

# Global Handheld Surgical Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Handheld Surgical Devices market size was valued at USD 4149.6 million in 2023 and is forecast to a readjusted size of USD 5904.6 million by 2030 with a CAGR of 5.2% during review period.

A surgical instrument is a tool or device for performing specific actions or carrying out desired effects during a surgery or operation, such as modifying biological tissue, or to provide access for viewing it. Over time, many different kinds of surgical instruments and tools have been invented.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

The Global Info Research report includes an overview of the development of the Handheld Surgical Devices industry chain, the market status of Neurosurgery (Forceps and Spatulas, Retractors), Plastic and Reconstructive Surgery (Forceps and Spatulas, Retractors), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of Handheld Surgical Devices.

Regionally, the report analyzes the Handheld Surgical Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Handheld Surgical Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Handheld Surgical Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Handheld Surgical Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Forceps and Spatulas, Retractors).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Handheld Surgical Devices market.

**Regional Analysis:** The report involves examining the Handheld Surgical Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Handheld Surgical Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Handheld Surgical Devices:

**Company Analysis:** Report covers individual Handheld Surgical Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Handheld Surgical Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Neurosurgery, Plastic and Reconstructive Surgery).

**Technology Analysis:** Report covers specific technologies relevant to Handheld Surgical Devices. It assesses the current state, advancements, and potential future developments in Handheld Surgical Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Handheld Surgical Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Handheld Surgical Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Forceps and Spatulas

Retractors

Dilators

Graspers

Auxiliary Instruments

Cutter Instruments

Others

#### Market segment by Application

Neurosurgery

Plastic and Reconstructive Surgery

Wound Closure

Obstetrics and Gynecology

Cardiovascular

Orthopedic

Others

#### Major players covered

Zimmer Biomet Holdings, Inc.

BD

B. Braun Melsungen AG

Smith & Nephew plc

Stryker Corporation

Aspen Surgical Products, Inc.

Ethicon, Inc.

Medtronic

Alcon Laboratories, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Handheld Surgical Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handheld Surgical Devices, with price, sales, revenue and global market share of Handheld Surgical Devices from 2019 to 2024.

Chapter 3, the Handheld Surgical Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handheld Surgical Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Handheld Surgical Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handheld Surgical Devices.

Chapter 14 and 15, to describe Handheld Surgical Devices sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Handheld Surgical Devices

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Handheld Surgical Devices Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Forceps and Spatulas

1.3.3 Retractors

1.3.4 Dilators

1.3.5 Graspers

1.3.6 Auxiliary Instruments

1.3.7 Cutter Instruments

1.3.8 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Handheld Surgical Devices Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Neurosurgery

1.4.3 Plastic and Reconstructive Surgery

1.4.4 Wound Closure

1.4.5 Obstetrics and Gynecology

1.4.6 Cardiovascular

1.4.7 Orthopedic

1.4.8 Others

1.5 Global Handheld Surgical Devices Market Size & Forecast

1.5.1 Global Handheld Surgical Devices Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Handheld Surgical Devices Sales Quantity (2019-2030)

1.5.3 Global Handheld Surgical Devices Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Zimmer Biomet Holdings, Inc.

2.1.1 Zimmer Biomet Holdings, Inc. Details

2.1.2 Zimmer Biomet Holdings, Inc. Major Business

2.1.3 Zimmer Biomet Holdings, Inc. Handheld Surgical Devices Product and Services

2.1.4 Zimmer Biomet Holdings, Inc. Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.1.5 Zimmer Biomet Holdings, Inc. Recent Developments/Updates
- 2.2 BD
  - 2.2.1 BD Details
  - 2.2.2 BD Major Business
  - 2.2.3 BD Handheld Surgical Devices Product and Services
  - 2.2.4 BD Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 BD Recent Developments/Updates
- 2.3 B. Braun Melsungen AG
  - 2.3.1 B. Braun Melsungen AG Details
  - 2.3.2 B. Braun Melsungen AG Major Business
  - 2.3.3 B. Braun Melsungen AG Handheld Surgical Devices Product and Services
  - 2.3.4 B. Braun Melsungen AG Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 B. Braun Melsungen AG Recent Developments/Updates
- 2.4 Smith & Nephew plc
  - 2.4.1 Smith & Nephew plc Details
  - 2.4.2 Smith & Nephew plc Major Business
  - 2.4.3 Smith & Nephew plc Handheld Surgical Devices Product and Services
  - 2.4.4 Smith & Nephew plc Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Smith & Nephew plc Recent Developments/Updates
- 2.5 Stryker Corporation
  - 2.5.1 Stryker Corporation Details
  - 2.5.2 Stryker Corporation Major Business
  - 2.5.3 Stryker Corporation Handheld Surgical Devices Product and Services
  - 2.5.4 Stryker Corporation Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Stryker Corporation Recent Developments/Updates
- 2.6 Aspen Surgical Products, Inc.
  - 2.6.1 Aspen Surgical Products, Inc. Details
  - 2.6.2 Aspen Surgical Products, Inc. Major Business
  - 2.6.3 Aspen Surgical Products, Inc. Handheld Surgical Devices Product and Services
  - 2.6.4 Aspen Surgical Products, Inc. Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Aspen Surgical Products, Inc. Recent Developments/Updates
- 2.7 Ethicon, Inc.
  - 2.7.1 Ethicon, Inc. Details
  - 2.7.2 Ethicon, Inc. Major Business



- 2.7.3 Ethicon, Inc. Handheld Surgical Devices Product and Services
- 2.7.4 Ethicon, Inc. Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Ethicon, Inc. Recent Developments/Updates
- 2.8 Medtronic
  - 2.8.1 Medtronic Details
  - 2.8.2 Medtronic Major Business
  - 2.8.3 Medtronic Handheld Surgical Devices Product and Services
  - 2.8.4 Medtronic Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 Medtronic Recent Developments/Updates
- 2.9 Alcon Laboratories, Inc.
  - 2.9.1 Alcon Laboratories, Inc. Details
  - 2.9.2 Alcon Laboratories, Inc. Major Business
  - 2.9.3 Alcon Laboratories, Inc. Handheld Surgical Devices Product and Services
  - 2.9.4 Alcon Laboratories, Inc. Handheld Surgical Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Alcon Laboratories, Inc. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: HANDHELD SURGICAL DEVICES BY MANUFACTURER**

- 3.1 Global Handheld Surgical Devices Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Handheld Surgical Devices Revenue by Manufacturer (2019-2024)
- 3.3 Global Handheld Surgical Devices Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Handheld Surgical Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Handheld Surgical Devices Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Handheld Surgical Devices Manufacturer Market Share in 2023
- 3.5 Handheld Surgical Devices Market: Overall Company Footprint Analysis
  - 3.5.1 Handheld Surgical Devices Market: Region Footprint
  - 3.5.2 Handheld Surgical Devices Market: Company Product Type Footprint
  - 3.5.3 Handheld Surgical Devices Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

#### 4.1 Global Handheld Surgical Devices Market Size by Region

4.1.1 Global Handheld Surgical Devices Sales Quantity by Region (2019-2030)

4.1.2 Global Handheld Surgical Devices Consumption Value by Region (2019-2030)

4.1.3 Global Handheld Surgical Devices Average Price by Region (2019-2030)

#### 4.2 North America Handheld Surgical Devices Consumption Value (2019-2030)

#### 4.3 Europe Handheld Surgical Devices Consumption Value (2019-2030)

#### 4.4 Asia-Pacific Handheld Surgical Devices Consumption Value (2019-2030)

#### 4.5 South America Handheld Surgical Devices Consumption Value (2019-2030)

#### 4.6 Middle East and Africa Handheld Surgical Devices Consumption Value (2019-2030)

### 5 MARKET SEGMENT BY TYPE

#### 5.1 Global Handheld Surgical Devices Sales Quantity by Type (2019-2030)

#### 5.2 Global Handheld Surgical Devices Consumption Value by Type (2019-2030)

#### 5.3 Global Handheld Surgical Devices Average Price by Type (2019-2030)

### 6 MARKET SEGMENT BY APPLICATION

#### 6.1 Global Handheld Surgical Devices Sales Quantity by Application (2019-2030)

#### 6.2 Global Handheld Surgical Devices Consumption Value by Application (2019-2030)

#### 6.3 Global Handheld Surgical Devices Average Price by Application (2019-2030)

### 7 NORTH AMERICA

#### 7.1 North America Handheld Surgical Devices Sales Quantity by Type (2019-2030)

#### 7.2 North America Handheld Surgical Devices Sales Quantity by Application (2019-2030)

#### 7.3 North America Handheld Surgical Devices Market Size by Country

##### 7.3.1 North America Handheld Surgical Devices Sales Quantity by Country (2019-2030)

##### 7.3.2 North America Handheld Surgical Devices Consumption Value by Country (2019-2030)

##### 7.3.3 United States Market Size and Forecast (2019-2030)

##### 7.3.4 Canada Market Size and Forecast (2019-2030)

##### 7.3.5 Mexico Market Size and Forecast (2019-2030)

### 8 EUROPE

#### 8.1 Europe Handheld Surgical Devices Sales Quantity by Type (2019-2030)

- 8.2 Europe Handheld Surgical Devices Sales Quantity by Application (2019-2030)
- 8.3 Europe Handheld Surgical Devices Market Size by Country
  - 8.3.1 Europe Handheld Surgical Devices Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Handheld Surgical Devices Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Handheld Surgical Devices Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Handheld Surgical Devices Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Handheld Surgical Devices Market Size by Region
  - 9.3.1 Asia-Pacific Handheld Surgical Devices Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Handheld Surgical Devices Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Handheld Surgical Devices Sales Quantity by Type (2019-2030)
- 10.2 South America Handheld Surgical Devices Sales Quantity by Application (2019-2030)
- 10.3 South America Handheld Surgical Devices Market Size by Country
  - 10.3.1 South America Handheld Surgical Devices Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Handheld Surgical Devices Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Handheld Surgical Devices Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Handheld Surgical Devices Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Handheld Surgical Devices Market Size by Country
  - 11.3.1 Middle East & Africa Handheld Surgical Devices Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Handheld Surgical Devices Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Handheld Surgical Devices Market Drivers
- 12.2 Handheld Surgical Devices Market Restraints
- 12.3 Handheld Surgical Devices Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Handheld Surgical Devices and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Handheld Surgical Devices
- 13.3 Handheld Surgical Devices Production Process
- 13.4 Handheld Surgical Devices Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors

14.2 Handheld Surgical Devices Typical Distributors

14.3 Handheld Surgical Devices Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Handheld Surgical Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Handheld Surgical Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Zimmer Biomet Holdings, Inc. Basic Information, Manufacturing Base and Competitors

Table 4. Zimmer Biomet Holdings, Inc. Major Business

Table 5. Zimmer Biomet Holdings, Inc. Handheld Surgical Devices Product and Services

Table 6. Zimmer Biomet Holdings, Inc. Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Zimmer Biomet Holdings, Inc. Recent Developments/Updates

Table 8. BD Basic Information, Manufacturing Base and Competitors

Table 9. BD Major Business

Table 10. BD Handheld Surgical Devices Product and Services

Table 11. BD Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. BD Recent Developments/Updates

Table 13. B. Braun Melsungen AG Basic Information, Manufacturing Base and Competitors

Table 14. B. Braun Melsungen AG Major Business

Table 15. B. Braun Melsungen AG Handheld Surgical Devices Product and Services

Table 16. B. Braun Melsungen AG Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. B. Braun Melsungen AG Recent Developments/Updates

Table 18. Smith & Nephew plc Basic Information, Manufacturing Base and Competitors

Table 19. Smith & Nephew plc Major Business

Table 20. Smith & Nephew plc Handheld Surgical Devices Product and Services

Table 21. Smith & Nephew plc Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Smith & Nephew plc Recent Developments/Updates

Table 23. Stryker Corporation Basic Information, Manufacturing Base and Competitors

Table 24. Stryker Corporation Major Business

Table 25. Stryker Corporation Handheld Surgical Devices Product and Services

Table 26. Stryker Corporation Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Stryker Corporation Recent Developments/Updates

Table 28. Aspen Surgical Products, Inc. Basic Information, Manufacturing Base and Competitors

Table 29. Aspen Surgical Products, Inc. Major Business

Table 30. Aspen Surgical Products, Inc. Handheld Surgical Devices Product and Services

Table 31. Aspen Surgical Products, Inc. Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Aspen Surgical Products, Inc. Recent Developments/Updates

Table 33. Ethicon, Inc. Basic Information, Manufacturing Base and Competitors

Table 34. Ethicon, Inc. Major Business

Table 35. Ethicon, Inc. Handheld Surgical Devices Product and Services

Table 36. Ethicon, Inc. Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Ethicon, Inc. Recent Developments/Updates

Table 38. Medtronic Basic Information, Manufacturing Base and Competitors

Table 39. Medtronic Major Business

Table 40. Medtronic Handheld Surgical Devices Product and Services

Table 41. Medtronic Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Medtronic Recent Developments/Updates

Table 43. Alcon Laboratories, Inc. Basic Information, Manufacturing Base and Competitors

Table 44. Alcon Laboratories, Inc. Major Business

Table 45. Alcon Laboratories, Inc. Handheld Surgical Devices Product and Services

Table 46. Alcon Laboratories, Inc. Handheld Surgical Devices Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Alcon Laboratories, Inc. Recent Developments/Updates

Table 48. Global Handheld Surgical Devices Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 49. Global Handheld Surgical Devices Revenue by Manufacturer (2019-2024) & (USD Million)

- Table 50. Global Handheld Surgical Devices Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 51. Market Position of Manufacturers in Handheld Surgical Devices, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 52. Head Office and Handheld Surgical Devices Production Site of Key Manufacturer
- Table 53. Handheld Surgical Devices Market: Company Product Type Footprint
- Table 54. Handheld Surgical Devices Market: Company Product Application Footprint
- Table 55. Handheld Surgical Devices New Market Entrants and Barriers to Market Entry
- Table 56. Handheld Surgical Devices Mergers, Acquisition, Agreements, and Collaborations
- Table 57. Global Handheld Surgical Devices Sales Quantity by Region (2019-2024) & (K Units)
- Table 58. Global Handheld Surgical Devices Sales Quantity by Region (2025-2030) & (K Units)
- Table 59. Global Handheld Surgical Devices Consumption Value by Region (2019-2024) & (USD Million)
- Table 60. Global Handheld Surgical Devices Consumption Value by Region (2025-2030) & (USD Million)
- Table 61. Global Handheld Surgical Devices Average Price by Region (2019-2024) & (USD/Unit)
- Table 62. Global Handheld Surgical Devices Average Price by Region (2025-2030) & (USD/Unit)
- Table 63. Global Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)
- Table 64. Global Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)
- Table 65. Global Handheld Surgical Devices Consumption Value by Type (2019-2024) & (USD Million)
- Table 66. Global Handheld Surgical Devices Consumption Value by Type (2025-2030) & (USD Million)
- Table 67. Global Handheld Surgical Devices Average Price by Type (2019-2024) & (USD/Unit)
- Table 68. Global Handheld Surgical Devices Average Price by Type (2025-2030) & (USD/Unit)
- Table 69. Global Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)
- Table 70. Global Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)



Table 71. Global Handheld Surgical Devices Consumption Value by Application (2019-2024) & (USD Million)

Table 72. Global Handheld Surgical Devices Consumption Value by Application (2025-2030) & (USD Million)

Table 73. Global Handheld Surgical Devices Average Price by Application (2019-2024) & (USD/Unit)

Table 74. Global Handheld Surgical Devices Average Price by Application (2025-2030) & (USD/Unit)

Table 75. North America Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 76. North America Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 77. North America Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 78. North America Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 79. North America Handheld Surgical Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 80. North America Handheld Surgical Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 81. North America Handheld Surgical Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 82. North America Handheld Surgical Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 83. Europe Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 84. Europe Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 85. Europe Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 86. Europe Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 87. Europe Handheld Surgical Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 88. Europe Handheld Surgical Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 89. Europe Handheld Surgical Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 90. Europe Handheld Surgical Devices Consumption Value by Country

(2025-2030) & (USD Million)

Table 91. Asia-Pacific Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 92. Asia-Pacific Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 93. Asia-Pacific Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 94. Asia-Pacific Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 95. Asia-Pacific Handheld Surgical Devices Sales Quantity by Region (2019-2024) & (K Units)

Table 96. Asia-Pacific Handheld Surgical Devices Sales Quantity by Region (2025-2030) & (K Units)

Table 97. Asia-Pacific Handheld Surgical Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 98. Asia-Pacific Handheld Surgical Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 99. South America Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 100. South America Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 101. South America Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 102. South America Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 103. South America Handheld Surgical Devices Sales Quantity by Country (2019-2024) & (K Units)

Table 104. South America Handheld Surgical Devices Sales Quantity by Country (2025-2030) & (K Units)

Table 105. South America Handheld Surgical Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 106. South America Handheld Surgical Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 107. Middle East & Africa Handheld Surgical Devices Sales Quantity by Type (2019-2024) & (K Units)

Table 108. Middle East & Africa Handheld Surgical Devices Sales Quantity by Type (2025-2030) & (K Units)

Table 109. Middle East & Africa Handheld Surgical Devices Sales Quantity by Application (2019-2024) & (K Units)

Table 110. Middle East & Africa Handheld Surgical Devices Sales Quantity by Application (2025-2030) & (K Units)

Table 111. Middle East & Africa Handheld Surgical Devices Sales Quantity by Region (2019-2024) & (K Units)

Table 112. Middle East & Africa Handheld Surgical Devices Sales Quantity by Region (2025-2030) & (K Units)

Table 113. Middle East & Africa Handheld Surgical Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 114. Middle East & Africa Handheld Surgical Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 115. Handheld Surgical Devices Raw Material

Table 116. Key Manufacturers of Handheld Surgical Devices Raw Materials

Table 117. Handheld Surgical Devices Typical Distributors

Table 118. Handheld Surgical Devices Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Handheld Surgical Devices Picture
- Figure 2. Global Handheld Surgical Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Handheld Surgical Devices Consumption Value Market Share by Type in 2023
- Figure 4. Forceps and Spatulas Examples
- Figure 5. Retractors Examples
- Figure 6. Dilators Examples
- Figure 7. Graspers Examples
- Figure 8. Auxiliary Instruments Examples
- Figure 9. Cutter Instruments Examples
- Figure 10. Others Examples
- Figure 11. Global Handheld Surgical Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 12. Global Handheld Surgical Devices Consumption Value Market Share by Application in 2023
- Figure 13. Neurosurgery Examples
- Figure 14. Plastic and Reconstructive Surgery Examples
- Figure 15. Wound Closure Examples
- Figure 16. Obstetrics and Gynecology Examples
- Figure 17. Cardiovascular Examples
- Figure 18. Orthopedic Examples
- Figure 19. Others Examples
- Figure 20. Global Handheld Surgical Devices Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 21. Global Handheld Surgical Devices Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 22. Global Handheld Surgical Devices Sales Quantity (2019-2030) & (K Units)
- Figure 23. Global Handheld Surgical Devices Average Price (2019-2030) & (USD/Unit)
- Figure 24. Global Handheld Surgical Devices Sales Quantity Market Share by Manufacturer in 2023
- Figure 25. Global Handheld Surgical Devices Consumption Value Market Share by Manufacturer in 2023
- Figure 26. Producer Shipments of Handheld Surgical Devices by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 27. Top 3 Handheld Surgical Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 28. Top 6 Handheld Surgical Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 29. Global Handheld Surgical Devices Sales Quantity Market Share by Region (2019-2030)

Figure 30. Global Handheld Surgical Devices Consumption Value Market Share by Region (2019-2030)

Figure 31. North America Handheld Surgical Devices Consumption Value (2019-2030) & (USD Million)

Figure 32. Europe Handheld Surgical Devices Consumption Value (2019-2030) & (USD Million)

Figure 33. Asia-Pacific Handheld Surgical Devices Consumption Value (2019-2030) & (USD Million)

Figure 34. South America Handheld Surgical Devices Consumption Value (2019-2030) & (USD Million)

Figure 35. Middle East & Africa Handheld Surgical Devices Consumption Value (2019-2030) & (USD Million)

Figure 36. Global Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)

Figure 37. Global Handheld Surgical Devices Consumption Value Market Share by Type (2019-2030)

Figure 38. Global Handheld Surgical Devices Average Price by Type (2019-2030) & (USD/Unit)

Figure 39. Global Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)

Figure 40. Global Handheld Surgical Devices Consumption Value Market Share by Application (2019-2030)

Figure 41. Global Handheld Surgical Devices Average Price by Application (2019-2030) & (USD/Unit)

Figure 42. North America Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)

Figure 43. North America Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)

Figure 44. North America Handheld Surgical Devices Sales Quantity Market Share by Country (2019-2030)

Figure 45. North America Handheld Surgical Devices Consumption Value Market Share by Country (2019-2030)

Figure 46. United States Handheld Surgical Devices Consumption Value and Growth

Rate (2019-2030) & (USD Million)

Figure 47. Canada Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Mexico Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Europe Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)

Figure 50. Europe Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)

Figure 51. Europe Handheld Surgical Devices Sales Quantity Market Share by Country (2019-2030)

Figure 52. Europe Handheld Surgical Devices Consumption Value Market Share by Country (2019-2030)

Figure 53. Germany Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. France Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. United Kingdom Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Russia Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Italy Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Asia-Pacific Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)

Figure 59. Asia-Pacific Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)

Figure 60. Asia-Pacific Handheld Surgical Devices Sales Quantity Market Share by Region (2019-2030)

Figure 61. Asia-Pacific Handheld Surgical Devices Consumption Value Market Share by Region (2019-2030)

Figure 62. China Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Japan Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Korea Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. India Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 66. Southeast Asia Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 67. Australia Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 68. South America Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)
- Figure 69. South America Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)
- Figure 70. South America Handheld Surgical Devices Sales Quantity Market Share by Country (2019-2030)
- Figure 71. South America Handheld Surgical Devices Consumption Value Market Share by Country (2019-2030)
- Figure 72. Brazil Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. Argentina Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. Middle East & Africa Handheld Surgical Devices Sales Quantity Market Share by Type (2019-2030)
- Figure 75. Middle East & Africa Handheld Surgical Devices Sales Quantity Market Share by Application (2019-2030)
- Figure 76. Middle East & Africa Handheld Surgical Devices Sales Quantity Market Share by Region (2019-2030)
- Figure 77. Middle East & Africa Handheld Surgical Devices Consumption Value Market Share by Region (2019-2030)
- Figure 78. Turkey Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 79. Egypt Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 80. Saudi Arabia Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 81. South Africa Handheld Surgical Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 82. Handheld Surgical Devices Market Drivers
- Figure 83. Handheld Surgical Devices Market Restraints
- Figure 84. Handheld Surgical Devices Market Trends
- Figure 85. Porters Five Forces Analysis
- Figure 86. Manufacturing Cost Structure Analysis of Handheld Surgical Devices in 2023
- Figure 87. Manufacturing Process Analysis of Handheld Surgical Devices
- Figure 88. Handheld Surgical Devices Industrial Chain

Figure 89. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source



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