

Global Handheld Ultrasound Imaging Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Handheld Ultrasound Imaging Devices market size is expected to reach \$ 3291 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Ultrasound Imaging Devices production reached approximately 30,780 k units?with an average global market price of around US\$ 70 per unit, and a gross profit margin of approximately 20%-40%. Handheld Ultrasound Imaging Devices are compact medical imaging devices that integrate ultrasound probes, transducers, signal processing modules, batteries, wired or wireless connectivity, imaging software, and mobile display interfaces into a handheld form. These devices provide real-time ultrasound images through smartphones, tablets, dedicated screens, or connected terminals. They are widely used in emergency medicine, intensive care, anesthesia, obstetrics, vascular access, musculoskeletal examination, primary care, rural healthcare, homecare, and telemedicine. Compared with cart-based ultrasound systems, they emphasize portability, rapid deployment, lower space requirements, bedside scanning, and point-of-care diagnostic accessibility. The industrial chain of Handheld Ultrasound Imaging Devices includes upstream ultrasound transducers, piezoelectric materials, probe housings, beamforming chips, signal processors, batteries, cables, wireless modules, charging components, sensors, imaging algorithms, mobile applications, and cloud platforms. The midstream includes handheld device design, miniaturized hardware integration, probe development, image processing, software interface development, AI-assisted imaging, assembly, calibration, testing, clinical validation, quality control, and regulatory certification. Downstream applications include hospitals, emergency departments, intensive care units, clinics, ambulances, community healthcare centers, rural medical institutions, homecare providers, telemedicine platforms, and mobile medical teams. Related services include

training, software upgrades, maintenance, probe repair, connectivity support, image optimization, and after-sales technical support.

The market for Handheld Ultrasound Imaging Devices is expanding rapidly as healthcare providers increase adoption of point-of-care ultrasound, bedside imaging, mobile diagnosis, and telemedicine. Demand is supported by emergency departments, intensive care units, anesthesia departments, ambulances, primary care centers, rural clinics, and homecare settings that require fast, portable, and real-time imaging tools. Product innovation is focused on higher image quality, smaller probe design, stable wired or wireless connectivity, longer battery life, AI-assisted interpretation, cloud storage, and integration with smartphones or tablets. Market studies show continued growth in handheld ultrasound, with 2025 estimates varying by product scope and methodology, while broader point-of-care ultrasound demand remains strong. However, image quality consistency, operator training, regulatory approval, data security, and reimbursement uncertainty remain important challenges. Overall, the market is expected to maintain strong growth, driven by portability, digital healthcare development, emergency care demand, and wider clinical acceptance.

This report studies the global Handheld Ultrasound Imaging Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Ultrasound Imaging Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Ultrasound Imaging Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld Ultrasound Imaging Devices total production and demand, 2021-2032, (K Units)

Global Handheld Ultrasound Imaging Devices total production value, 2021-2032, (USD Million)

Global Handheld Ultrasound Imaging Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld Ultrasound Imaging Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld Ultrasound Imaging Devices domestic production,

consumption, key domestic manufacturers and share

Global Handheld Ultrasound Imaging Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld Ultrasound Imaging Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handheld Ultrasound Imaging Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld Ultrasound Imaging Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, Samsung Medison, MINDRAY, Esaote, Konica Minolta, SuperSonic Imagine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Ultrasound Imaging Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Ultrasound Imaging Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld Ultrasound Imaging Devices Market, Segmentation by Type:

Wire Handheld Ultrasound Imaging Devices

Wireless Handheld Ultrasound Imaging Devices

Global Handheld Ultrasound Imaging Devices Market, Segmentation by Applicable Departments:

Obstetrics and Gynecology

Internal Medicine

Urology

Others

Global Handheld Ultrasound Imaging Devices Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

SuperSonic Imagine

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Healcerion

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Answered:

1. How big is the global Handheld Ultrasound Imaging Devices market?
2. What is the demand of the global Handheld Ultrasound Imaging Devices market?
3. What is the year over year growth of the global Handheld Ultrasound Imaging Devices market?
4. What is the production and production value of the global Handheld Ultrasound Imaging Devices market?
5. Who are the key producers in the global Handheld Ultrasound Imaging Devices market?
6. What are the growth factors driving the market demand?

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