

Global Handmade Mattress Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Handmade Mattress market size was valued at US\$ 3954 million in 2025 and is forecast to a readjusted size of US\$ 5823 million by 2032 with a CAGR of 5.7% during review period.

The handcrafted mattress industry represents a high-end segment of the mattress market. Its core characteristic lies in the significant reliance on manual labor for processes such as material selection, layering, filling, stitching, quilting, edge binding, and inspection, emphasizing craftsmanship, comfort, and long-term durability. Compared to standardized assembly-line mattresses, handcrafted mattresses typically prioritize the use of natural materials such as horsehair, wool, cotton, latex, natural fibers, and high-quality spring systems to achieve superior support, breathability, and a layered sleeping experience. Therefore, they are frequently used in high-end homes, boutique hotels, and customized sleep settings.

Upstream suppliers include those providing raw materials such as natural latex, horsehair, cotton, linen, wool, and spring wire, as well as manufacturers of fabrics, accessories, and production equipment. Downstream suppliers primarily target the high-end home, hotel, and customized sleep markets, selling to end consumers through brand stores, e-commerce channels, and home furnishing retailers. The global market for handmade mattresses has an average unit price of approximately \$2,708 per unit and an annual production capacity of approximately 1.5 to 1.8 million units.

From an industry perspective, Europe, particularly the UK and Sweden, has a deep-rooted presence in the high-end handcrafted mattress sector, fostering a number of brands known for their traditional craftsmanship and luxurious positioning. The Chinese

market, meanwhile, is shifting from 'functional mattress consumption' to 'quality sleep + customized experience,' driving a gradual increase in demand for high-end handcrafted mattresses. Looking ahead, the handcrafted mattress industry will continue to develop towards natural and environmentally friendly materials, ergonomic design, personalized customization, and premium branding. However, it also faces challenges such as high labor costs, limited production capacity expansion, high price barriers, and a long consumer education cycle.

This report is a detailed and comprehensive analysis for global Handmade Mattress market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Handmade Mattress market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handmade Mattress market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handmade Mattress market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handmade Mattress market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Handmade Mattress

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Handmade Mattress market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Savoir Beds, Vispring, Hypnos Beds, Harrison Spinks, Relyon Beds, H?stens, Carpe Diem Beds, Tr?ca Paris, SCHRAMM, Shifman Mattress Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Handmade Mattress market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double Mattress

Single Mattress

Market segment by Materials

All-natural Materials

Natural + Synthetic Materials

Other

Market segment by Consumption Dcenarios

Family

Luxury Hotels

Club Apartments

Other

Market segment by Application

Online Sales

Offline Sales

Major players covered

Savoir Beds

Vispring

Hypnos Beds

Harrison Spinks

Relyon Beds

H?stens

Carpe Diem Beds

Tr?ca Paris

SCHRAMM

Shifman Mattress Company

McRoskey Mattress Company

E.S. Kluff & Company

Glencraft

Elite

Norrköping

Tahan

Xizuo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Handmade Mattress product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handmade Mattress, with price, sales quantity, revenue, and global market share of Handmade Mattress from 2021 to 2026.

Chapter 3, the Handmade Mattress competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handmade Mattress breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Handmade Mattress market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handmade Mattress.

Chapter 14 and 15, to describe Handmade Mattress sales channel, distributors, customers, research findings and conclusion.

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