

# Global Handhold Iris Recognition Scanner Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB15E41F21C1EN.html>

Date: June 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: GB15E41F21C1EN

## Abstracts

The global Handhold Iris Recognition Scanner market size is expected to reach \$ 4580 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

A handheld iris scanner is a portable biometric device that uses a built-in camera and near-infrared light source to capture images of the iris. It then extracts iris texture features using image processing and pattern recognition algorithms, comparing these features with templates in a database to quickly verify or identify an individual. These devices are typically small, easy to operate, fast, and accurate, and are widely used in public security, border checks, financial identity verification, mobile law enforcement, and high-security access control systems.

The handheld iris scanner industry chain mainly comprises three segments: upstream core components, midstream equipment manufacturing and algorithm integration, and downstream application scenarios. The upstream segment encompasses near-infrared optical components (lenses, filters), image sensors (CMOS), infrared light sources, processing chips (embedded/AI chips), and iris recognition algorithms and software. It primarily consists of standardized electronic and optical components, with gross profit margins typically at a medium level (approximately 20%-40%). High-end optics and algorithm-related segments have higher added value. The midstream segment comprises OEMs and system integrators, responsible for equipment design, algorithm integration, and terminal manufacturing. This segment has higher technological barriers and more concentrated added value, with gross profit margins generally ranging from 30%-60%, depending on product performance, customization level, and brand premium. The downstream segment is mainly used in public security, border crossings, financial identity verification, law enforcement, and high-security access control

scenarios. It typically operates on a project-based or system integration basis, with added value distributed at the solution level. Overall, the industry chain's profit structure exhibits characteristics of 'relatively higher profits in the midstream equipment and algorithm segments, dispersed supply in the upstream, and integration-centric downstream.'

The average price of handheld iris scanners in 2025 was \$5,100 per unit, with sales of 538 k units and total production capacity of 760 k units.

Handheld iris scanners, as an important extension of biometric technology in mobile and on-site scenarios, are evolving from early dedicated security devices into general-purpose identity verification tools. With the development of near-infrared imaging, embedded AI algorithms, and low-power, high-performance chips, their recognition speed, accuracy, and portability are continuously improving, leading to increased penetration in high-security scenarios such as law enforcement, border control, and financial identity verification. From an industry perspective, these devices are characterized by both high technical barriers and strong industry attributes. Their core competitiveness lies not only in hardware integration capabilities but also in iris recognition algorithms, liveness detection capabilities, and system-level solution capabilities. In the future, with the integration of multimodal biometrics (iris + face + fingerprint) and its combination with mobile terminals and cloud platforms, handheld iris scanners are expected to achieve large-scale application in more mobile identity authentication scenarios. However, they also face challenges related to cost, user acceptance, and privacy compliance.

This report studies the global Handhold Iris Recognition Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handhold Iris Recognition Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handhold Iris Recognition Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handhold Iris Recognition Scanner total production and demand, 2021-2032, (K Units)

Global Handhold Iris Recognition Scanner total production value, 2021-2032, (USD Million)

Global Handhold Iris Recognition Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handhold Iris Recognition Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handhold Iris Recognition Scanner domestic production, consumption, key domestic manufacturers and share

Global Handhold Iris Recognition Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handhold Iris Recognition Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handhold Iris Recognition Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handhold Iris Recognition Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iris ID, IDEMIA, HID Global, IriTech, IrisGuard, NEC Corporation, Princeton Identity, CMITech Company, HOMSH Technologies, BioEnable Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handhold Iris Recognition Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handhold Iris Recognition Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handhold Iris Recognition Scanner Market, Segmentation by Type:

Optical Iris Scanner

Electric Iris Scanner

Global Handhold Iris Recognition Scanner Market, Segmentation by Identification Method:

Single Iris Recognition Type

Multimodal Fusion Type

Global Handhold Iris Recognition Scanner Market, Segmentation by Performance Level:

Basic Recognition Type

High Security Level Type

Global Handhold Iris Recognition Scanner Market, Segmentation by Application:

Public Security and Justice

Financial Industry

Healthcare Industry

Education Industry

Others

#### Companies Profiled:

Iris ID

IDEMIA

HID Global

IriTech

IrisGuard

NEC Corporation

Princeton Identity

CMITech Company

HOMSH Technologies

BioEnable Technologies

TECH5

EyeLock

Thales Group

Shenzhen Duoma Technology

## Beijing Wanlihong Technology

### Key Questions Answered:

1. How big is the global Handhold Iris Recognition Scanner market?
2. What is the demand of the global Handhold Iris Recognition Scanner market?
3. What is the year over year growth of the global Handhold Iris Recognition Scanner market?
4. What is the production and production value of the global Handhold Iris Recognition Scanner market?
5. Who are the key producers in the global Handhold Iris Recognition Scanner market?
6. What are the growth factors driving the market demand?

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