid- to low-end segments, while premium applications continue to support higher margins through advanced features and software-defined haptics. Overall, the industry exhibits characteristics of a technology-driven, application-expanding market with steady growth, increasing integration, and ongoing migration toward richer and more immersive tactile experiences.

This report studies the global Haptic Driver IC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Haptic Driver IC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Haptic Driver IC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Haptic Driver IC total production and demand, 2021-2032, (K Pcs)

Global Haptic Driver IC total production value, 2021-2032, (USD Million)

Global Haptic Driver IC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Haptic Driver IC consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Haptic Driver IC domestic production, consumption, key domestic manufacturers and share

Global Haptic Driver IC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Haptic Driver IC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Haptic Driver IC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Haptic Driver IC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TI, Dongwoon Anatech, Microchip, ON Semiconductor, Infineon Technologies, Synaptics, Renesas Electronics, RichTap, Zinitix, Cirrus Logic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Haptic Driver IC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Haptic Driver IC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Haptic Driver IC Market, Segmentation by Type:

LRA (Linear Resonance Actuator) Driver IC

ERM (Eccentric Rotating Mass) Driver IC

Piezo Driver IC

Global Haptic Driver IC Market, Segmentation by Drive Method:

Open-loop Drive

Closed-loop Drive

Global Haptic Driver IC Market, Segmentation by Integration Level:

Discrete Driver ICs

Integrated Haptic Modules

Global Haptic Driver IC Market, Segmentation by Application:

Mobile Terminals

Wearable Devices

Automobiles

Others

Companies Profiled:

TI

Dongwoon Anatech

Microchip

ON Semiconductor

Infineon Technologies

Synaptics

Renesas Electronics

RichTap

Zinitix

Cirrus Logic

Shenzhen Goodix Technology

Wuhan Silicon Integrated

Shanghai Awinic Technology

Chipsea Technologies

Key Questions Answered:

1. How big is the global Haptic Driver IC market?
2. What is the demand of the global Haptic Driver IC market?
3. What is the year over year growth of the global Haptic Driver IC market?
4. What is the production and production value of the global Haptic Driver IC market?
5. Who are the key producers in the global Haptic Driver IC market?
6. What are the growth factors driving the market demand?

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