

# Global Handysize Bulk Carrier Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handysize Bulk Carrier market size is expected to reach \$ 9723 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of Handysize bulk carriers reached 204 vessels, with an estimated average selling price of US\$32.8 million per vessel. Handysize bulk carriers are a category of dry bulk vessels characterized by smaller tonnage and strong port adaptability; they are typically used to transport unpackaged cargoes such as grain, fertilizer, cement, steel products, timber, ore, coal, minor bulk minerals, and project-related dry bulk goods. The upstream supply chain includes marine steel plates, structural steel, main engines, auxiliary engines, propellers, steering gear, hatch covers, deck cranes, ballast water treatment systems, coatings, navigation and communication equipment, ship design, classification society certification, and ship finance. The midstream involves vessel design, block construction, final assembly and erection, outfitting, sea trials, and delivery. The downstream sector comprises dry bulk shipowners, charterers/operators, grain merchants, steel traders, forest product traders, mineral traders, project logistics providers, and regional shipping companies. Gross profit margins range from approximately 35% to 55%.

In terms of regional distribution, China and Japan serve as the core manufacturing hubs for Handysize bulk carriers, while South Korea has increasingly shifted its focus toward LNG carriers, oil tankers, and high-value-added vessel types. On the demand side, the Asia-Pacific market is underpinned by trade in grain, coal, cement, steel, and inter-island commerce; the European market is influenced by short-sea shipping and Black Sea trade in grain and fertilizers; and the Latin American market is driven by exports of grain, minerals, and forest products. Looking ahead, Handysize bulk carriers will continue to evolve toward larger capacities (38,000?40,000 DWT), low-fuel-

consumption 'ECO' designs, open-hatch and log-carrying capabilities, multi-purpose cargo holds, high-efficiency cranes, shallow-draft port compatibility, CII/EEEXI energy efficiency compliance, methanol/ammonia fuel readiness, and digital fleet management.

This report studies the global Handysize Bulk Carrier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handysize Bulk Carrier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handysize Bulk Carrier that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Handysize Bulk Carrier total production and demand, 2021-2032, (Units)

Global Handysize Bulk Carrier total production value, 2021-2032, (USD Million)

Global Handysize Bulk Carrier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Handysize Bulk Carrier consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Handysize Bulk Carrier domestic production, consumption, key domestic manufacturers and share

Global Handysize Bulk Carrier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Handysize Bulk Carrier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Handysize Bulk Carrier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Handysize Bulk Carrier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CSSC, COSCO, New Times Shipbuilding, Yangzijiang Shipbuilding, Hengli Heavy Industry, Jiangsu New Hantong Ship Heavy Industry, Peida Machinery Group, CSBC Corporation, Imabari Shipbuilding, Oshima Shipbuilding, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handysize Bulk Carrier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handysize Bulk Carrier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handysize Bulk Carrier Market, Segmentation by Type:

10K?15K (Small)

15K?38K (Medium)

38K?40K (Large)

## Global Handysize Bulk Carrier Market, Segmentation by Fuel & Environmental Configuration:

Conventional Fuel

Energy-Saving (ECO)

Methanol/Ammonia/Lng-Ready

Dual-Fuel

Scrubber-Equipped

Alternative Fuel-Ready

## Global Handysize Bulk Carrier Market, Segmentation by Trading Area:

Ocean-going

Regional

Domestic/Coastal

Great Lakes

## Global Handysize Bulk Carrier Market, Segmentation by Loading/Unloading Method:

Geared (With Cranes)

Gearless (Without Cranes)

Self-Unloading

## Global Handysize Bulk Carrier Market, Segmentation by Application:

Grain

Cement & Fertilizer

Steel

Timber/Forest Products

Small-Batch Ore

Others

#### Companies Profiled:

CSSC

COSCO

New Times Shipbuilding

Yangzijiang Shipbuilding

Hengli Heavy Industry

Jiangsu New Hantong Ship Heavy Industry

Peida Machinery Group

CSBC Corporation

Imabari Shipbuilding

Oshima Shipbuilding

Shin Kurushima Dockyard

Namura Shipbuilding

Kawasaki Heavy Industries

Nihon Shipyard

Dae Sun Shipbuilding

Hanwha Ocean

HHIC HOLDINGS

HD Hyundai

K Shipbuilding

Damen

Barkmeijer Stroobos BV

Nescos Shipping B.V.

Brodosplit

Cemre Shipyard

Meyer Turku

General Dynamics NASSCO

#### Key Questions Answered:

1. How big is the global Handysize Bulk Carrier market?
2. What is the demand of the global Handysize Bulk Carrier market?
3. What is the year over year growth of the global Handysize Bulk Carrier market?
4. What is the production and production value of the global Handysize Bulk Carrier market?
5. Who are the key producers in the global Handysize Bulk Carrier market?
6. What are the growth factors driving the market demand?

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