

Global Hands-free Power Liftgate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hands-free Power Liftgate market size is expected to reach \$ 2232 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

A Hands-free Power Liftgate is a powered tailgate system enhanced with hands-free triggering: with a smart key present, a foot gesture under the rear bumper initiates automatic opening/closing. It typically combines liftgate actuation hardware, tailgate ECU/body control integration over CAN (including anti-pinch safety), and a hands-free sensing module such as capacitive/gesture (kick) sensing.

Upstream spans mechatronics and electronics: actuation (electric struts/spindles, gearing, position/force sensing, harnessing), hands-free sensing (capacitive/radar kick sensing and low-power presence logic), latching/cinching modules, and ECU/BCM software over vehicle CAN (anti-pinch, speed/height control, diagnostics, cybersecurity). Downstream demand is primarily OEM fitment with a smaller aftermarket.

In 2025, global automotive SLI battery production reached approximately 10 million units, with an average global market price is \$110 per unit.

A hands-free power liftgate combines powered opening and closing with touchless activation. When the vehicle is authorized, a simple, defined foot gesture near the rear bumper can trigger the liftgate to open or close, with clear confirmation cues such as projected lighting, chimes, or hazard flashes. It is designed for real-life loading moments?groceries, luggage, strollers?turning a multi-step interaction into one intuitive action.

System-wise, it is an integrated mechatronic feature: drive and ECU, hands-free

sensing, vehicle network integration, and control software working together. Sensing approaches commonly include capacitive, ultrasonic, and radar-based options; capacitive systems often emphasize very low standby power and robustness against environmental influences. Modern liftgate systems also incorporate safety functions such as anti-trap and obstacle or collision protection to keep motion controlled and predictable.

The market is moving from feature availability to experience quality?fewer false triggers, better performance in harsh weather and dirty environments, tighter integration with keyless entry and digital keys, and improved standby power and NVH performance for electrified platforms. These factors increasingly define what premium hands-free really means.

This report studies the global Hands-free Power Liftgate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hands-free Power Liftgate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hands-free Power Liftgate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hands-free Power Liftgate total production and demand, 2021-2032, (K Units)

Global Hands-free Power Liftgate total production value, 2021-2032, (USD Million)

Global Hands-free Power Liftgate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hands-free Power Liftgate consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hands-free Power Liftgate domestic production, consumption, key domestic manufacturers and share

Global Hands-free Power Liftgate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hands-free Power Liftgate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hands-free Power Liftgate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hands-free Power Liftgate market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brose, Minebea Access Solutions Inc, Huf Group, Magna, STRATTEC, KC Precision, AISIN, Bethel Automotive Safety Systems, Qinglian Tongchuang Automobile Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hands-free Power Liftgate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hands-free Power Liftgate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hands-free Power Liftgate Market, Segmentation by Type:

Capacitive Sensing

Radar-Based Kick Sensing

Others

Global Hands-free Power Liftgate Market, Segmentation by Component:

Hands-Free Sensing

Actuation Drives

Latch&cinching

Ecu&control Software

Global Hands-free Power Liftgate Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Hands-free Power Liftgate Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Brose

Minebea Access Solutions Inc

Huf Group

Magna

STRATTEC

KC Precision

AISIN

Bethel Automotive Safety Systems

Qinglian Tongchuang Automobile Electronics

Key Questions Answered:

1. How big is the global Hands-free Power Liftgate market?
2. What is the demand of the global Hands-free Power Liftgate market?
3. What is the year over year growth of the global Hands-free Power Liftgate market?
4. What is the production and production value of the global Hands-free Power Liftgate market?
5. Who are the key producers in the global Hands-free Power Liftgate market?
6. What are the growth factors driving the market demand?

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