

Global Handheld Ultrasonic Flow Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Handheld Ultrasonic Flow Meter market size is expected to reach \$ 767 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Ultrasonic Flow Meter production reached approximately 127 K units, with an average global market price of around US\$ 3795 per unit.

A handheld ultrasonic flow meter is a portable, non-invasive instrument for measuring fluid flow. It typically employs a clamp-on installation method, in which ultrasonic transducers are affixed to the exterior surface of a pipe; flow velocity and volume are then calculated by measuring the transit time difference or frequency shift of ultrasonic waves propagating through the fluid. Its key features include the elimination of the need for pipe cutting, drilling, or system shutdown, making it ideal for temporary inspections, routine verification, system diagnostics, and short-term monitoring of liquid pipelines. Depending on the specific fluid medium and operating conditions, these devices typically utilize either the Transit Time method or the Doppler method; the Transit Time method is generally better suited for relatively clean liquids, while the Doppler method is more appropriate for liquids containing bubbles or suspended particles.

Recent developments in this field are primarily characterized by four key trends. First, non-invasive, non-disruptive installation continues to be the most significant selling point—a feature particularly well-suited for industrial maintenance, HVAC systems in buildings, water utility inspections, energy management, and the retrofitting of existing industrial facilities—as it significantly reduces downtime losses and installation costs. Second, products are evolving toward greater portability and enhanced intelligence; an increasing number of models now integrate features such as battery power, data

logging, Bluetooth/wireless connectivity, and mobile applications, thereby facilitating solo fieldwork and remote data retrieval. Third, the scope of application has expanded beyond traditional water and general industrial fluids to encompass wastewater, impurity-laden liquids, thermal energy metering, steam, and even certain gases, demonstrating a significantly broader capability to cover diverse operational scenarios. Fourth, against the backdrop of 'Dual Carbon' goals, energy conservation initiatives, and the digitalization of equipment operations and maintenance (O&M), demand for these products?serving as tools for temporary verification, energy efficiency audits, leak detection, and asset health management?has surged. Consequently, market growth is increasingly driven by the 'optimization of existing systems' and the 'digitalization of O&M,' rather than solely by new installations. These aforementioned trends are corroborated by the product positioning adopted by various leading manufacturers in recent years; for instance, features such as portable battery power, mobile app integration, the ability to serve as temporary replacements for malfunctioning instruments, thermal energy measurement capabilities, and non-disruptive installation have all emerged as mainstream selling points.

This report studies the global Handheld Ultrasonic Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Ultrasonic Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Ultrasonic Flow Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld Ultrasonic Flow Meter total production and demand, 2021-2032, (K Units)

Global Handheld Ultrasonic Flow Meter total production value, 2021-2032, (USD Million)

Global Handheld Ultrasonic Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld Ultrasonic Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld Ultrasonic Flow Meter domestic production, consumption, key domestic manufacturers and share

Global Handheld Ultrasonic Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld Ultrasonic Flow Meter production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Handheld Ultrasonic Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld Ultrasonic Flow Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Badger Meter, KROHNE, ONICON, Siemens, Omega, Emerson, Katronic, Supmeaflo, Micronics, Dwyer Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Ultrasonic Flow Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Ultrasonic Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld Ultrasonic Flow Meter Market, Segmentation by Type:

Transit-Time

Doppler

Others

Global Handheld Ultrasonic Flow Meter Market, Segmentation by Channel:

Single-Channel Type

Multi-Channel Type

Global Handheld Ultrasonic Flow Meter Market, Segmentation by Measured Medium:

Liquid Flow Type

Gas Flow Type

Others

Global Handheld Ultrasonic Flow Meter Market, Segmentation by Application:

Water Conservancy Industry

Heating Industry

Fuel Industry

Others

Companies Profiled:

Badger Meter

KROHNE

ONICON

Siemens

Omega

Emerson

Katronic

Supmeaflow

Micronics

Dwyer Instrument

East Hills Instruments

MUNRO

PCE Instruments

Acorn Controls

Everest Sanitation

Gentos

eYc

Supmea

Omni

Spire Metering

Fuji Electric

Sunflow Technologies

Honeywell

Adept Fluidyne

Sierra Instruments

Abest Technology

HUIZHONG

Supmea

Haifeng

CHINARIVER

Key Questions Answered:

1. How big is the global Handheld Ultrasonic Flow Meter market?
2. What is the demand of the global Handheld Ultrasonic Flow Meter market?
3. What is the year over year growth of the global Handheld Ultrasonic Flow Meter market?
4. What is the production and production value of the global Handheld Ultrasonic Flow Meter market?
5. Who are the key producers in the global Handheld Ultrasonic Flow Meter market?
6. What are the growth factors driving the market demand?

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