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Global Handheld Multi-Gas Detector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GA6BE2469A01EN.html
Date: August 2026
Pages: 136
Price: US$ 3,480.00 (Single User License)
ID: GA6BE2469A01EN

Abstracts

According to our (Global Info Research) latest study, the global Handheld Multi-Gas Detector market size was valued at US$ 1518 million in 2025 and is forecast to a readjusted size of US$ 2410 million by 2032 with a CAGR of 7.1% during review period.

Handheld Multi-Gas Detectors are portable safety instruments designed to simultaneously detect and monitor multiple hazardous gases in real time. These devices typically integrate electrochemical, catalytic, infrared, or PID sensors to measure gases such as oxygen, carbon monoxide, hydrogen sulfide, combustible gases, and volatile organic compounds (VOCs). They are widely used to ensure personnel safety in industrial environments where gas leakage, oxygen deficiency, or toxic exposure risks exist, including oil & gas, chemical processing, mining, and confined space operations.

In 2025, global Handheld Multi-Gas Detector production reached approximately 4.47 million units, with an average selling price of around US$330 per unit. The industry shows a relatively stable cost structure driven by sensor integration, explosion-proof design requirements, and calibration services. Gross margin levels vary significantly by product tier, with entry-level industrial devices typically achieving 25%?35% gross margins, while mid-to-high-end smart or connected detectors can reach 35%?55%, supported by software integration and higher value-added safety certification requirements.

From a demand perspective, market growth is primarily driven by stricter industrial safety regulations, increasing awareness of occupational health risks, and rising deployment of safety monitoring systems in high-risk industries. Oil & gas, chemical manufacturing, and mining remain the core application sectors, while emerging demand

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is expanding into utilities, environmental monitoring, and emergency response services. The shift toward smart and connected devices, including IoT-enabled gas detectors with data logging and remote monitoring capabilities, is further enhancing product replacement cycles and increasing average selling prices.

In terms of market dynamics, the industry is characterized by moderate consolidation, with leading global players focusing on sensor accuracy, multi-gas integration, and certification compliance. The competitive landscape is gradually shifting from standalone detection devices toward integrated safety ecosystems combining hardware, software platforms, and cloud-based monitoring. Future trends include higher adoption of smart sensors, longer battery life, miniaturization, and increased use of AI-based predictive safety analytics. Meanwhile, regional supply chain expansion in Asia-Pacific and localization of production are expected to further support volume growth while intensifying price competition in the mid-range segment.

This report is a detailed and comprehensive analysis for global Handheld Multi-Gas Detector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Handheld Multi-Gas Detector market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Handheld Multi-Gas Detector market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Handheld Multi-Gas Detector market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Handheld Multi-Gas Detector market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Handheld Multi-Gas Detector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Handheld Multi-Gas Detector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSA, Hanwei Electronics Group Corporation, Riken Keiki, Dr?ger, Industrial Scientific, Henan Chicheng Electric Co., Ltd, Honeywell, EXSAF, New Cosmos Electric, Teledyne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Handheld Multi-Gas Detector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Combustible Gas Detector

Toxic Gas Detector

VOC Gas Detector

Others

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Market segment by Sensor Technology

- Electrochemical Sensor Type
- Catalytic Combustion Type
- Others

Market segment by Functional Configuration

- Dual Gas Detection Type
- Triple Gas Detection Type
- Quad Gas Detection Type
- Others

Market segment by Application

- Industrial Safety
- Environmental Monitoring
- Fire emergency Response
- Household and Personal Safety
- Public Facilities
- Other

Major players covered

- MSA

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Hanwei Electronics Group Corporation

Riken Keiki

Dr?ger

Industrial Scientific

Henan Chicheng Electric Co., Ltd

Honeywell

EXSAF

New Cosmos Electric

Teledyne

Shenzhen Yiyuntian Electronics Co., Ltd

Shenzhen Nuoan Technology Co., Ltd

mPower Electronics Inc

Harbin Dongfang Baojing Equipment Development Co., Ltd

Shenzhen Yuante Technology Co

Shenzhen Wanandi Technology Co

Henan Bosean Technology Co., Ltd

Crowcon (Halma)

SEITRON

Ion Science

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Handheld Multi-Gas Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handheld Multi-Gas Detector, with price, sales quantity, revenue, and global market share of Handheld Multi-Gas Detector from 2021 to 2026.

Chapter 3, the Handheld Multi-Gas Detector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handheld Multi-Gas Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Handheld Multi-Gas Detector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handheld Multi-Gas Detector.

Chapter 14 and 15, to describe Handheld Multi-Gas Detector sales channel, distributors, customers, research findings and conclusion.

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