

Global Handheld LIBS Carbon Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Handheld LIBS Carbon Analyzer market size is expected to reach \$ 25.45 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

A handheld LIBS (Laser-Induced Breakdown Spectroscopy) carbon analyzer is a portable device that uses a high-powered, pulsed laser to vaporize a tiny amount of material, creating a plasma that emits light characteristic of the elements present. It specifically measures carbon content in steels, stainless steels, and cast irons.

In 2025, global production of Handheld LIBS Carbon Analyzers reached 463 units, with an average price of USD 35,000 per unit. Total production capacity was approximately 600 units, and the industry gross margin was about 30%-50%. The cost structure consists of direct materials accounting for about 60%, manufacturing overhead about 25%, and labor costs about 15%. The industrial chain: upstream includes lasers, optical components, spectrometers, detectors, etc., while downstream includes steel and metallurgical enterprises, mining companies, etc.

This report studies the global Handheld LIBS Carbon Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld LIBS Carbon Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld LIBS Carbon Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld LIBS Carbon Analyzer total production and demand, 2021-2032, (Units)

Global Handheld LIBS Carbon Analyzer total production value, 2021-2032, (USD Million)

Global Handheld LIBS Carbon Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Handheld LIBS Carbon Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Handheld LIBS Carbon Analyzer domestic production, consumption, key domestic manufacturers and share

Global Handheld LIBS Carbon Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Handheld LIBS Carbon Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Handheld LIBS Carbon Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Handheld LIBS Carbon Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SciAps, Thermo Fisher Scientific, Rigaku, ARUN Technology, OPTOSKY, Lanscientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld LIBS Carbon Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld LIBS Carbon Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld LIBS Carbon Analyzer Market, Segmentation by Type:

Accuracy

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