

# Global Handheld Pruning Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBC7D0709306EN.html>

Date: June 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: GBC7D0709306EN

## Abstracts

The global Handheld Pruning Machine market size is expected to reach \$ 403 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Pruning Machine production reached approximately 5.8 million units, with an average global market price of around 52 dollars per unit.

Handheld Pruning Machine are handheld cutting tools designed for trimming, shaping, and maintaining plants, shrubs, trees, and flowers. They are commonly used in gardening, landscaping, horticulture, and agriculture to remove unwanted branches, stems, or foliage, promote healthy plant growth, and maintain plant aesthetics. The gross margin of Handheld Pruning Machine generally varies depending on the type, quality, and target market, but it typically ranges from 20% to 35%.

The Handheld Pruning Machine market encompasses a wide range of tools used in gardening, landscaping, agriculture, and horticulture, including manual, corded electric, and battery-powered models. Globally, demand for Handheld Pruning Machine is driven by both professional and consumer segments. On the consumer side, the growth of home gardening, urban landscaping, and DIY horticulture has fueled interest in ergonomically designed, lightweight, and easy-to-use pruning tools. Professional users—including orchard managers, vineyard operators, municipal landscaping teams, and commercial nurseries—require durable, high-performance shears capable of handling frequent and heavy-duty pruning. The market benefits from rising environmental awareness and the shift from traditional petrol-powered tools to electric or battery-powered alternatives, which offer lower noise, zero emissions, and improved safety. Geographic demand is strongest in North America, Europe, and East Asia, where disposable income and gardening culture support purchases of premium and technologically advanced products, while emerging markets in Latin America, Southeast

Asia, and the Middle East are seeing gradual adoption driven by urbanization and the expansion of landscaped areas. The industry chain for Handheld Pruning Machine starts with upstream raw material and component suppliers. Key materials include high-strength steel for blades, engineering plastics for handles, copper and magnets for electric motors, and lithium-ion cells for battery-powered models. The midstream is dominated by manufacturers who assemble the components, perform quality testing, and develop ergonomic and functional designs tailored to target segments. Advanced manufacturing processes are especially important for corded and battery-powered shears, particularly those using brushless motors, to ensure precision, efficiency, and reliability. Downstream, distribution channels include brick-and-mortar retail stores, home improvement chains, specialty gardening stores, and e-commerce platforms. After-sales service, including blade replacement, battery maintenance, and warranty support, is becoming increasingly important for premium and professional-grade products. Demand drivers include efficiency, safety, ergonomics, and environmental considerations. Professional users seek tools that can operate continuously without overheating, provide strong cutting power, and reduce manual fatigue. Home gardeners prioritize lightweight design, ease of use, and affordability. The growing interest in urban gardening, landscaping aesthetics, and orchard productivity also drives adoption. Meanwhile, trends such as cordless convenience, smart battery management, and modular tool systems are influencing buying decisions. From a business opportunity perspective, manufacturers can differentiate through technology, ergonomics, and value-added features. Investing in advanced blade materials, brushless motor systems, long-lasting batteries, and safety features can command premium pricing. Channel strategies combining online marketing, experiential retail, and partnerships with landscaping companies or agricultural cooperatives enhance reach and brand recognition. Additionally, service models offering maintenance, blade replacement, and extended warranties foster customer loyalty and recurring revenue. Expanding into emerging international markets via localized distribution and cross-border e-commerce represents further growth potential. In summary, the Handheld Pruning Machine market presents steady growth, underpinned by rising demand for efficient, durable, and ergonomically designed tools, with clear opportunities for product innovation, premium positioning, and global market expansion.

This report studies the global Handheld Pruning Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Pruning Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Handheld Pruning Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld Pruning Machine total production and demand, 2021-2032, (Units)

Global Handheld Pruning Machine total production value, 2021-2032, (USD Million)

Global Handheld Pruning Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Handheld Pruning Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Handheld Pruning Machine domestic production, consumption, key domestic manufacturers and share

Global Handheld Pruning Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Handheld Pruning Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Handheld Pruning Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Handheld Pruning Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infaco, Pellenc, Felco, Fiskars, Campagnola, Okatsune, Corona Tools, STIHL, ARS Corporation, Bahco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Pruning Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Handheld Pruning Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Handheld Pruning Machine Market, Segmentation by Type:

Electric Pruning Machine

Pneumatic Pruning Machine

Manual Pruning Machine

### Global Handheld Pruning Machine Market, Segmentation by Cutting Mechanism:

Bypass

Anvil

### Global Handheld Pruning Machine Market, Segmentation by User:

Household

Commercial

Global Handheld Pruning Machine Market, Segmentation by Application:

Vineyard

Orchard

Landscaping

Companies Profiled:

Infaco

Pellenc

Felco

Fiskars

Campagnola

Okatsune

Corona Tools

STIHL

ARS Corporation

Bahco

Gebr. Schroder

DAVIDE & LUIGI VOLPI SPA

Jacto

Grupo Sanz

AIMA Srl

Shanghai Worth Garden

Tramontina

Lisam

Castellari

Zenport Industries

Chikamasa

Dongcheng

Zhejiang Dongqiao Machinery

Guyuehu

**Key Questions Answered:**

1. How big is the global Handheld Pruning Machine market?
2. What is the demand of the global Handheld Pruning Machine market?
3. What is the year over year growth of the global Handheld Pruning Machine market?
4. What is the production and production value of the global Handheld Pruning Machine market?
5. Who are the key producers in the global Handheld Pruning Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Handheld Pruning Machine Introduction
- 1.2 World Handheld Pruning Machine Supply & Forecast
  - 1.2.1 World Handheld Pruning Machine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Handheld Pruning Machine Production (2021-2032)
  - 1.2.3 World Handheld Pruning Machine Pricing Trends (2021-2032)
- 1.3 World Handheld Pruning Machine Production by Region (Based on Production Site)
  - 1.3.1 World Handheld Pruning Machine Production Value by Region (2021-2032)
  - 1.3.2 World Handheld Pruning Machine Production by Region (2021-2032)
  - 1.3.3 World Handheld Pruning Machine Average Price by Region (2021-2032)
  - 1.3.4 North America Handheld Pruning Machine Production (2021-2032)
  - 1.3.5 Europe Handheld Pruning Machine Production (2021-2032)
  - 1.3.6 China Handheld Pruning Machine Production (2021-2032)
  - 1.3.7 Japan Handheld Pruning Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Handheld Pruning Machine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Handheld Pruning Machine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Handheld Pruning Machine Demand (2021-2032)
- 2.2 World Handheld Pruning Machine Consumption by Region
  - 2.2.1 World Handheld Pruning Machine Consumption by Region (2021-2026)
  - 2.2.2 World Handheld Pruning Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Handheld Pruning Machine Consumption (2021-2032)
- 2.4 China Handheld Pruning Machine Consumption (2021-2032)
- 2.5 Europe Handheld Pruning Machine Consumption (2021-2032)
- 2.6 Japan Handheld Pruning Machine Consumption (2021-2032)
- 2.7 South Korea Handheld Pruning Machine Consumption (2021-2032)
- 2.8 ASEAN Handheld Pruning Machine Consumption (2021-2032)
- 2.9 India Handheld Pruning Machine Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Handheld Pruning Machine Production Value by Manufacturer (2021-2026)

- 3.2 World Handheld Pruning Machine Production by Manufacturer (2021-2026)
- 3.3 World Handheld Pruning Machine Average Price by Manufacturer (2021-2026)
- 3.4 Handheld Pruning Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Handheld Pruning Machine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Handheld Pruning Machine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Handheld Pruning Machine in 2025
- 3.6 Handheld Pruning Machine Market: Overall Company Footprint Analysis
  - 3.6.1 Handheld Pruning Machine Market: Region Footprint
  - 3.6.2 Handheld Pruning Machine Market: Company Product Type Footprint
  - 3.6.3 Handheld Pruning Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Handheld Pruning Machine Production Value Comparison
  - 4.1.1 United States VS China: Handheld Pruning Machine Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Handheld Pruning Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Handheld Pruning Machine Production Comparison
  - 4.2.1 United States VS China: Handheld Pruning Machine Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Handheld Pruning Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Handheld Pruning Machine Consumption Comparison
  - 4.3.1 United States VS China: Handheld Pruning Machine Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Handheld Pruning Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Handheld Pruning Machine Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Handheld Pruning Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Handheld Pruning Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Handheld Pruning Machine Production (2021-2026)

4.5 China Based Handheld Pruning Machine Manufacturers and Market Share

4.5.1 China Based Handheld Pruning Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Handheld Pruning Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Handheld Pruning Machine Production (2021-2026)

4.6 Rest of World Based Handheld Pruning Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Handheld Pruning Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Handheld Pruning Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Handheld Pruning Machine Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Handheld Pruning Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Electric Pruning Machine

5.2.2 Pneumatic Pruning Machine

5.2.3 Manual Pruning Machine

5.3 Market Segment by Type

5.3.1 World Handheld Pruning Machine Production by Type (2021-2032)

5.3.2 World Handheld Pruning Machine Production Value by Type (2021-2032)

5.3.3 World Handheld Pruning Machine Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CUTTING MECHANISM**

6.1 World Handheld Pruning Machine Market Size Overview by Cutting Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cutting Mechanism

6.2.1 Bypass

6.2.2 Anvil

## 6.3 Market Segment by Cutting Mechanism

6.3.1 World Handheld Pruning Machine Production by Cutting Mechanism (2021-2032)

6.3.2 World Handheld Pruning Machine Production Value by Cutting Mechanism (2021-2032)

6.3.3 World Handheld Pruning Machine Average Price by Cutting Mechanism (2021-2032)

## 7 MARKET ANALYSIS BY USER

7.1 World Handheld Pruning Machine Market Size Overview by User: 2021 VS 2025 VS 2032

7.2 Segment Introduction by User

7.2.1 Household

7.2.2 Commercial

7.3 Market Segment by User

7.3.1 World Handheld Pruning Machine Production by User (2021-2032)

7.3.2 World Handheld Pruning Machine Production Value by User (2021-2032)

7.3.3 World Handheld Pruning Machine Average Price by User (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Handheld Pruning Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Vineyard

8.2.2 Orchard

8.2.3 Landscaping

8.3 Market Segment by Application

8.3.1 World Handheld Pruning Machine Production by Application (2021-2032)

8.3.2 World Handheld Pruning Machine Production Value by Application (2021-2032)

8.3.3 World Handheld Pruning Machine Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Infaco

9.1.1 Infaco Details

9.1.2 Infaco Major Business

9.1.3 Infaco Handheld Pruning Machine Product and Services

9.1.4 Infaco Handheld Pruning Machine Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.1.5 Infaco Recent Developments/Updates

9.1.6 Infaco Competitive Strengths & Weaknesses

## 9.2 Pellenc

9.2.1 Pellenc Details

9.2.2 Pellenc Major Business

9.2.3 Pellenc Handheld Pruning Machine Product and Services

9.2.4 Pellenc Handheld Pruning Machine Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.2.5 Pellenc Recent Developments/Updates

9.2.6 Pellenc Competitive Strengths & Weaknesses

## 9.3 Felco

9.3.1 Felco Details

9.3.2 Felco Major Business

9.3.3 Felco Handheld Pruning Machine Product and Services

9.3.4 Felco Handheld Pruning Machine Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.3.5 Felco Recent Developments/Updates

9.3.6 Felco Competitive Strengths & Weaknesses

## 9.4 Fiskars

9.4.1 Fiskars Details

9.4.2 Fiskars Major Business

9.4.3 Fiskars Handheld Pruning Machine Product and Services

9.4.4 Fiskars Handheld Pruning Machine Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.4.5 Fiskars Recent Developments/Updates

9.4.6 Fiskars Competitive Strengths & Weaknesses

## 9.5 Campagnola

9.5.1 Campagnola Details

9.5.2 Campagnola Major Business

9.5.3 Campagnola Handheld Pruning Machine Product and Services

9.5.4 Campagnola Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Campagnola Recent Developments/Updates

9.5.6 Campagnola Competitive Strengths & Weaknesses

## 9.6 Okatsune

9.6.1 Okatsune Details

9.6.2 Okatsune Major Business

9.6.3 Okatsune Handheld Pruning Machine Product and Services

9.6.4 Okatsune Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Okatsune Recent Developments/Updates

9.6.6 Okatsune Competitive Strengths & Weaknesses

9.7 Corona Tools

9.7.1 Corona Tools Details

9.7.2 Corona Tools Major Business

9.7.3 Corona Tools Handheld Pruning Machine Product and Services

9.7.4 Corona Tools Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Corona Tools Recent Developments/Updates

9.7.6 Corona Tools Competitive Strengths & Weaknesses

9.8 STIHL

9.8.1 STIHL Details

9.8.2 STIHL Major Business

9.8.3 STIHL Handheld Pruning Machine Product and Services

9.8.4 STIHL Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 STIHL Recent Developments/Updates

9.8.6 STIHL Competitive Strengths & Weaknesses

9.9 ARS Corporation

9.9.1 ARS Corporation Details

9.9.2 ARS Corporation Major Business

9.9.3 ARS Corporation Handheld Pruning Machine Product and Services

9.9.4 ARS Corporation Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ARS Corporation Recent Developments/Updates

9.9.6 ARS Corporation Competitive Strengths & Weaknesses

9.10 Bahco

9.10.1 Bahco Details

9.10.2 Bahco Major Business

9.10.3 Bahco Handheld Pruning Machine Product and Services

9.10.4 Bahco Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Bahco Recent Developments/Updates

9.10.6 Bahco Competitive Strengths & Weaknesses

9.11 Gebr. Schroder

9.11.1 Gebr. Schroder Details

9.11.2 Gebr. Schroder Major Business

- 9.11.3 Gebr. Schroder Handheld Pruning Machine Product and Services
- 9.11.4 Gebr. Schroder Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Gebr. Schroder Recent Developments/Updates
- 9.11.6 Gebr. Schroder Competitive Strengths & Weaknesses
- 9.12 DAVIDE & LUIGI VOLPI SPA
  - 9.12.1 DAVIDE & LUIGI VOLPI SPA Details
  - 9.12.2 DAVIDE & LUIGI VOLPI SPA Major Business
  - 9.12.3 DAVIDE & LUIGI VOLPI SPA Handheld Pruning Machine Product and Services
  - 9.12.4 DAVIDE & LUIGI VOLPI SPA Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 DAVIDE & LUIGI VOLPI SPA Recent Developments/Updates
  - 9.12.6 DAVIDE & LUIGI VOLPI SPA Competitive Strengths & Weaknesses
- 9.13 Jacto
  - 9.13.1 Jacto Details
  - 9.13.2 Jacto Major Business
  - 9.13.3 Jacto Handheld Pruning Machine Product and Services
  - 9.13.4 Jacto Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Jacto Recent Developments/Updates
  - 9.13.6 Jacto Competitive Strengths & Weaknesses
- 9.14 Grupo Sanz
  - 9.14.1 Grupo Sanz Details
  - 9.14.2 Grupo Sanz Major Business
  - 9.14.3 Grupo Sanz Handheld Pruning Machine Product and Services
  - 9.14.4 Grupo Sanz Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Grupo Sanz Recent Developments/Updates
  - 9.14.6 Grupo Sanz Competitive Strengths & Weaknesses
- 9.15 AIMA Srl
  - 9.15.1 AIMA Srl Details
  - 9.15.2 AIMA Srl Major Business
  - 9.15.3 AIMA Srl Handheld Pruning Machine Product and Services
  - 9.15.4 AIMA Srl Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 AIMA Srl Recent Developments/Updates
  - 9.15.6 AIMA Srl Competitive Strengths & Weaknesses
- 9.16 Shanghai Worth Garden
  - 9.16.1 Shanghai Worth Garden Details

- 9.16.2 Shanghai Worth Garden Major Business
- 9.16.3 Shanghai Worth Garden Handheld Pruning Machine Product and Services
- 9.16.4 Shanghai Worth Garden Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Shanghai Worth Garden Recent Developments/Updates
- 9.16.6 Shanghai Worth Garden Competitive Strengths & Weaknesses
- 9.17 Tramontina
  - 9.17.1 Tramontina Details
  - 9.17.2 Tramontina Major Business
  - 9.17.3 Tramontina Handheld Pruning Machine Product and Services
  - 9.17.4 Tramontina Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Tramontina Recent Developments/Updates
  - 9.17.6 Tramontina Competitive Strengths & Weaknesses
- 9.18 Lisam
  - 9.18.1 Lisam Details
  - 9.18.2 Lisam Major Business
  - 9.18.3 Lisam Handheld Pruning Machine Product and Services
  - 9.18.4 Lisam Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Lisam Recent Developments/Updates
  - 9.18.6 Lisam Competitive Strengths & Weaknesses
- 9.19 Castellari
  - 9.19.1 Castellari Details
  - 9.19.2 Castellari Major Business
  - 9.19.3 Castellari Handheld Pruning Machine Product and Services
  - 9.19.4 Castellari Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Castellari Recent Developments/Updates
  - 9.19.6 Castellari Competitive Strengths & Weaknesses
- 9.20 Zenport Industries
  - 9.20.1 Zenport Industries Details
  - 9.20.2 Zenport Industries Major Business
  - 9.20.3 Zenport Industries Handheld Pruning Machine Product and Services
  - 9.20.4 Zenport Industries Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Zenport Industries Recent Developments/Updates
  - 9.20.6 Zenport Industries Competitive Strengths & Weaknesses
- 9.21 Chikamasa

- 9.21.1 Chikamasa Details
- 9.21.2 Chikamasa Major Business
- 9.21.3 Chikamasa Handheld Pruning Machine Product and Services
- 9.21.4 Chikamasa Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Chikamasa Recent Developments/Updates
- 9.21.6 Chikamasa Competitive Strengths & Weaknesses
- 9.22 Dongcheng
  - 9.22.1 Dongcheng Details
  - 9.22.2 Dongcheng Major Business
  - 9.22.3 Dongcheng Handheld Pruning Machine Product and Services
  - 9.22.4 Dongcheng Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Dongcheng Recent Developments/Updates
  - 9.22.6 Dongcheng Competitive Strengths & Weaknesses
- 9.23 Zhejiang Dongqiao Machinery
  - 9.23.1 Zhejiang Dongqiao Machinery Details
  - 9.23.2 Zhejiang Dongqiao Machinery Major Business
  - 9.23.3 Zhejiang Dongqiao Machinery Handheld Pruning Machine Product and Services
  - 9.23.4 Zhejiang Dongqiao Machinery Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Zhejiang Dongqiao Machinery Recent Developments/Updates
  - 9.23.6 Zhejiang Dongqiao Machinery Competitive Strengths & Weaknesses
- 9.24 Guyuehu
  - 9.24.1 Guyuehu Details
  - 9.24.2 Guyuehu Major Business
  - 9.24.3 Guyuehu Handheld Pruning Machine Product and Services
  - 9.24.4 Guyuehu Handheld Pruning Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Guyuehu Recent Developments/Updates
  - 9.24.6 Guyuehu Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Handheld Pruning Machine Industry Chain
- 10.2 Handheld Pruning Machine Upstream Analysis
  - 10.2.1 Handheld Pruning Machine Core Raw Materials
  - 10.2.2 Main Manufacturers of Handheld Pruning Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Handheld Pruning Machine Production Mode

10.6 Handheld Pruning Machine Procurement Model

10.7 Handheld Pruning Machine Industry Sales Model and Sales Channels

10.7.1 Handheld Pruning Machine Sales Model

10.7.2 Handheld Pruning Machine Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Handheld Pruning Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Handheld Pruning Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Handheld Pruning Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Handheld Pruning Machine Production Value Market Share by Region (2021-2026)

Table 5. World Handheld Pruning Machine Production Value Market Share by Region (2027-2032)

Table 6. World Handheld Pruning Machine Production by Region (2021-2026) & (Units)

Table 7. World Handheld Pruning Machine Production by Region (2027-2032) & (Units)

Table 8. World Handheld Pruning Machine Production Market Share by Region (2021-2026)

Table 9. World Handheld Pruning Machine Production Market Share by Region (2027-2032)

Table 10. World Handheld Pruning Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Handheld Pruning Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Handheld Pruning Machine Major Market Trends

Table 13. World Handheld Pruning Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Handheld Pruning Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Handheld Pruning Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Handheld Pruning Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Handheld Pruning Machine Producers in 2025

Table 18. World Handheld Pruning Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Handheld Pruning Machine Producers in 2025

- Table 20. World Handheld Pruning Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Handheld Pruning Machine Company Evaluation Quadrant
- Table 22. World Handheld Pruning Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Handheld Pruning Machine Production Site of Key Manufacturer
- Table 24. Handheld Pruning Machine Market: Company Product Type Footprint
- Table 25. Handheld Pruning Machine Market: Company Product Application Footprint
- Table 26. Handheld Pruning Machine Competitive Factors
- Table 27. Handheld Pruning Machine New Entrant and Capacity Expansion Plans
- Table 28. Handheld Pruning Machine Mergers & Acquisitions Activity
- Table 29. United States VS China Handheld Pruning Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Handheld Pruning Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Handheld Pruning Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Handheld Pruning Machine Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Handheld Pruning Machine Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Handheld Pruning Machine Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Handheld Pruning Machine Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Handheld Pruning Machine Production Market Share (2021-2026)
- Table 37. China Based Handheld Pruning Machine Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Handheld Pruning Machine Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Handheld Pruning Machine Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Handheld Pruning Machine Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Handheld Pruning Machine Production Market Share (2021-2026)
- Table 42. Rest of World Based Handheld Pruning Machine Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Handheld Pruning Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Handheld Pruning Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Handheld Pruning Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Handheld Pruning Machine Production Market Share (2021-2026)

Table 47. World Handheld Pruning Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Handheld Pruning Machine Production by Type (2021-2026) & (Units)

Table 49. World Handheld Pruning Machine Production by Type (2027-2032) & (Units)

Table 50. World Handheld Pruning Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Handheld Pruning Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Handheld Pruning Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Handheld Pruning Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Handheld Pruning Machine Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Handheld Pruning Machine Production by Cutting Mechanism (2021-2026) & (Units)

Table 56. World Handheld Pruning Machine Production by Cutting Mechanism (2027-2032) & (Units)

Table 57. World Handheld Pruning Machine Production Value by Cutting Mechanism (2021-2026) & (USD Million)

Table 58. World Handheld Pruning Machine Production Value by Cutting Mechanism (2027-2032) & (USD Million)

Table 59. World Handheld Pruning Machine Average Price by Cutting Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Handheld Pruning Machine Average Price by Cutting Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Handheld Pruning Machine Production Value by User, (USD Million), 2021 & 2025 & 2032

Table 62. World Handheld Pruning Machine Production by User (2021-2026) & (Units)

Table 63. World Handheld Pruning Machine Production by User (2027-2032) & (Units)

Table 64. World Handheld Pruning Machine Production Value by User (2021-2026) & (USD Million)

Table 65. World Handheld Pruning Machine Production Value by User (2027-2032) & (USD Million)

Table 66. World Handheld Pruning Machine Average Price by User (2021-2026) & (US\$/Unit)

Table 67. World Handheld Pruning Machine Average Price by User (2027-2032) & (US\$/Unit)

Table 68. World Handheld Pruning Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Handheld Pruning Machine Production by Application (2021-2026) & (Units)

Table 70. World Handheld Pruning Machine Production by Application (2027-2032) & (Units)

Table 71. World Handheld Pruning Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Handheld Pruning Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Handheld Pruning Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Handheld Pruning Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Infaco Basic Information, Manufacturing Base and Competitors

Table 76. Infaco Major Business

Table 77. Infaco Handheld Pruning Machine Product and Services

Table 78. Infaco Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Infaco Recent Developments/Updates

Table 80. Infaco Competitive Strengths & Weaknesses

Table 81. Pellenc Basic Information, Manufacturing Base and Competitors

Table 82. Pellenc Major Business

Table 83. Pellenc Handheld Pruning Machine Product and Services

Table 84. Pellenc Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Pellenc Recent Developments/Updates

Table 86. Pellenc Competitive Strengths & Weaknesses

Table 87. Felco Basic Information, Manufacturing Base and Competitors

Table 88. Felco Major Business

Table 89. Felco Handheld Pruning Machine Product and Services

- Table 90. Felco Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Felco Recent Developments/Updates
- Table 92. Felco Competitive Strengths & Weaknesses
- Table 93. Fiskars Basic Information, Manufacturing Base and Competitors
- Table 94. Fiskars Major Business
- Table 95. Fiskars Handheld Pruning Machine Product and Services
- Table 96. Fiskars Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Fiskars Recent Developments/Updates
- Table 98. Fiskars Competitive Strengths & Weaknesses
- Table 99. Campagnola Basic Information, Manufacturing Base and Competitors
- Table 100. Campagnola Major Business
- Table 101. Campagnola Handheld Pruning Machine Product and Services
- Table 102. Campagnola Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Campagnola Recent Developments/Updates
- Table 104. Campagnola Competitive Strengths & Weaknesses
- Table 105. Okatsune Basic Information, Manufacturing Base and Competitors
- Table 106. Okatsune Major Business
- Table 107. Okatsune Handheld Pruning Machine Product and Services
- Table 108. Okatsune Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Okatsune Recent Developments/Updates
- Table 110. Okatsune Competitive Strengths & Weaknesses
- Table 111. Corona Tools Basic Information, Manufacturing Base and Competitors
- Table 112. Corona Tools Major Business
- Table 113. Corona Tools Handheld Pruning Machine Product and Services
- Table 114. Corona Tools Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Corona Tools Recent Developments/Updates
- Table 116. Corona Tools Competitive Strengths & Weaknesses
- Table 117. STIHL Basic Information, Manufacturing Base and Competitors
- Table 118. STIHL Major Business
- Table 119. STIHL Handheld Pruning Machine Product and Services
- Table 120. STIHL Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. STIHL Recent Developments/Updates
- Table 122. STIHL Competitive Strengths & Weaknesses
- Table 123. ARS Corporation Basic Information, Manufacturing Base and Competitors
- Table 124. ARS Corporation Major Business
- Table 125. ARS Corporation Handheld Pruning Machine Product and Services
- Table 126. ARS Corporation Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ARS Corporation Recent Developments/Updates
- Table 128. ARS Corporation Competitive Strengths & Weaknesses
- Table 129. Bahco Basic Information, Manufacturing Base and Competitors
- Table 130. Bahco Major Business
- Table 131. Bahco Handheld Pruning Machine Product and Services
- Table 132. Bahco Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Bahco Recent Developments/Updates
- Table 134. Bahco Competitive Strengths & Weaknesses
- Table 135. Gebr. Schroder Basic Information, Manufacturing Base and Competitors
- Table 136. Gebr. Schroder Major Business
- Table 137. Gebr. Schroder Handheld Pruning Machine Product and Services
- Table 138. Gebr. Schroder Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Gebr. Schroder Recent Developments/Updates
- Table 140. Gebr. Schroder Competitive Strengths & Weaknesses
- Table 141. DAVIDE & LUIGI VOLPI SPA Basic Information, Manufacturing Base and Competitors
- Table 142. DAVIDE & LUIGI VOLPI SPA Major Business
- Table 143. DAVIDE & LUIGI VOLPI SPA Handheld Pruning Machine Product and Services
- Table 144. DAVIDE & LUIGI VOLPI SPA Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. DAVIDE & LUIGI VOLPI SPA Recent Developments/Updates
- Table 146. DAVIDE & LUIGI VOLPI SPA Competitive Strengths & Weaknesses
- Table 147. Jacto Basic Information, Manufacturing Base and Competitors
- Table 148. Jacto Major Business
- Table 149. Jacto Handheld Pruning Machine Product and Services
- Table 150. Jacto Handheld Pruning Machine Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jacto Recent Developments/Updates

Table 152. Jacto Competitive Strengths & Weaknesses

Table 153. Grupo Sanz Basic Information, Manufacturing Base and Competitors

Table 154. Grupo Sanz Major Business

Table 155. Grupo Sanz Handheld Pruning Machine Product and Services

Table 156. Grupo Sanz Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Grupo Sanz Recent Developments/Updates

Table 158. Grupo Sanz Competitive Strengths & Weaknesses

Table 159. AIMA Srl Basic Information, Manufacturing Base and Competitors

Table 160. AIMA Srl Major Business

Table 161. AIMA Srl Handheld Pruning Machine Product and Services

Table 162. AIMA Srl Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. AIMA Srl Recent Developments/Updates

Table 164. AIMA Srl Competitive Strengths & Weaknesses

Table 165. Shanghai Worth Garden Basic Information, Manufacturing Base and Competitors

Table 166. Shanghai Worth Garden Major Business

Table 167. Shanghai Worth Garden Handheld Pruning Machine Product and Services

Table 168. Shanghai Worth Garden Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shanghai Worth Garden Recent Developments/Updates

Table 170. Shanghai Worth Garden Competitive Strengths & Weaknesses

Table 171. Tramontina Basic Information, Manufacturing Base and Competitors

Table 172. Tramontina Major Business

Table 173. Tramontina Handheld Pruning Machine Product and Services

Table 174. Tramontina Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Tramontina Recent Developments/Updates

Table 176. Tramontina Competitive Strengths & Weaknesses

Table 177. Lisam Basic Information, Manufacturing Base and Competitors

Table 178. Lisam Major Business

Table 179. Lisam Handheld Pruning Machine Product and Services

Table 180. Lisam Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 181. Lisam Recent Developments/Updates
- Table 182. Lisam Competitive Strengths & Weaknesses
- Table 183. Castellari Basic Information, Manufacturing Base and Competitors
- Table 184. Castellari Major Business
- Table 185. Castellari Handheld Pruning Machine Product and Services
- Table 186. Castellari Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Castellari Recent Developments/Updates
- Table 188. Castellari Competitive Strengths & Weaknesses
- Table 189. Zenport Industries Basic Information, Manufacturing Base and Competitors
- Table 190. Zenport Industries Major Business
- Table 191. Zenport Industries Handheld Pruning Machine Product and Services
- Table 192. Zenport Industries Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Zenport Industries Recent Developments/Updates
- Table 194. Zenport Industries Competitive Strengths & Weaknesses
- Table 195. Chikamasa Basic Information, Manufacturing Base and Competitors
- Table 196. Chikamasa Major Business
- Table 197. Chikamasa Handheld Pruning Machine Product and Services
- Table 198. Chikamasa Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Chikamasa Recent Developments/Updates
- Table 200. Chikamasa Competitive Strengths & Weaknesses
- Table 201. Dongcheng Basic Information, Manufacturing Base and Competitors
- Table 202. Dongcheng Major Business
- Table 203. Dongcheng Handheld Pruning Machine Product and Services
- Table 204. Dongcheng Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Dongcheng Recent Developments/Updates
- Table 206. Dongcheng Competitive Strengths & Weaknesses
- Table 207. Zhejiang Dongqiao Machinery Basic Information, Manufacturing Base and Competitors
- Table 208. Zhejiang Dongqiao Machinery Major Business
- Table 209. Zhejiang Dongqiao Machinery Handheld Pruning Machine Product and Services
- Table 210. Zhejiang Dongqiao Machinery Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 211. Zhejiang Dongqiao Machinery Recent Developments/Updates
- Table 212. Zhejiang Dongqiao Machinery Competitive Strengths & Weaknesses
- Table 213. Guyuehu Basic Information, Manufacturing Base and Competitors
- Table 214. Guyuehu Major Business
- Table 215. Guyuehu Handheld Pruning Machine Product and Services
- Table 216. Guyuehu Handheld Pruning Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Guyuehu Recent Developments/Updates
- Table 218. Guyuehu Competitive Strengths & Weaknesses
- Table 219. Global Key Players of Handheld Pruning Machine Upstream (Raw Materials)
- Table 220. Global Handheld Pruning Machine Typical Customers
- Table 221. Handheld Pruning Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Handheld Pruning Machine Picture

Figure 2. World Handheld Pruning Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Handheld Pruning Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Handheld Pruning Machine Production (2021-2032) & (Units)

Figure 5. World Handheld Pruning Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Handheld Pruning Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Handheld Pruning Machine Production Market Share by Region (2021-2032)

Figure 8. North America Handheld Pruning Machine Production (2021-2032) & (Units)

Figure 9. Europe Handheld Pruning Machine Production (2021-2032) & (Units)

Figure 10. China Handheld Pruning Machine Production (2021-2032) & (Units)

Figure 11. Japan Handheld Pruning Machine Production (2021-2032) & (Units)

Figure 12. Handheld Pruning Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 15. World Handheld Pruning Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 17. China Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 22. India Handheld Pruning Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Handheld Pruning Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Handheld Pruning Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Handheld Pruning Machine Markets in 2025

Figure 26. United States VS China: Handheld Pruning Machine Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Handheld Pruning Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Handheld Pruning Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Handheld Pruning Machine Production Market Share 2025

Figure 30. China Based Manufacturers Handheld Pruning Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Handheld Pruning Machine Production Market Share 2025

Figure 32. World Handheld Pruning Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Handheld Pruning Machine Production Value Market Share by Type in 2025

Figure 34. Electric Pruning Machine

Figure 35. Pneumatic Pruning Machine

Figure 36. Manual Pruning Machine

Figure 37. World Handheld Pruning Machine Production Market Share by Type (2021-2032)

Figure 38. World Handheld Pruning Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Handheld Pruning Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Handheld Pruning Machine Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Handheld Pruning Machine Production Value Market Share by Cutting Mechanism in 2025

Figure 42. Bypass

Figure 43. Anvil

Figure 44. World Handheld Pruning Machine Production Market Share by Cutting Mechanism (2021-2032)

Figure 45. World Handheld Pruning Machine Production Value Market Share by Cutting Mechanism (2021-2032)

Figure 46. World Handheld Pruning Machine Average Price by Cutting Mechanism (2021-2032) & (US\$/Unit)

Figure 47. World Handheld Pruning Machine Production Value by User, (USD Million), 2021 & 2025 & 2032

Figure 48. World Handheld Pruning Machine Production Value Market Share by User in

2025

Figure 49. Household

Figure 50. Commercial

Figure 51. World Handheld Pruning Machine Production Market Share by User (2021-2032)

Figure 52. World Handheld Pruning Machine Production Value Market Share by User (2021-2032)

Figure 53. World Handheld Pruning Machine Average Price by User (2021-2032) & (US\$/Unit)

Figure 54. World Handheld Pruning Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Handheld Pruning Machine Production Value Market Share by Application in 2025

Figure 56. Vineyard

Figure 57. Orchard

Figure 58. Landscaping

Figure 59. World Handheld Pruning Machine Production Market Share by Application (2021-2032)

Figure 60. World Handheld Pruning Machine Production Value Market Share by Application (2021-2032)

Figure 61. World Handheld Pruning Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Handheld Pruning Machine Industry Chain

Figure 63. Handheld Pruning Machine Procurement Model

Figure 64. Handheld Pruning Machine Sales Model

Figure 65. Handheld Pruning Machine Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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